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C.H. Robinson Worldwide Inc CHRW |

PDF Report

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Last Price	Day Change	Open Price	Day Range	52-Week Range	Yield	Market Cap
\$90.90	-0.11 -0.12%	\$ 90.87	89.89-91.08	78.83-101.20	2.07%	12.5 bil
After Hours : 90.76 -0.14 -0.15%		Volume	Avg Vol.	Forward P/E	Price/Book	Price/Sales
As of Wed 02/13/2019 4:11 PM EST USD		749,046	1.3 mil	18.0	7.8	0.8
BATS BZX Real-Time Price				Price/Cash Flow	16.1	

Stock Price CHRW More...

01/14/2019 - 02/12/2019 Zoom: 1D 5D **1M** 3M YTD 1Y 3Y 5Y 10Y Maximum

XNAS:CHRW: +5.38 | +6.28%



Morningstar's Take CHRW More...

C.H. Robinson dominates the \$79 billion U.S. highway brokerage market, and its immense network of shippers and asset-based carriers supports a wide economic moat. Although the company...

[Read full Analyst Report](#)

Fair Value Estimate \$ 83.00	Consider Buying \$ 58.10	Consider Selling \$ 112.05
Fair Value Uncertainty Medium	Economic Moat Wide	Stewardship Exemplary

Company Profile CHRW More...

What Does This Company Do?

C.H. Robinson is a top-tier non-asset-based third-party logistics provider with a significant focus on domestic freight brokerage (66% of net revenue), which reflects mostly truck brokerage but also rail intermodal. It also operates a growing air and ocean forwarding unit (20%) and a legacy produce-sourcing operation (9%). The

Dividends CHRW More...

Declared Date	02/07/2019
Ex-Dividend Date	02/28/2019
Latest Indicated Dividend Amount	USD 0.5000
Yield	2.07%
Projected Yield	2.20%

Recent Dividends

Date	Type	Amount
12/14/2018	Cash Dividends	USD 0.5000
09/06/2018	Cash Dividends	USD 0.4600
05/31/2018	Cash Dividends	USD 0.4600
03/01/2018	Cash Dividends	USD 0.4600

Purchase Options

Direct Investment	No
Dividend Reinvestment Plan	No

Competitors CHRW More...

Name	Price	% Chg	TTM Sales \$ mil
C.H. Robinson Worldwide Inc	\$90.90	-0.12	16,453
United Parcel Service Inc Class B	\$112.01	1.22	70,275
FedEx Corp	\$185.62	0.09	68,716
Deutsche Post AG	\$29.34	-1.05	68,626
Deutsche Post AG ADR	\$29.58	0.14	68,626
Kuehne + Nagel International AG ADR	\$26.94	-0.20	20,282

Ownership CHRW More...

Fund Owners		Insiders	
Name	% Shares Held	% Total Assets	Star Rating
First Eagle Global Fund	2.95	0.74	★★★★
Vanguard Total Stock Market Index Fund	2.67	0.05	★★★★
Vanguard Mid-Cap Index Fund	2.39	0.32	★★★★★
Vanguard 500 Index Fund	1.90	0.05	★★★★

remainder of net revenue reflects transportation management services and the firm's European truck brokerage operations.

[Visit Company Website](#)

Sector Industrials	Industry Integrated Shipping & Logistics	Stock Type Cyclical
Employees 15,291	Fiscal Year Ends 2018-12-31	Stock Style Mid Core

Key Stats CHRW More...

	Stock	Ind Avg	Relative to Industry
Price/Earnings TTM	19.2	15.2	
Price/Book	7.8	5.3	
Price/Sales TTM	0.8	1.0	
Rev Growth (3 Yr Avg)	3.4	10.6	
Net Income Growth (3 Yr Avg)	3.9	21.3	
Operating Margin % TTM	5.3	8.1	
Net Margin % TTM	3.8	6.8	
ROA TTM	14.5	10.2	
ROE TTM	43.1	35.6	
Debt/Equity	0.9	1.3	

- Avg +

Financials CHRW More...

	2018-12*	2017-12	Annual 2016-12	2018-12*	Quarterly 2017-12
Income Statement					
Revenue	16,631	14,869	13,144	4,138	3,960
Operating Income	912	775	838	256	211
Net Income	665	505	513	187	153
Earnings Per Share	4.73	3.57	3.59	1.34	1.08
Diluted Average Shares	140	141	143	139	141
Balance Sheet					
Current Assets	2,753	2,511	2,008	2,753	2,511
Non Current Assets	1,674	1,725	1,680	1,674	1,725
Total Assets	4,427	4,236	3,688	4,427	4,236
Current Liabilities	1,433	1,987	1,846	1,433	1,987
Total Liabilities	2,832	2,810	2,430	2,832	2,810
Stockholders' Equity	1,595	1,426	1,258	1,595	1,426
Cash Flow					
Cash From Operations	793	384	529	264	166
Capital Expenditures	-64	-58	-91	-14	-12
Free Cash Flow	1,522	710	967	514	320

* indicates preliminary numbers. In millions except "EPS". Currency in USD.

S&P 500 index data: S&P 500 Copyright © 2019

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T. Rowe Price Mid-Cap Value Fund 1.29 1.33 ★★★★★

Wall St. Recommendations CHRW More...

Current	3.3			
Total Analysts : 7		5.0 Buy	3.0 Hold	1.0 Sell

Market Data CHRW

Beta	0.82
Below 52-Week High	-10.07%
50-Day Moving Average	85.86
200-Day Moving Average	90.02

Short Interest CHRW

Shares Outstanding	137.50 Mil
Float	122.56 Mil
Shares Short (as of 01/31/2019)	8.95 Mil
Short % of Float	7.30%
Short Ratio	6.34
Shares Short Chg. (from 01/15/2019)	-22.56%

Filings CHRW More ...

Financials	Announcements
Ownership	Proxy
Registration	Insider Activities