## CVS Health (CVS)

<table>
<thead>
<tr>
<th>Company</th>
<th>Ticker</th>
<th>Sector</th>
<th>Industry</th>
<th>Quality</th>
<th>PAR</th>
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<tbody>
<tr>
<td>CVS Health</td>
<td>CVS</td>
<td>Staples</td>
<td>Pharmacy Services</td>
<td>93</td>
<td>17.5%</td>
</tr>
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</table>

Current Price (06/11): $64.83

CAPS Rating (Rate this stock on CAPS): ★★★★

### Expected Income Statement

- **Current Sales**: 187,644.6
- **Sales Growth Forecast**: 6.9%
- **Net Profit Margin**: 3.5%
- **Projected Shares Outstanding**: 921.05
- **EPS - Five year Forecast**: $9.95
- **Average P/E Ratio**: 13.0
- **Projected Average Price**: $129.39
- **Price Appreciation (Annualized)**: 14.8%
- **Annual Dividend Yield**: 2.7%
- **Projected Annual Return**: 17.5%

### Quality

- **Financial Strength**: 99 (24.7)
- **EPS Stability**: 94 (23.6)
- **Industry Sales Growth Rate**: 6.0% (14.4)
- **Industry Net Profit Margin**: 3.5% (12.5)

Calculated Quality Rating: 75.1

### Fool CAPS

- **Total Players**
  - 2008 Outperforms: 80
  - Underperforms: 30

- **All-Stars (427)**
  - 419 Outperforms (98%)
  - 8 Underperforms

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https://www.manifestinvesting.com/companies/CVS

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