

# CVS Health (CVS)

Company	Ticker	Sector   Industry	Quality	PAR
CVS Health	CVS	Staples   Pharmacy Services	93	17.5%
Current Price (06/11)			\$64.83	
CAPS Rating (Rate this stock on CAPS)			★★★★★	
<b>Expected Income Statement</b>				
Current Sales			187,644.6	
Sales Growth Forecast			6.9%	
Net Profit Margin			3.5%	
Projected Shares Outstanding			921.05	
EPS - Five year Forecast			\$9.95	
Average P/E Ratio			13.0	
Projected Average Price			\$129.39	
Price Appreciation (Annualized)			14.8%	
Annual Dividend Yield			2.7%	
Projected Annual Return			17.5%	
<b>Quality</b>				
Financial Strength			99	24.7
EPS Stability			94	23.6
Industry Sales Growth Rate			6.0%	14.4
Industry Net Profit Margin			3.5%	12.5
Calculated Quality Rating			75.1	
<b>Fool CAPS</b>				
<b>Total Players</b>				
2008 Outperforms			80 Underperforms	
<b>All-Stars (427)</b>				
419 Outperforms (98%)			8 Underperforms	

MIPAR	6.6%
Sweet Spot	11.6% - 16.6%

Top In Pharmacy Services		
Ticker	Quality	PAR
CVS	93	17.5%
WBA	92	12.3%
ESRX	74	5.6%
PJCA-TO	78	2.9%
RAD	10	17.0%

Top In Staples		
Ticker	Quality	PAR
ATD-B-TO	98	16.0%
ANCTF	98	14.9%
CVS	93	17.5%
CPB	97	11.3%
AMNF	95	11.2%