CVS Health Corp (USD) CVS

CVS Health has vertically integrated one of the largest retail pharmacy chains in the United States with one of the largest pharmacy benefit managers. This combination makes it one of the premier healthcare firms in the U.S. The company processes approximately 1.3 billion prescriptions per year and operates more than 10,000 retail pharmacies across the U.S. The firm is now seeking to acquire Aetna, which will further extend its vertical reach and create the most integrated healthcare player in the U.S.

One CVS Drive
Woonsocket, RI 02895
Phone: +1 401 765-1500
Website: http://www.cvshealth.com

**Valuation**

- **PEG Ratio**
- **Price/Book**
- **Dividend Yield %**
- **Price/Free Cash Flow**
- **Price/Cash Flow**
- **Price/Earnings**

**Total Equity**

- **Total Liabilities**
- **Current Liabilities**
- **Total Assets**
- **Current Assets**
- **Grade: B**

**Free Cash Flow/Rev %**

- **Inventory Turns**
- **Revenue/Employee $K**
- **Grade: C**

- **Book Value/Share %**
- **Dividends %**
- **Revenue %**

**Trade Valuation**

- **1.3 billion prescriptions per year**
- **10,000 retail pharmacies**
- **CVS Health vertically integrated one of the largest retail pharmacy chains in the United States with one of the largest pharmacy benefit managers.**

**Profitability Analysis**

- **Net Income $Mil**
- **Operating Margin %**
- **Gross Margin %**
- **Operating Margin %**
- **Net Margin %**
- **Free Cash Flow/Rev %**
- **Return on Equity %**

**Financial Position (USD)**

- **Long-Term Debt $Mil**
- **Short-Term Debt**
- **Total Liabilities**
- **Total Assets**
- **Current Liabilities**
- **Cash**

**Valuation Analysis**

- **Current 5 Yr Avg**
- **Ind Mkt**
- **Stock Performance**

**Morningstar Rating**

- **As of 03-12-2018**
- **Grade: B**

**Fair Value Uncertainty**

- **Medium**
- **Wide**
- **Large Value**

**Economic Moat**

- **Strong**
- **Wide**
- **Narrow**

**Style**

- **Healthcare**
- **Consumer Discretionary**
- **Health Care Plans**

**Close Companies**

- **Mett Cap $Mil**
- **Rev $Mil**
- **P/E**
- **ROE %**

**Vanguard US Total Market Shares ETF**

- **Vanguard 500 Index Investor**

**UnitedHealth Group Inc**

- **Express Scripts Holding Co**

- **Vanguard 500 Index Investor**
- **Vanguard US Total Market Shares ETF**

**Recent Splits**

- **Dividends %**
- **Fiscal Year**
- **Dividends %**

**Valuation**

- **Price/Earnings**
- **Price/Cash Flow**
- **Price/Book**
- **PEG Ratio**
- **Revenue $Mil**

**Market Cap $Mil**

- **As of 03-12-2018**

- **Price Volatility**

- **Trading Volume Million**

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