1 VISUAL ANALYSIS of Sales, Earnings, and Price

<table>
<thead>
<tr>
<th>FY2013 Quarter Ending (03/14)</th>
<th>Sales ($M)</th>
<th>Earnings Per Share</th>
</tr>
</thead>
<tbody>
<tr>
<td>Latest Quarter</td>
<td>170.6</td>
<td>0.77</td>
</tr>
<tr>
<td>Year Ago Quarter</td>
<td>141.9</td>
<td>0.67</td>
</tr>
<tr>
<td>Percentage Change</td>
<td>20.2%</td>
<td>14.6%</td>
</tr>
</tbody>
</table>

(1) Historical Sales Growth 28.1%  (3) Historical Earnings Per Share Growth 55.7%
(2) Estimated Future Sales Growth 14.5%  (4) Estimated Future Earnings Per Share Growth 12.4%
This combines price appreciation with dividend yield to get an estimate of total return. It provides a standard for comparing income and growth stocks.

5-YEAR POTENTIAL

This shows how stock prices have fluctuated with earnings and dividends. It is building block for translating earnings into future stock prices.

PRICE-EARNINGS HISTORY as an indicator of the future

EVALUATING Management

<table>
<thead>
<tr>
<th>Year</th>
<th>A</th>
<th>B</th>
<th>C</th>
<th>D</th>
<th>E</th>
<th>F</th>
<th>G</th>
<th>H</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>High</td>
<td>Low</td>
<td>Per Share</td>
<td>High / C</td>
<td>Low B / C</td>
<td>Per Share</td>
<td>F / C * 100</td>
<td>F / B * 100</td>
</tr>
<tr>
<td>1 2009</td>
<td>17.6</td>
<td>6.8</td>
<td>0.12</td>
<td>151.9</td>
<td>58.9</td>
<td>0.00</td>
<td>0.0</td>
<td>0.0</td>
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<tr>
<td>2 2010</td>
<td>33.4</td>
<td>13.3</td>
<td>1.13</td>
<td>29.5</td>
<td>11.7</td>
<td>0.00</td>
<td>0.0</td>
<td>0.0</td>
</tr>
<tr>
<td>3 2011</td>
<td>77.9</td>
<td>29.4</td>
<td>2.42</td>
<td>32.2</td>
<td>12.1</td>
<td>0.00</td>
<td>0.0</td>
<td>0.0</td>
</tr>
<tr>
<td>4 2012</td>
<td>67.0</td>
<td>33.9</td>
<td>2.81</td>
<td>23.8</td>
<td>12.0</td>
<td>0.00</td>
<td>0.0</td>
<td>0.0</td>
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<tr>
<td>5 2013</td>
<td>79.0</td>
<td>53.3</td>
<td>2.97</td>
<td>26.6</td>
<td>17.9</td>
<td>0.00</td>
<td>0.0</td>
<td>0.0</td>
</tr>
<tr>
<td>AVERAGE</td>
<td>73.7</td>
<td>28.0</td>
<td>13.5</td>
<td>27.3</td>
<td>0.0%</td>
<td>0.0</td>
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</tr>
</tbody>
</table>

AVERAGE PRICE EARNINGS RATIO 20.7

CURRENT/TTM

AVERAGE

2009

2010

2011

2012

2013

PRESENT PRICE 64.3

HIGH THIS YEAR 79.00

LOW THIS YEAR 53.28

EVALUATING RISK and REWARD over the next 5 years

Assuming one recession and one business boom every 5 years, calculations are made of how high and how low the stock might sell. The upside-downside ratio is the key to evaluating risk and reward.

A HIGH PRICE - NEXT 5 YEARS

Avg. High P/E 19.50 X Estimate High Earnings/Share 5.50 = Forecasted High Price $ 107.3

B LOW PRICE - NEXT 5 YEARS

(a) Avg. Low P/E 14.50 X Estimate Low Earnings/Share 3.50 = Forecasted Low Price $ 50.8
(b) Avg. Low Price of Last 5 Years 27.3
(c) Recent Market Low Price 33.87
(d) Price Dividend Will Support Present Dividend High Yield = 0.000 = 0.0
Selected Forecasted Low Price $ 50.8

C ZONING using 25%-50%-25%

Forecasted High Price 107.3 Minus Forecasted Low Price 50.8 = 56.5 Range. 25% of Range 14.1

Buy Zone 50.8 to 64.9
Hold Zone 64.9 to 93.1
Sell Zone 93.1 to 107.3

Present Market Price of 64.34 is in the Buy Zone

D UPSIDE DOWNSIDE RATIO (POTENTIAL GAIN VS. RISK OR LOSS)

Present Price 64.34 Minus Present Price 50.8 = 42.91 = 13.54 = 3.2 To 1

E PRICE TARGET (Note: This shows the potential market price appreciation over the next five years in simple interest terms.)

High Price 107.3

Present Market Price 64.34 = 1.67 X 100 = 166.69 - 100 = 66.7 % Appreciation

5-YEAR POTENTIAL

This combines price appreciation with dividend yield to get an estimate of total return. It provides a standard for comparing income and growth stocks.

A Present Full Year’s Dividend $ 0.00 Present Price of Stock 64.34 = 0.00 = 0.0 % Present Yield

B AVERAGE YIELD - USING FORECAST HIGH P/E

Avg. % Payout = 0.0 % = 0.0 % Forecast Average PE 17.00 = 0.0 %

AVERAGE YIELD - USING FORECAST AVERAGE P/E

Avg. % Payout = 0.0 % = 0.0 %

C COMPOUND ANNUAL RETURN - USING FORECAST HIGH P/E

Annualized Appreciation 10.8 % Annualized Appreciation 7.8 %
Average Yield 0.0 % Average Yield 0.0 %
Annualized Rate of Return 10.8 % Annualized Rate of Return 7.8 %
<table>
<thead>
<tr>
<th>Subject</th>
<th>Description</th>
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