

LKQ CORP. NDQ-LKQ

TIMELINESS	2	Raised 4/15/16	Hir
SAFETY	3	New 12/29/06	L
TECHNICAL	2	Raised 6/3/16	
BETA	1.05	(1.00 = Market)	
2019-21 PROJECTIONS			
	Price	Gain	Ann'l Total
High	75	(+125%)	23%
Low	50	(+50%)	11%

Company's Financial Strength	B++
Stock's Price Stability	55
Price Growth Persistence	95
Earnings Predictability	95

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The Timeliness rank of LKQ shares has been raised by a notch, to 2 (Above Average). The recent acquisitions, along with solid organic growth, should support good earnings gains during this time frame. Over the 3- to 5-year period, the stock offers wide price appreciation potential at the recent quotation.

June 17, 2016

ANNUAL RATES of change (per sh)	Past 10 Yrs.	Past 5 Yrs.	Est'd '13-'15 to '19-'21
Sales	24.0%	22.5%	13.0%
"Cash Flow"	26.0%	22.5%	18.0%
Earnings	26.0%	21.5%	18.5%
Dividends	--	--	NMF
Book Value	21.0%	16.5%	10.5%

LKQ Corp (LKQ) a

Company	Ticker	Sector Industry	Quality	PAR
LKQ Corp	LKQ	Discretionary Retail Automotive	97	13.9%
Current Price (08/12)				\$34.65
CAPS Rating (Rate this stock on CAPS)				★★★★★
Expected Income Statement				
Current Sales				8,322.0
Sales Growth Forecast				15.1%
Net Profit Margin				6.3%
Projected Shares Outstanding				318.97
EPS - Five year Forecast				\$3.33
Average P/E Ratio				20.0
Projected Average Price				\$66.55