

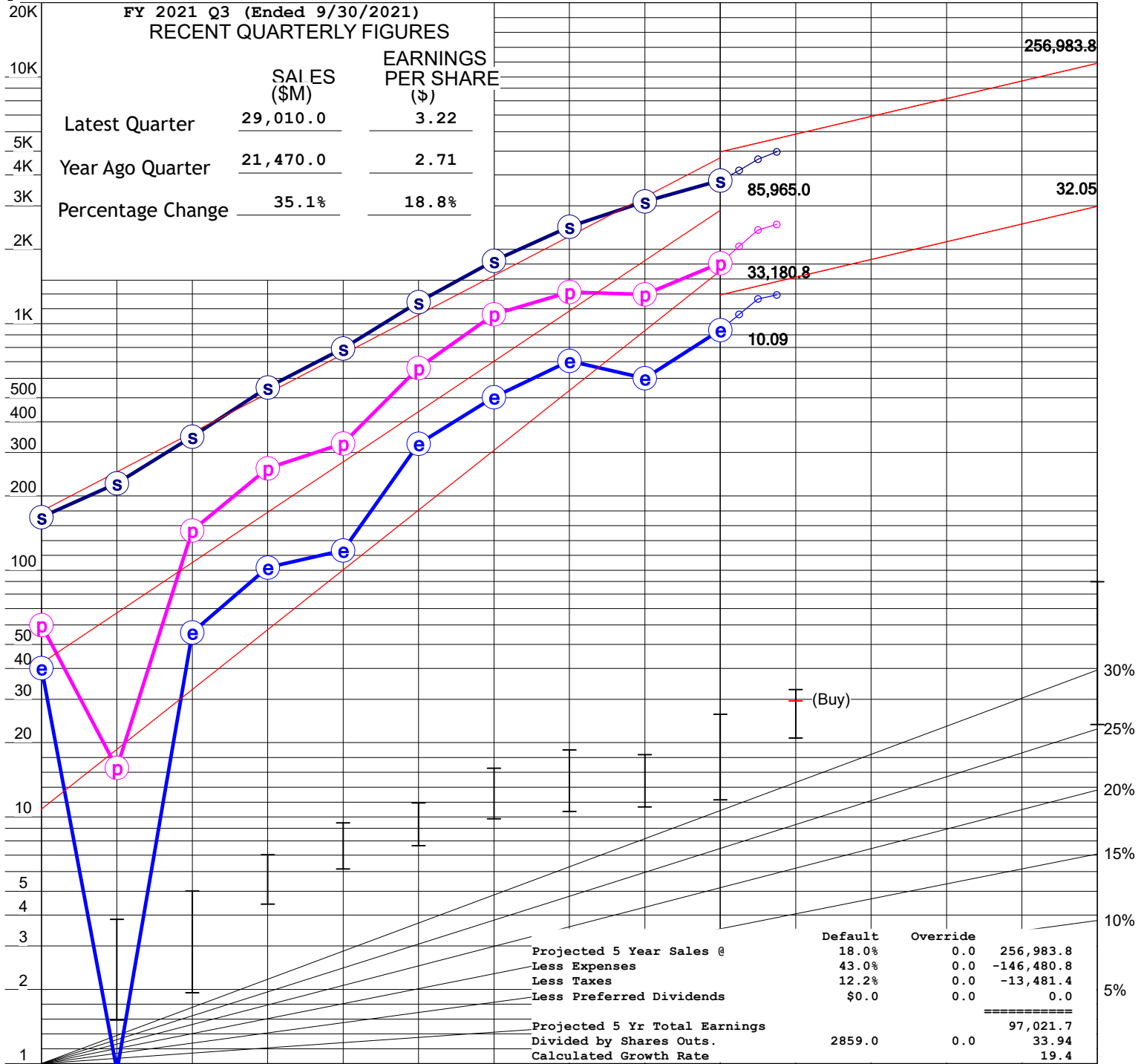


# Stock Study

Company	Meta Platforms Inc	Price Date	11/19/21
Study by	WEN	Data Date	11/19/21
Sector	Communication Services	Last Judgment	11/22/21
Industry	Internet Content & Infor	Data Source	BI
Preferred(\$M)	0.0	Reference	Morningsta
Diluted(M Shares)	2,859.0	% Insiders	0.2
Total Debt(\$M)	12,640.0	% Institutions	60.1
% Tot Debt to Tot Cap	9.8	Quality	

## 1 Growth Analysis

NAS: FB



(1) Historical Sales Growth	44.3 %	(3) Historical Earnings Per Share Growth	74.7 %	www.iclub.com
(2) Estimated Future Sales Growth	18.0 %	(4) Estimated Future Earnings Per Share Growth	18.0 %	
(5) Sales Growth R <sup>2</sup>	0.99	(6) Earnings Per Share Growth R <sup>2</sup>	0.67	

## 2 QUALITY ANALYSIS

Company **Meta Platforms Inc** (FB)

11/19/21

	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	5 YEAR AVG.	TREND UP / DOWN
<b>A</b> % Pre-tax Profit on Sales	30.5	5.9	34.8	39.2	34.4	45.2	50.6	45.4	35.1	38.6	43.0	DOWN
<b>B</b> % ROE (Beginning Yr)		NMF	12.1	21.5	16.9	23.9	28.8	30.9	22.8	30.6	27.4	UP
<b>C</b> % LT Debt to Equity	0.0	18.5	1.8	0.6	0.3	0.0	0.0	0.0	10.0	8.1	9.1	DOWN

## 3 PRICE, PRICE/EARNINGS RATIO and DIVIDEND ANALYSIS

CURRENT PRICE (P/E) **345.30 (24.6)** 52-WEEK HIGH (P/E) **384.33 (27.4)** 52-WEEK LOW (P/E) **244.61 (17.5)**

Fiscal Year	High Price	Low Price	EPS	High P/E	Low P/E	Dividend	% Payout	% High Yield
1 2016	133.5	89.4	3.49	38.3	25.6	0.000	0.0	0.0
2 2017	184.3	115.1	5.39	34.2	21.4	0.000	0.0	0.0
3 2018	218.6	123.0	7.57	28.9	16.2	0.000	0.0	0.0
4 2019	208.9	128.6	6.43	32.5	20.0	0.000	0.0	0.0
5 2020	304.7	137.1	10.09	30.2	13.6	0.000	0.0	0.0
6 AVERAGE		118.6		32.8	19.4		0.0	
AVERAGE P/E RATIO		26.1	PROJECTED P/E RATIO		20.9	TTM EPS		14.01
CURRENT P/E RATIO		24.6	PEG RATIO		1.2	FTM EPS		16.53
RELATIVE VALUE		94.3%	PROJ. RELATIVE VALUE		80.0%	AVG TTM + FTM EPS		15.27

## 4 EVALUATING REWARD and RISK over the next 5 years

### A FUTURE HIGH PRICE ANALYSIS -- NEXT 5 YEARS

Selected High P/E **32.8** X Estimated High Earnings/Share **32.05** = Forecast High Price \$ **1,051.2**

### B FUTURE LOW PRICE ANALYSIS -- NEXT 5 YEARS

(a) Sel. Low P/E **19.4** X Estimated Low Earnings/Share **10.09** = \$ **195.7**  
(as adj.)

(b) Average 5-Year Low Price = **118.6**

(c) Recent Severe Low Price = **128.6**

(d) Price Dividend Will Support = Present Divd. + High Yield = **0.00** + **0.000** = **0.0**

Selected Estimated Low Price = \$ **277.4**

### C PRICE RANGES

Forecast High Price **1,051.2** - Estimated Low Price **277.4** = Range **773.8** 25% of Range = **193.4**

BUY (Lower 25% of Range) = **277.4** to **470.8**

MAYBE (Middle 50% of Range) = **470.8** to **857.8**

SELL (Upper 25% of Range) = **857.8** to **1,051.2**

Current Price **345.30** is in the **Buy** Range

### D REWARD/RISK ANALYSIS (Potential Gain vs. Risk of Loss)

(Forecast High Price **1,051.2** - Current Price **345.30**) ÷ (Current Price **345.30** - Estimated Low Price **277.4**) = **10.4** To 1

## 5 TOTAL RETURN ANALYSIS

### A CURRENT YIELD

Present Full Year's Dividend \$ **0.000** ÷ Current Price of Stock \$ **345.30** = **0.0** % Present Yield or % Returned on Purchase Price

### B AVERAGE YIELD - USING FORECAST HIGH P/E

Avg. % Payout **0.0** ÷ Forecast High P/E **32.8** = Avg. Yield **0.0**

### AVERAGE YIELD - USING FORECAST AVERAGE P/E

Avg. % Payout **0.0** ÷ Forecast Avg P/E **26.1** = Avg. Yield **0.0**

### C % COMPOUND ANNUAL TOTAL RETURN - USING FORECAST HIGH P/E

Average Yield **0.0** % + Annual Appreciation **24.9** % = Compound Annual Total Return **24.9** %

### D % PROJECTED AVERAGE RETURN - USING FORECAST AVERAGE P/E

Average Yield **0.0** % + Annual Appreciation **19.4** % = Projected Average Total Return **19.4** %

# Quarterly Trend Graph

Company Meta Platforms Inc (FB)

