

NV5 GLOBAL NDQ--NVEE

RECENT PRICE **91.33**

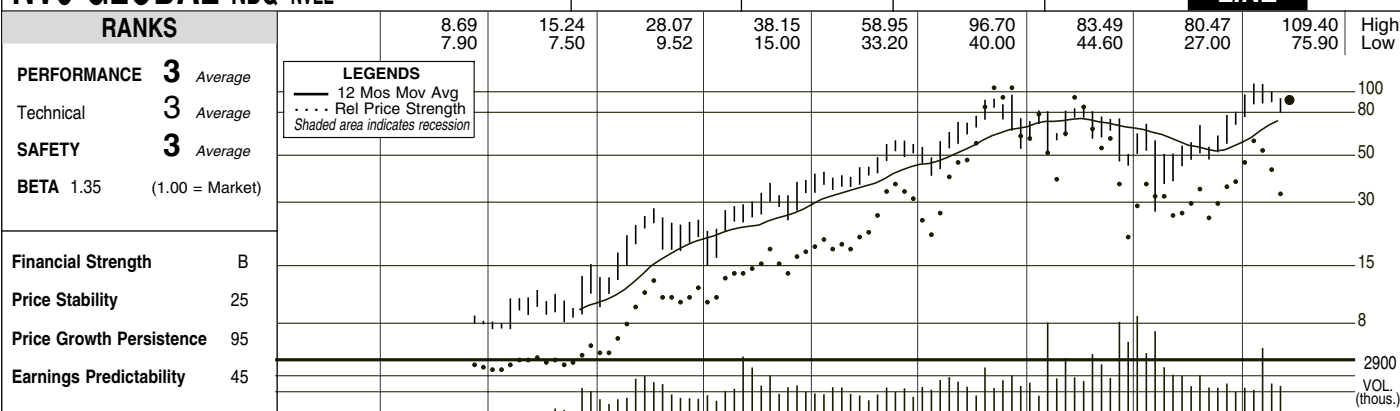
TRAILING P/E RATIO **52.8**

RELATIVE P/E RATIO **2.63**

DIV'D YLD

Nil

VALUE LINE



© VALUE LINE PUBLISHING LLC	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021/2022
REVENUES PER SH	--	12.40	18.83	18.83	21.19	30.74	33.31	39.60	49.68	
"CASH FLOW" PER SH	--	.78	1.20	1.46	1.69	3.43	3.52	3.86	5.08	
EARNINGS PER SH	--	.70	.87	1.18	1.22	2.23	2.33	1.90	1.65	4.20^{A,B}/4.43^C
DIV'DS DECL'D PER SH	--	--	--	--	--	--	--	--	--	
CAP'L SPENDING PER SH	--	.10	.81	.07	.09	.21	.18	.20	.74	
BOOK VALUE PER SH	--	5.23	6.19	9.83	14.02	16.62	25.30	27.70	29.70	
COMMON SHS OUTST'G (MILL)	--	5.50	5.76	8.22	10.57	10.83	12.55	12.85	13.27	
AVG ANN'L P/E RATIO	--	11.6	11.1	16.6	22.9	19.7	28.7	35.6	33.2	21.7/20.6
RELATIVE P/E RATIO	--	.65	.59	.86	1.25	.99	1.62	2.07	1.92	
AVG ANN'L DIV'D YIELD	--	--	--	--	--	--	--	--	--	
REVENUES (\$MILL)	60.6	68.2	108.4	154.7	223.9	333.0	418.1	508.9	659.3	Bold figures are consensus earnings estimates and, using the recent prices, P/E ratios.
OPERATING MARGIN	6.3%	7.9%	9.4%	11.1%	14.6%	11.9%	12.7%	11.2%	13.7%	
DEPRECIATION (\$MILL)	1.5	1.5	2.0	3.5	6.2	13.1	17.4	25.8	46.4	
NET PROFIT (\$MILL)	1.3	2.8	4.9	8.5	11.6	24.0	26.9	23.8	21.0	
INCOME TAX RATE	34.3%	24.1%	38.6%	37.0%	36.0%	2.5%	20.4%	17.9%	27.4%	
NET PROFIT MARGIN	2.1%	4.0%	4.5%	5.5%	5.2%	7.2%	6.4%	4.7%	3.2%	
WORKING CAP'L (\$MILL)	5.1	20.1	20.0	51.6	71.6	75.0	112.1	136.8	152.7	
LONG-TERM DEBT (\$MILL)	5.5	3.4	3.4	6.4	21.6	57.4	29.8	332.9	283.3	
SHR. EQUITY (\$MILL)	11.4	28.8	35.6	80.8	148.2	180.1	317.5	356.0	394.1	
RETURN ON TOTAL CAP'L	8.8%	9.0%	12.9%	9.9%	6.9%	10.5%	8.0%	3.6%	4.2%	
RETURN ON SHR. EQUITY	11.4%	9.6%	13.7%	10.5%	7.8%	13.3%	8.5%	6.7%	5.3%	
RETAINED TO COM EQ	11.4%	9.6%	13.7%	10.5%	7.8%	13.3%	8.5%	6.7%	5.3%	
ALL DIV'DS TO NET PROF	--	--	--	--	--	--	--	--	--	

^ANo. of analysts changing earn. est. in last 30 days: 0 up, 1 down, consensus 5-year earnings growth 16.1% per year. ^BBased upon 2 analysts' estimates. ^CBased upon 3 analysts' estimates.

ANNUAL RATES		
of change (per share)	5 Yrs.	1 Yr.
Sales	19.5%	25.5%
"Cash Flow"	29.5%	31.5%
Earnings	16.5%	-13.0%
Dividends	--	--
Book Value	31.0%	7.0%

Fiscal Year	QUARTERLY SALES (\$mill.)				Full Year
	1Q	2Q	3Q	4Q	
12/31/18	94.5	104.1	104.2	115.3	418.1
12/31/19	117.3	128.0	131.0	132.6	508.9
12/31/20	165.5	162.7	169.9	161.2	659.3
12/31/21	153.1				

Fiscal Year	EARNINGS PER SHARE				Full Year
	1Q	2Q	3Q	4Q	
12/31/17	.22	.40	.55	1.06	2.23
12/31/18	.40	.69	.62	.62	2.33
12/31/19	.44	.70	.46	.28	1.90
12/31/20	.33	.36	.61	.35	1.65
12/31/21	.41	.98	1.13	.99	

Cal-endar	QUARTERLY DIVIDENDS PAID				Full Year
	1Q	2Q	3Q	4Q	
2018	--	--	--	--	--
2019	--	--	--	--	--
2020	--	--	--	--	--
2021	--	--	--	--	--

INSTITUTIONAL DECISIONS			
	3Q'20	4Q'20	1Q'21
to Buy	56	68	90
to Sell	50	48	55
Hld's(000)	8026	7990	9318

ASSETS (\$mill.)	2019	2020	4/3/21
Cash Assets	31.8	64.9	92.9
Receivables	210.5	217.2	181.9
Inventory	.0	.0	.0
Other	8.9	6.8	8.1
Current Assets	251.2	288.9	282.9

LIABILITIES (\$mill.)	2019	2020	4/3/21
Accts Payable	36.1	40.0	34.0
Debt Due	25.3	24.2	26.9
Other	53.0	72.0	75.4
Current Liab	114.4	136.2	136.3

LONG-TERM DEBT AND EQUITY as of 4/3/21		
Total Debt	\$172.3 mill.	Due in 5 Yrs. NA
LT Debt	\$145.4 mill.	
Including Cap. Leases	NA	(21% of Cap'l)
Leases, Uncapitalized	Annual rentals NA	

Pension Liability	
None in '20 vs. None in '19	
Pfd Stock	None
Pfd Div'd	Paid None
Common Stock	14,934,000 shares (79% of Cap'l)

INDUSTRY: Engineering & Const

BUSINESS: NV5 Global, Inc. is a provider of professional and technical engineering and consulting services, offering solutions to public and private sector clients in the infrastructure energy, construction, transportation, water, government, hospitality, education, healthcare, commercial and residential markets. With offices located throughout the US and abroad, it offers a wide range of services, including, but not limited to, construction quality assurance, surveying and mapping, design, consulting, program and construction management, permitting, planning, forensic engineering, litigation support, condition assessment, and compliance certification. In March 2021, NV5 acquired Geodynamics LLC for \$42 million in cash and stock. Also, NV5 closed an underwritten public offering of 1,612,903 shares of its common stock at \$ 93.00 per share per share. The underwriters were granted a 30-day option to purchase 241,935 additional shares. Has 2915 employees. Chairman & C.E.O.: Dickerson Wright Address: 200 South Park Road, Suite 350, Hollywood, FL 33021. Tel.: (954) 495-2112. Internet: www.nv5.com.

E.B.

June 11, 2021

TOTAL SHAREHOLDER RETURN					
Dividends plus appreciation as of 5/31/2021					
3 Mos.	6 Mos.	1 Yr.	3 Yrs.	5 Yrs.	
-11.55%	24.94%	93.66%	45.43%	235.16%	