**Model Investment Club of Northern Virginia (MicNova) and DC Chapter Members’ and Library Guests’ Goals for this Club: Survey/Questionnaire–July 2019**

***BI Mission:*** *Provide a program of sound investment information,   
education, and support that helps create successful, lifetime investors*

***Respondents, please √ your status: MicNova Member? \_\_\_DC Chap Director?\_\_\_\_\_\_***

***Guest, First Time?\_\_\_ Guest, Returning?* \_\_\_\_\_\_**

1. **What are your key reasons for belonging to/ attending MicNova meetings?**
2. **Investment Education/Information.** (***Please √ all that apply)***
3. Investing in Stocks? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
4. Investing in ETFs? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
5. Improving Financial Literacy: (E.g. How to save? How to manage credit?) \_\_\_\_\_\_\_\_
6. Other? Please specify.\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
7. **Skill Building for Investing** (***Please √ all that apply***)
   1. Stock Screening (Identifying good stocks)? \_\_\_\_\_\_\_\_\_\_\_\_\_
   2. Evaluating stocks for growth and value? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
   3. Constructing a diversified portfolio?\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
   4. Rebalancing a portfolio? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
   5. When to sell a stock? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
   6. Other skills?\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
8. **Pre-MicNova Meetings** (***Please √ all that apply***)
   1. Would you be interested in coming ½ hr early for *guest/member orientation/ education sessions?* (Y/N)\_\_\_\_\_\_\_\_
   2. Would you be interested in coming ½ hr early for *education topics on Financial Literacy?* (Y/N)\_\_\_\_\_\_\_\_\_\_\_\_
9. **What kinds of organizational structures in MicNova would help you gain the investment skills you seek?** (***Please √ all that apply***)
10. Group Projects\_\_\_\_\_
11. Buddies\_\_\_\_\_\_\_\_\_\_\_
12. Mentorship\_\_\_\_\_\_\_\_
13. Classes (online/ between monthly meetings) \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
14. Other?\_Please suggest:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
15. **What activities/ events have you liked about MicNova meetings that you’d like us to continue or provide more often?\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**
16. **What activities/events from MicNova meetings would you like us to change or curtail?**

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1. **What other suggestions do you have for MicNova to help you achieve your goals?**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
2. **How might you like to help MicNova better meet your interests?**

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***Please turn in your completed questionnaire.***

***Thank you***