

# Quick Analysis of a Stock

Company/Ticker:

Industry:

Value Line Date/Page: Sales (\$):

In Year: (Recent Year Completed)

Size (Sales): VS (< \$1B);

M (> \$1 - \$5B);

L (> \$5 - \$10B);

#	STANDARD	VALUE LINE DATA	SCORE
1	SALES GROWTH HISTORY: 1 point each for any of the past 10 yrs in which sales increased (max 10 points)		
2	SALES GROWTH RATE: Doubling of sales in 5 years or less, 10 points; subtract 2 points for each additional year.		
3	EPS GROWTH HISTORY: 1 point each for any of the past 10 years in which EPS increased (maximum 10 points)		
4	EPS GROWTH RATE: Doubling of EPS in 5 years or less, 10 points; subtract 2 points for each additional year.		
5	DIVIDEND GROWTH HISTORY: 1 point each for any of the past 5 years in which dividend increased (maximum 5 points)		
6	3-YEAR OPERATING MARGIN (OM) RANGE: 10% OR Less: 5 points      11 – 14%: 8 points 15 - 19%: 12 points      20% or More: 15 points		
7	3-YEAR ON EQUITY (ROE) RANGE: 10% OR Less: 5 points      11 – 14%: 8 points 15 - 19%: 12 points      20% or More: 15 points		
8	LONG-TERM DEBT AS % OF SHR. EQUITY: 60% or more: 0 point;      30-60%: 3 points; less than 30%: 5 points		
9	CURRENT ASSETS-TO-CURRENT LIABILITY RATIO: Less than 1: 0 point; (1 – 2): 3 points; more than 2: 5 points		
10	FUTURE EPS GROWTH PROJECTIONS: 10% OR Less: 5 points      11 – 14%: 8 points 15 - 19%: 12 points      20% or More: 15 points		
	TOTAL SCORE: 80 – 100: Superior; 60 – 79: Average; less than 60: Below Average		