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| **No** | **Suggested Education Topic** | **Number of Group Mentions** | **Other** |
| 1 | (Determining) when to sell | 111 |  |
| 2 | How to set an alert (when something’s in your buy or sell zone) on a watch list | 111 |  |
| 3 | Judgments, explain (on the SSG) | 11 |  |
| 4 | Cyclical Industries: Recognize and Analyze market cycles/ cyclical stocks | 11 |  |
| 5 | Develop a watch/pounce pile and manage it | 11 |  |
| 6 | Taking retirement from an IRA (methods to take out, to reduce taxes)  | II |  |
| 7 | Resources: Books, Financial Websites, Magazines, Analysts? | 1 |  |
| 7 | Behavioral Investing | 1 |  |
| 8 | How to obtain information from (investor/analyst?) conference calls (?) | 1 |  |
| 9 | Company spin-offs | 1 |  |
| 10 | Dividends | 1 |  |
| 11 | Field Trip: Visit an Investor Relations Office of a (locally headquartered) company | 1 |  |
| 12 | Assign people to each watch 2 stocks on pounce pile and share stocks’ news from sources such as Seeking Alpha | 1 |  |
| 13 | (How to) manage (one’s) portfolio | 1 |  |
| 14 | Understanding different types of broker orders: e.g. stop loss, limit, etc. | 1 |  |
| 15 | Sector analysis: criteria that impact sectors/analyses | 1 |  |
| 16 | Sector reorganization: review | 1 |  |
| 17 | Portfolio diversity: theory? Ideal diversity % in portfolios? | 1 |  |
| 18 | **ETFs**: How to buy/sell | 1 |  |
| 19 | Challenging existing (portfolio) holdings and (how to) replace them with better ones | 1 |  |
| 20 | How to have a defensive portfolio in uncertain times | 1 |  |
| 21 | Demonstrations of reading Value Line and Morning Star | 1 |  |
| 22 | Demonstration on (using tools of) Manifest Investing | 1 |  |
| 23 | International Stocks – how to investigate | 1 |  |
| 24 | Handling Retirement: setting up a budget for this | 1 |  |