**MicNova Education Committee Planning Meeting Sept 2, 2019**

**Proposed Education Topics for MicNova Meetings: Sept 2019-Oct 2020**

**DRAFT  
*Mbrs & guests: Pls provide any feedback via email before October 9***

September 11, 2019 - Using Zoom for Stock Study Teams; Review of Acid Test with Zack screen (Beg level; table team exercise)

October 9, 2019- Stock Screening Review (using BI screens); New stock presentation =ST (by Sheryl)

November 13, 2019 – Research with *Value Line* analyst reports: Estimating Sales and Profit (intermediate level) table team exercise with worksheet)

December 11, 2019 - PE and other key Ratios (intermediate level) (Current Value Line must be used for new Stock Presentation at this meeting)

January 8, 2020 – Financial Terms: The Income Statement (from Co. SEC Filings on Edgar) (Investopedia for financial terms); ref. library book by John Foley)

February 12, 2020 – Using the Preferred Procedure (based on income statement) for estimating co performance.

March 11, 2020– Research with *Morning Star* analyst reports (Sales and Earnings estimates)

April 8, 2020 - SEC Filings – Management Outlook (using this information to refine sales and earnings estimates)

May 13, 2020 – Estimating Investing Risks vs Rewards (Upside-Downside ratio)

June 10, 2020– New tactics and stocks from BINC

July 7, 2020 – using FINVIZ

August 12, 2020– When to Sell