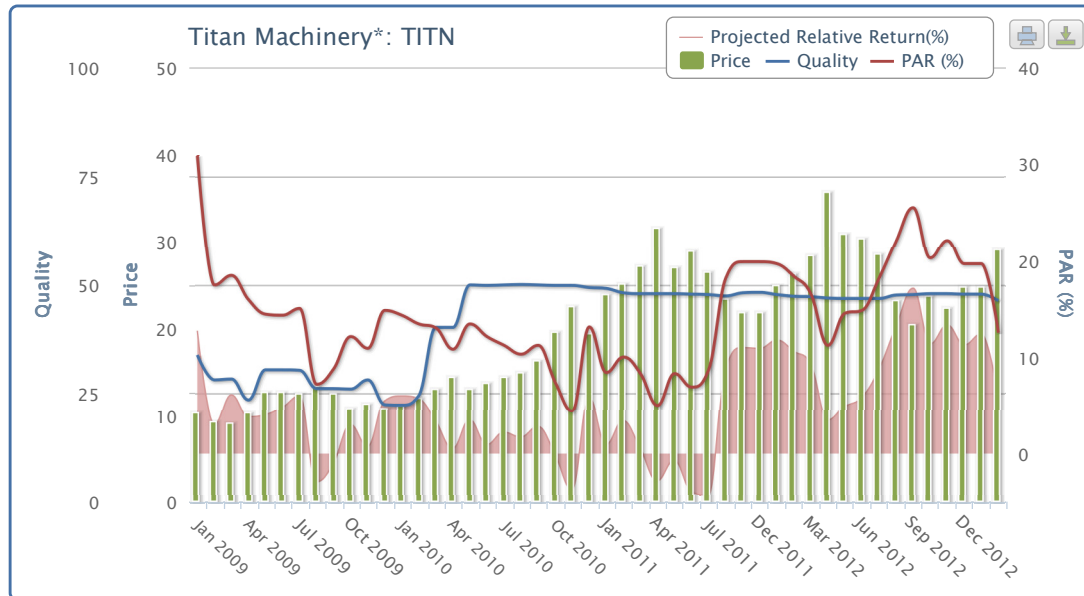


Equity Analysis Guide: Titan Machinery* (TITN)

Company	Ticker	Sector Industry	Quality	PAR
Titan Machinery*	TITN	Industrials Machinery	45.9	11.6%
Current Price (02/19)				\$30.56
CAPS Rating (Rate this stock on CAPS)				★★★★★
Expected Income Statement				
Current Sales				2,125.1
Sales Growth Forecast				16.9%
Net Profit Margin				2.2%
Projected Shares Outstanding				21.00
EPS - Five year Forecast				\$4.80
Average P/E Ratio				11.0
Projected Average Price				\$52.82
Price Appreciation (Annualized)				11.6%
Annual Dividend Yield				0.0%
Projected Annual Return				11.6%
Quality				
Financial Strength				12 3.1
EPS Stability				54 13.6
Industry Sales Growth Rate				6.3% 25.0
Industry Net Profit Margin				6.4% 4.2
Calculated Quality Rating				45.9
Fool CAPS				
Total Players				
522 Outperforms				23 Underperforms
All-Stars (101)				
98 Outperforms (97%)				3 Underperforms

Fundamental Data Updated: 01/18/2013



Quality Legend:	
Blue	Excellent with quality greater than 65.
Green	Good with quality between 55 and 65.
Neutral	Average or below average with quality between 35 and 55.
Red	Poor with quality less than 35.
PAR Legend:	
Green	PAR is within the target range of MIPAR +5-10%, currently 11.6%-16.6%
Yellow	PAR is above the target range of MIPAR +10%, currently 16.6%
PAR	Projected Annual Return

MIPAR	6.6%
Sweet Spot	11.6%-16.6%

Top in Industry:

Machinery		
Ticker	Quality	PAR
SSYS	77.5	13.3%
BLT	54.5	16.4%
DCI	82.2	7.5%
IEX	80.9	6.0%
LECO	74.0	6.5%

Top in Sector:

Industrials		
Ticker	Quality	PAR
AVAV	87.0	17.5%
KNX	88.9	15.3%
G	84.3	17.5%
RAVN	92.5	12.8%
CHRW	75.1	15.4%

MIPAR	The Manifest Investing Median PAR of all stocks in the database.
Company Name Legend:	
*	Not covered by Value Line Standard Edition.
b	Uses price-to-book value for valuation purposes.
P/CF	Uses price-to-cash flow for valuation.