

# Equity Analysis Guide: Precision Castparts (PCP) Q

Company	Ticker	Sector   Industry	Quality	PAR
Precision Castparts	PCP	Industrials Aerospace/Defense	100	10.5%
Current Price (12/16)			\$229.57	
CAPS Rating (Rate this stock on CAPS)			★★★★★	
<b>Expected Income Statement</b>				
Current Sales			10,158.9	
Sales Growth Forecast			9.6%	
Net Profit Margin			18.6%	
Projected Shares Outstanding			142.50	
EPS - Five year Forecast			\$20.93	
Average P/E Ratio			18.0	
Projected Average Price			\$376.75	
Price Appreciation (Annualized)			10.4%	
Annual Dividend Yield			0.1%	
Projected Annual Return			10.5%	
<b>Quality</b>				
Financial Strength			95	23.7
EPS Stability			90	22.5
Industry Sales Growth Rate			6.7%	17.9
Industry Net Profit Margin			7.1%	25.0
Calculated Quality Rating			89.1	
<b>Fool CAPS</b>				
<b>Total Players</b>				
1332 Outperforms			31 Underperforms	
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<b>All-Stars (340)</b>				
334 Outperforms (98%)			6 Underperforms	
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Fundamental Data Updated: 12/12/2014				

MIPAR	7.2%
Sweet Spot	12.2% - 17.2%

Top In Aerospace/Defense		
Ticker	Quality	PAR
BEAV	96	15.0%
PCP	100	10.5%
HEI	99	9.6%
IRBT	77	11.1%
COL	98	6.0%

Top In Industrials		
Ticker	Quality	PAR
PWR	91	18.1%
BEAV	96	15.0%
CPA	95	19.4%
JEC	89	15.7%
STN	100	12.0%

