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# RPM International Inc RPM

PDF Report

<b>Quote</b>	Chart	Stock Analysis	Performance	Key Ratios	Financials	Valuation	Insiders	Shareholders	Transcripts	Filings	Bonds	Options
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**Overview** Company Profile Industry Peers

<b>Last Price</b> \$47.74	<b>Day Change</b> -0.28   -0.58%	<b>Open Price</b> \$ 48.06	<b>Day Range</b> 47.66-48.26	<b>52-Week Range</b> 36.78-55.92	<b>Yield</b> 2.34%	<b>Market Cap</b> 6.4 bil	
As of Wed 10/19/2016 10:25 AM EST   USD BATS BZX Real-Time Price		<b>Volume</b> 29,767	<b>Avg Vol.</b> 587,502	<b>Forward P/E</b> 15.3	<b>Price/Book</b> 4.5	<b>Price/Sales</b> 1.4	<b>Price/Cash Flow</b> 13.8

## Stock Price RPM More...



## Dividends RPM More...

Declared Date	10/06/2016
Ex-Dividend Date	10/13/2016
Latest Indicated Dividend Amount	0.3000
Yield	2.34%
Projected Yield	2.50%

Recent Dividends		
Date	Type	Amount
10/13/2016	Cash Dividends	0.3000
07/14/2016	Cash Dividends	0.2750
04/14/2016	Cash Dividends	0.2750
01/13/2016	Cash Dividends	0.2750

Purchase Options	
Direct Investment	Yes
Dividend Reinvestment Plan	Yes

## Morningstar's Take RPM More...

[Read full Analyst Report](#)

<b>Fair Value Estimate</b> \$	<b>Consider Buying</b> \$	<b>Consider Selling</b> \$
<b>Fair Value Uncertainty</b> ---	<b>Economic Moat</b> ---	<b>Stewardship</b> ---
<b>Growth</b>	<b>Profitability</b>	<b>Morningstar Credit Rating*</b> ---

## Competitors RPM More...

Name	Price	% Chg	TTM Sales \$ mil
<b>RPM International Inc</b>	<b>\$47.70</b>	<b>-0.67</b>	<b>4,823</b>
LyondellBasell Industries NV	\$80.02	-0.22	29,476
PPG Industries Inc	\$92.28	-0.58	15,304
Ecolab Inc	\$116.91	0.23	13,273
Sherwin-Williams Co	\$269.64	-0.44	11,550
Praxair Inc	\$118.75	0.23	10,455

## Ownership RPM More...

Fund Owners		Insiders	
Name	% Shares Held	% Total Assets	Star Rating
T. Rowe Price Mid-Cap Growth	3.01	0.82	★★★★★
Vanguard Small Cap Index	2.15	0.24	
Vanguard Total Stock Mkt Idx	2.03	0.03	

## Company Profile RPM More...

### What Does This Company Do?

RPM International Inc manufactures, markets, and sells various specialty chemical

product lines, including high-quality specialty paints, protective coatings, roofing systems, sealants and adhesives.

[Visit Company Website](#)

<b>Sector</b> Basic Materials	<b>Industry</b> Specialty Chemicals	<b>Stock Type</b> Cyclical
<b>Employees</b> 13,394	<b>Fiscal Year Ends</b> 2017-05-31	<b>Stock Style</b> Mid Core

### Key Stats RPM [More...](#)

	Stock	Ind Avg	Relative to Industry
Price/Earnings TTM	17.7	21.3	
Price/Book	4.5	4.8	
Price/Sales TTM	1.4	1.6	
Rev Growth (3 Yr Avg)	5.7	1.5	
Net Income Growth (3 Yr Avg)	53.2	7.1	
Operating Margin % TTM	11.9	13.3	
Net Margin % TTM	7.6	7.7	
ROA TTM	7.8	6.7	
ROE TTM	26.9	22.7	
Debt/Equity	1.2	1.2	
			- Avg +

### Financials RPM [More...](#)

	2016-05	2015-05	Annual 2014-05	2016-08	Quarterly 2015-08
<b>Income Statement</b>					
Revenue	4,814	4,595	4,376	1,252	1,243
Operating Income	566	518	486	168	160
Net Income	355	239	292	113	100
Earnings Per Share	2.63	1.78	2.18	0.83	0.74
Diluted Average Shares	137	135	132	135	137
<b>Balance Sheet</b>					
Current Assets	2,138	2,100	2,062	2,095	2,126
Non Current Assets	2,638	2,594	2,316	2,632	2,536
Total Assets	4,776	4,694	4,378	4,727	4,661
Current Liabilities	1,002	903	937	884	813
Total Liabilities	3,404	3,403	2,996	3,291	3,367
Stockholders' Equity	1,372	1,291	1,383	1,435	1,294
<b>Cash Flow</b>					
Cash From Operations	475	330	278	7	7
Capital Expenditures	-117	-85	-94	-17	-12
Free Cash Flow	358	245	184	-10	-5

In millions except "EPS". Currency in USD.

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SPDR® S&P Dividend ETF	1.76	0.90	★★★★★
Artisan Mid Cap Investor	1.74	1.53	★★★★

### Wall St. Recommendations RPM [More...](#)

Current	3.4			
Total Analysts : 5		5.0 Buy	3.0 Hold	1.0 Sell

### Market Data RPM

Beta	1.48
Below 52-Week High	-14.15%
50-Day Moving Average	52.70
200-Day Moving Average	48.55

### Short Interest RPM

Shares Outstanding	133.38 Mil
Float	131.26 Mil
Shares Short (as of 09/30/2016)	2.44 Mil
Short % of Float	1.86%
Short Ratio	4.32
Shares Short Chg. (from 09/15/2016)	1.33%

### Filings RPM [More ...](#)

Financials	Announcements
Ownership	Proxy
Registration	Insider Activities

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