



# Costco Wholesale (COST)

MIPAR	8.9% 
Sweet Spot	13.9% - 18.9% 

Company	Ticker	Sector   Industry	Quality	PAR
Costco Wholesale	COST	Staples   Discount Stores	88	7.5%
Current Price (02/08)			\$207.75	
CAPS Rating (Rate this stock on CAPS)			★★★★☆	
<b>Expected Income Statement</b>				
Current Sales			145,992.9	
Sales Growth Forecast			6.8%	
Net Profit Margin			2.2%	
Projected Shares Outstanding			425.27	
EPS - Five year Forecast			\$10.51	
Average P/E Ratio			27.0	
Projected Average Price			\$283.79	
Price Appreciation (Annualized)			6.4%	
Annual Dividend Yield			1.1%	
Projected Annual Return			7.5%	
<b>Quality</b>				
Financial Strength			97	24.2
EPS Stability			95	23.6
Industry Sales Growth Rate			6.0%	14.2
Industry Net Profit Margin			4.5%	6.1
Calculated Quality Rating			68.1	
<b>Fool CAPS</b>				
<b>Total Players</b>				
4939 Outperforms			174 Underperforms	
<b>All-Stars (1455)</b>				
1432 Outperforms (98%)			23 Underperforms	
Fundamental Data Updated: 10/26/2018				

Top In Discount Stores		
Ticker	Quality	PAR
PSMT	74	17.3%
DG	98	6.7%
COST	88	7.5%
TGT	67	10.4%
BIG	64	11.2%

Top In Staples		
Ticker	Quality	PAR
EDU	98	18.1%
BTI	99	14.4%
PETS	94	15.1%
ATD-B-TO	96	12.8%
WBA	95	12.9%

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