

# SUPERIOR GROUP NDQ--SGC

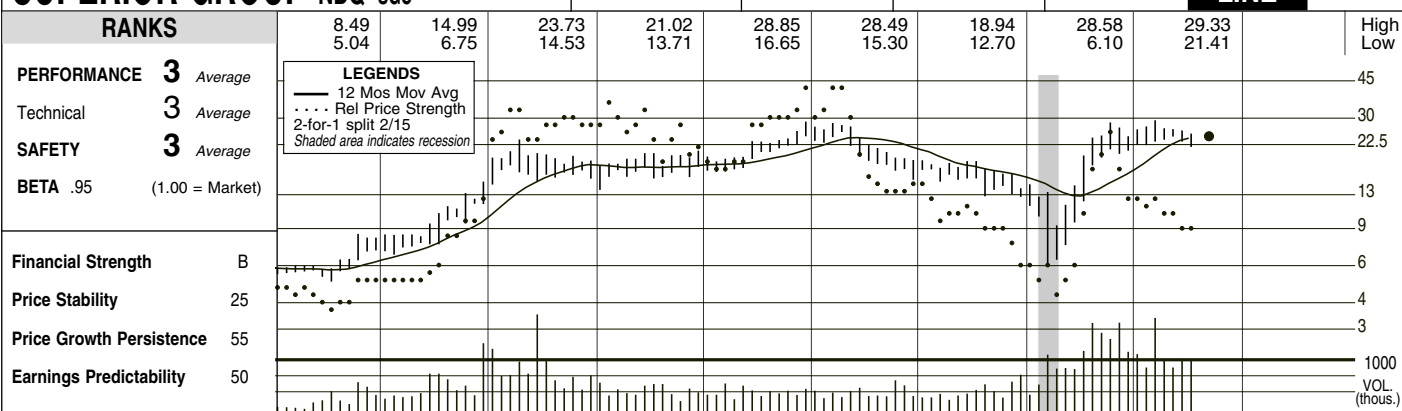
RECENT PRICE **24.60**

TRAILING P/E RATIO **10.4**

RELATIVE P/E RATIO **0.59**

DIV'D YLD **2.0%**

**VALUE LINE**



© VALUE LINE PUBLISHING LLC	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022/2023
SALES PER SH	11.62	14.52	15.11	17.40	17.69	22.78	24.74	34.22	--	
"CASH FLOW" PER SH	.65	1.12	1.23	1.35	1.37	1.64	1.34	3.19	--	
EARNINGS PER SH	.46	.82	.90	.98	.99	1.10	.79	2.65	NA	NA/NA
DIV'DS DECL'D PER SH	.07	.29	.32	.34	.37	.39	.40	.40	--	
CAP'L SPENDING PER SH	.13	.37	.58	.51	.28	.32	.64	.77	--	
BOOK VALUE PER SH	5.52	5.95	6.66	7.62	8.29	9.93	10.35	12.45	--	
COMMON SHS OUTST'G (MILL)	13.04	13.51	13.92	14.51	15.08	15.20	15.23	15.39	--	
AVG ANN'L P/E RATIO	13.6	11.7	20.1	18.3	21.1	19.8	20.3	6.0	NA	NA/NA
RELATIVE P/E RATIO	.76	.62	1.04	1.00	1.06	1.12	1.18	.35	--	
AVG ANN'L DIV'D YIELD	1.1%	3.0%	1.7%	1.9%	1.7%	1.8%	2.5%	2.5%	--	
SALES (\$MILL)	151.5	196.2	210.3	252.6	266.8	346.4	376.7	526.7	--	<b>Bold figures are consensus earnings estimates and, using the recent prices, P/E ratios.</b>
OPERATING MARGIN	7.4%	11.1%	11.1%	10.1%	11.3%	9.4%	7.4%	11.3%	--	
DEPRECIATION (\$MILL)	2.6	3.8	4.0	4.9	5.7	7.9	8.3	8.1	--	
NET PROFIT (\$MILL)	5.9	11.3	13.1	14.6	15.0	17.0	12.1	41.0	--	
INCOME TAX RATE	31.1%	35.3%	30.9%	26.4%	39.4%	20.7%	21.1%	20.3%	--	
NET PROFIT MARGIN	3.9%	5.8%	6.2%	5.8%	5.6%	4.9%	3.2%	7.8%	--	
WORKING CAP'L (\$MILL)	69.8	77.2	79.4	93.1	95.3	150.8	142.3	143.6	--	
LONG-TERM DEBT (\$MILL)	24.5	22.7	21.2	36.2	32.9	111.5	104.0	72.4	--	
SHR. EQUITY (\$MILL)	71.9	80.4	92.7	110.6	125.0	150.9	157.6	191.6	--	
RETURN ON TOTAL CAP'L	6.2%	11.2%	11.7%	10.2%	9.8%	7.1%	5.5%	15.9%	--	
RETURN ON SHR. EQUITY	8.1%	14.1%	14.1%	13.2%	12.0%	11.2%	7.7%	21.4%	--	
RETAINED TO COM EQ	6.9%	9.6%	9.5%	9.0%	7.8%	7.4%	3.8%	18.2%	--	
ALL DIV'DS TO NET PROF	15%	32%	33%	32%	35%	34%	50%	15%	--	

Note: No analyst estimates available.

ANNUAL RATES					ASSETS (\$mill.)				
of change (per share)	5 Yrs.	1 Yr.			2019	2020	6/30/21		
Sales	14.5%	38.5%			9.0	5.2	7.5		
"Cash Flow"	15.5%	139.0%			79.7	101.9	104.6		
Earnings	16.0%	235.5%			73.4	89.8	98.6		
Dividends	12.5%	--			49.6	51.6	54.9		
Book Value	12.5%	20.5%			211.7	248.5	265.6		
Fiscal Year	QUARTERLY SALES (\$mill.)				LIABILITIES (\$mill.)				
	1Q	2Q	3Q	4Q	Full Year				
12/31/19	86.5	92.3	89.5	108.4	376.7	Property, Plant & Equip, at cost	88.7	96.0	--
12/31/20	94.2	159.4	127.7	145.4	526.7	Accum Depreciation	55.9	59.4	--
12/31/21	140.8	130.8				Net Property	32.8	36.6	45.1
12/31/22						Other	114.4	108.8	118.0
						Total Assets	358.9	393.9	428.7
Fiscal Year	EARNINGS PER SHARE				Full Year	LONG-TERM DEBT AND EQUITY as of 6/30/21			
	1Q	2Q	3Q	4Q	Full Year				
12/31/18	.16	.25	.39	.30	1.10	Total Debt \$113.5 mill.	Due in 5 Yrs. NA		
12/31/19	.15	.18	.26	.20	.79	LT Debt \$98.2 mill.			
12/31/20	.23	1.00	.63	.79	2.65	Including Cap. Leases NA			
12/31/21	.66	.28				(32% of Cap'l)			
12/31/22						Leases, Uncapitalized Annual rentals NA			
Cal-endar	QUARTERLY DIVIDENDS PAID				Full Year	Pension Liability \$14.6 mill. in '20 vs. \$10.3 mill. in '19			
	1Q	2Q	3Q	4Q	Full Year				
2018	.095	.095	.10	.10	.39	Pfd Stock None	Pfd Div'd Paid None		
2019	.10	.10	.10	.10	.40	Common Stock 15,825,000 shares			
2020	.10	--	.20	.10	.40	(68% of Cap'l)			
2021	.10	.12	.12						
INSTITUTIONAL DECISIONS									
	3Q'20	4Q'20	1Q'21						
to Buy	33	37	31						
to Sell	33	32	34						
Hld's(000)	5980	6030	6467						

## INDUSTRY: Industrial Services

**BUSINESS:** Superior Group of Companies is a combination of companies that help customers unlock the power of their brands by creating brand engagement experiences for their employees and customers. In Uniforms and Related Products segment, it manufactures and sells a wide range of uniforms, career apparel and accessories. The company's primary products are service apparel, such as scrubs, lab coats, protective apparel and patient gowns, provided to the healthcare industry, and service apparel, such as uniforms, provided to workers employed by customers in various industries, including retail, hotels, food service, transportation, and other industries. The Remote Staffing Solutions segment (a/k/a "The Office Gurus"), which operates in El Salvador, Belize, Jamaica, and the US, supports the company's back office needs while improving overall efficiencies and lowering operating costs. It also sells promotional products on a limited basis to existing Uniforms and Related Products customer base. Has 4600 employees. C.E.O.: Michael Benstock Address: 10055 Seminole Boulevard, Seminole, FL 33772. Tel.: (727) 397-9611. Internet: www.superiorgroupofcompanies.com. *E.B.*

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## TOTAL SHAREHOLDER RETURN

Dividends plus appreciation as of 7/31/2021

3 Mos.	6 Mos.	1 Yr.	3 Yrs.	5 Yrs.
-6.74%	3.42%	24.29%	18.36%	59.97%