### Albemarle Corp. (ALB)

<table>
<thead>
<tr>
<th>Company</th>
<th>Ticker</th>
<th>Sector</th>
<th>Industry</th>
<th>Quality</th>
<th>PAR</th>
</tr>
</thead>
<tbody>
<tr>
<td>Albemarle Corp.</td>
<td>ALB</td>
<td>Materials</td>
<td>Chemicals (Specialty)</td>
<td>83</td>
<td>6.6%</td>
</tr>
</tbody>
</table>

- **Current Price (10/09)**: $97.28
- **CAPS Rating (Rate this stock on CAPS)**: ★★★★★

### Expected Income Statement

- **Current Sales**: 3,250.0
- **Sales Growth Forecast**: 5.3%
- **Net Profit Margin**: 18.7%
- **Projected Shares Outstanding**: 105.33
- **EPS - Five year Forecast**: $7.49
- **Average P/E Ratio**: 17.0
- **Projected Average Price**: $127.25
- **Price Appreciation (Annualized)**: 5.5%
- **Annual Dividend Yield**: 1.1%
- **Projected Annual Return**: 6.6%

### Quality

- **Financial Strength**: 68  17.1
- **EPS Stability**: 51  12.7
- **Industry Sales Growth Rate**: 6.0%  11.1
- **Industry Net Profit Margin**: 10.0%  23.4
- **Calculated Quality Rating**: 64.3

### Fool CAPS

- **Total Players**: 312 Outperforms
- **All-Stars (77)**: 74 Outperforms (96%)  3 Underperforms

- **MIPAR**: 8.0%
- **Sweet Spot**: 13.0% - 18.0%
- **Top In Chemicals (Specialty)**
  - **CBT**: 88  9.8%
  - **IOSP**: 83  10.9%
  - **PX**: 98  6.4%
  - **GRA**: 77  8.6%
  - **OLN**: 43  16.7%

- **Top In Materials**
  - **RGLD**: 90  16.7%
  - **FNV**: 96  14.8%
  - **PKX**: 75  18.5%
  - **CE**: 92  12.4%
  - **STLD**: 79  14.6%

Fundamental Data Updated: 08/03/2018