QUALITY ANALYSIS

<table>
<thead>
<tr>
<th>Fiscal Year</th>
<th>High Price</th>
<th>Low Price</th>
<th>EPS</th>
<th>High P/E</th>
<th>Low P/E</th>
<th>Dividend</th>
<th>% Payout</th>
<th>% High Yield</th>
</tr>
</thead>
<tbody>
<tr>
<td>2002</td>
<td>33.1</td>
<td>22.1</td>
<td>0.77</td>
<td>43.3</td>
<td>28.9</td>
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<td>2003</td>
<td>29.9</td>
<td>15.2</td>
<td>1.13</td>
<td>26.5</td>
<td>13.5</td>
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<td>2004</td>
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<td>16.7</td>
<td>1.16</td>
<td>37.2</td>
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<td>36.0</td>
<td>1.39</td>
<td>35.2</td>
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<td>2006</td>
<td>74.4</td>
<td>46.0</td>
<td>1.76</td>
<td>42.3</td>
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<td>27.2</td>
<td>36.9</td>
<td>21.8</td>
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</tbody>
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AVG = Projected P/E Ratio 31.3

CURRENT P/E RATIO 36.0

RELATIVE VALUE 122.4

UPSIDE/DOWNSIDE ANALYSIS (Potential Gain vs. Risk of Loss)

(CURRENT PRICE 77.470 - ESTIMATED LOW PRICE 52.4) = 2.7 TO 1

TOTAL RETURN ANALYSIS

A CURRENT YIELD

Present Full Year's Dividend $ 0.000 + Current Price of Stock $ 77.470 = 0.0 % Present Yield or % Returned on Purchase Price

B AVERAGE YIELD - USING FORECAST HIGH P/E

Avg. % Payout 0.0 + Forecast High P/E 33.6 = Avg. Yield 0.0

C % COMPOUND ANNUAL TOTAL RETURN - USING FORECAST HIGH P/E

Average Yield 0.0 % + Annual Appreciation 13.4 % = Compound Annual Total Return 13.4 %

D % PROJECTED AVERAGE RETURN - USING FORECAST AVERAGE P/E

Average Yield 0.0 % + Annual Appreciation 7.0 % = Projected Average Total Return 7.0 %

EVALUATING REWARD and RISK over the next 5 years

A FUTURE HIGH PRICE ANALYSIS -- NEXT 5 YEARS

Selected High P/E 36.9 X Estimated High Earnings/Share 4.32 = Forecast High Price $ 145.2

B FUTURE LOW PRICE ANALYSIS -- NEXT 5 YEARS

(a) Sel. Low P/E 21.8 X Estimated Low Earnings/Share 1.76 = $ 35.9

(b) Average 5-Year Low Price = 27.2

(c) Recent Severe Low Price = 36.0

(d) Price Dividend Will Support = Present Divd. + High Yield = 0.000 + 0.000 = 0.0

Selected Estimated Low Price = $ 52.4

C PRICE RANGES

Forecast High Price 145.2 - Estimated Low Price 52.4 = Range 92.8 25% of Range = 23.2

BUY (Lower 25% of Range) = 52.4 to 75.6

MAYBE (Middle 50% of Range) = 75.6 to 122.0

SELL (Upper 25% of Range) = 122.0 to 145.2

Current Price 77.470 is in the Hold Range

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