Growth Analysis

Gilead Sciences 6-16-...

Company: Gilead Sciences 6-16-...
Study by: SPatter
Sector: Healthcare
Industry: Biotechnology

Price Date: 06/16/15
Data Date: 06/15/15
Last Judgment: 06/17/15
Reference: Morningstar

Diluted(M Shares): 1,569.0
% Insiders: 0.6
% Institutions: 94.8
% Debt to Tot.Cap.: 47.9

SALES
($M)  ($) PER SHARE
EARNINGS

FY 2015 Q1 (Ended 3/31/2015)

<table>
<thead>
<tr>
<th>Latest Quarter</th>
<th>SALES ($M)</th>
<th>EARNINGS PER SHARE ($)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>7,594.0</td>
<td>2.76</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Year Ago Quarter</th>
<th>SALES ($M)</th>
<th>EARNINGS PER SHARE ($)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>4,999.0</td>
<td>1.33</td>
</tr>
</tbody>
</table>

Percentage Change
51.9% 108.3%

Projected 5 Year Sales Growth:
- Default: 15.0%
- Override: 0.0%

Projected 5 Yr Total Earnings:
- Divided by Shares Outs: 1569.0
- Calculated Growth Rate: 10.0%

Projected 5 Yr Total Earnings: 18,564.5

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TOTAL RETURN ANALYSIS

A CURRENT YIELD
Present Full Year's Dividend $ 1.730 + Current Price of Stock $ 119.070 = 1.5 % Present Yield or % Returned on Purchase Price

B AVERAGE YIELD - USING FORECAST HIGH P/E
Avg. % Payout 0.0 + Forecast High P/E 17.1 = Avg. Yield 0.0

AVERAGE YIELD - USING FORECAST AVERAGE P/E
Avg. % Payout 0.0 + Forecast Avg P/E 14.1 = Avg. Yield 0.0

C % COMPOUND ANNUAL TOTAL RETURN - USING FORECAST HIGH P/E
Average Yield 0.0 % + Annual Appreciation 16.2 % = Compound Annual Total Return 16.2 %

D % PROJECTED AVERAGE RETURN - USING FORECAST AVERAGE P/E
Average Yield 0.0 % + Annual Appreciation 11.8 % = Projected Average Total Return 11.8 %

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