VISUAL ANALYSIS of Sales, Earnings, and Price

<table>
<thead>
<tr>
<th>FY2014 Quarter Ending (12/14)</th>
<th>Sales ($M)</th>
<th>Earnings Per Share</th>
</tr>
</thead>
<tbody>
<tr>
<td>Latest Quarter</td>
<td>7,314.3</td>
<td>2.18</td>
</tr>
<tr>
<td>Year Ago Quarter</td>
<td>3,119.8</td>
<td>0.46</td>
</tr>
<tr>
<td>Percentage Change</td>
<td>134.4%</td>
<td>370.4%</td>
</tr>
</tbody>
</table>

(1) Historical Sales Growth 25.4%
(2) Estimated Future Sales Growth 13.0%
(3) Historical Earnings Per Share Growth 65.6%
(4) Estimated Future Earnings Per Share Growth 13.0%
This combines price appreciation with dividend yield to get an estimate of total return. It provides a standard for comparing income and growth stocks.

### 5-Year Potential

This combines price appreciation with dividend yield to get an estimate of total return. It provides a standard for comparing income and growth stocks.

**A Present Full Year’s Dividend**

\[
\text{Present Full Year’s Dividend} = \frac{0.00}{101.16} = 0.00 \text{ % Present Yield}
\]

**B Average Yield - Using Forecast High P/E**

\[
\text{Avg. % Payout} = \frac{0.00}{13.00} = 0.0 \%
\]

\[
\text{Forecast High PE} = 13.00
\]

**C Compound Annual Return - Using Forecast High P/E**

\[
\text{Annualized Appreciation} = 11.7 \%
\]

\[
\text{Annualized Yield} = 0.0 \%
\]

\[
\text{Annualized Rate of Return} = 11.7 \%
\]