Growth Analysis

<table>
<thead>
<tr>
<th>Percentage Change</th>
<th>Year Ago Quarter</th>
<th>Latest Quarter</th>
<th>SALES ($)</th>
<th>EARNINGS PER SHARE ($)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>536.5</td>
<td>578.5</td>
<td>3.90</td>
<td>3.75</td>
</tr>
<tr>
<td></td>
<td>7.8%</td>
<td>4.0%</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Projected 5 Year Sales @

<table>
<thead>
<tr>
<th>Default</th>
<th>Override</th>
</tr>
</thead>
<tbody>
<tr>
<td>20.0%</td>
<td>0.0%</td>
</tr>
<tr>
<td>39.6%</td>
<td>0.0%</td>
</tr>
<tr>
<td>26.5%</td>
<td>0.0%</td>
</tr>
</tbody>
</table>

Projected 5 Yr Total Earnings

Divided by Shares Outs.

Calculated Growth Rate

(1) Historical Sales Growth        42.9 %
(2) Estimated Future Sales Growth  20.0 %
(3) Historical Earnings Per Share Growth  104.3 %
(4) Estimated Future Earnings Per Share Growth  20.0 %
(5) Sales Growth R²  0.97
(6) Earnings Per Share Growth R²  0.59
## TOTAL RETURN ANALYSIS

### A CURRENT YIELD

Present Full Year's Dividend $0.000 + Current Price of Stock $401.680 = 0.0 % Present Yield or % Returned on Purchase Price

### B AVERAGE YIELD - USING FORECAST HIGH P/E

Avg. % Payout 0.0 + Forecast High P/E 30.0 = Avg. Yield 0.0

### C % COMPOUND ANNUAL TOTAL RETURN - USING FORECAST HIGH P/E

Average Yield 0.0 % + Annual Appreciation 26.1 % = Compound Annual Total Return 26.1 %

### D % PROJECTED AVERAGE RETURN - USING FORECAST AVERAGE P/E

Average Yield 0.0 % + Annual Appreciation 20.1 % = Projected Average Total Return 20.1 %

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