MOHAWK INDUSTRIES NYSE-MHK

RECENT PRICE 203.65 PE RATIO 16.3 Trailings: 17.2 (Medium: 18.5) RELATIVE PE RATIO 0.89 DIVIDEND YLD Nil

TARGET PRICE RANGE 2019 2020 2021
400 320 300

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MOHAWK INDUSTRIES INC.

BUSINESS: Mohawk Industries, Inc., the world’s leading flooring company, makes carpets/rugs, ceramic tile, laminate, wood, stone, concrete, luxury vinyl tile (LVT), and vinyl products for residential and commercial use. Products are marketed through home centers, mass merchandisers, department stores, and commercial dealers. Acquired Dal-Tile, 3/02; Lees, 5/03; Skaal, 5/03; Columbia Forest Products, 8/07; Pergo, 1/13; Marazzi, 4/13; Spanish tiles, 6/13; Virginia Color Co., 7/13; New York Ceramics, 11/13; and different brands are acquired. Excludes nonrecurring items: ‘05, $3,335; ‘06, $13; ‘07, $3,350; ‘08, $3,880; ‘09, $6,400; ‘10, $13,140; ‘11, $40,000; ‘12, $13,140; ‘13, $11,480; ‘14, $99,000; ‘15, $8,189.6.

Mohawk Industries kept its winning formula intact as it continued to grow. The company delivered a ninth straight quarter of solid results, although sales growth slowed in the quarter. The company may have spent more than $2 billion on existing assets to increase output and improve productivity. As a result, this year’s priority is increasing capacity for vinyl-based LVT, in place of the space lost when Mohawk acquired Marazzi, 4/13; Spanish tiles, 6/13; Virginia Color Co., 7/13; and New York Ceramics, 11/13; and different brands are acquired. Excludes nonrecurring items: ‘05, $3,335; ‘06, $13; ‘07, $3,350; ‘08, $3,880; ‘09, $6,400; ‘10, $13,140; ‘11, $40,000; ‘12, $13,140; ‘13, $11,480; ‘14, $99,000; ‘15, $8,189.6.

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