Equity Analysis Guide: Precision Castparts (PCP)  

<table>
<thead>
<tr>
<th>Company</th>
<th>Ticker</th>
<th>Sector</th>
<th>Industry</th>
<th>Quality</th>
<th>PAR</th>
</tr>
</thead>
<tbody>
<tr>
<td>Precision Castparts</td>
<td>PCP</td>
<td>Industrials/Aerospace/Defense</td>
<td>100</td>
<td>10.5%</td>
<td></td>
</tr>
</tbody>
</table>

Current Price (12/16) $229.57
CAPS Rating (Rate this stock on CAPS): ⭐⭐⭐⭐⭐

Expected Income Statement
- Current Sales: $10,158.9
- Sales Growth Forecast: 9.6%
- Net Profit Margin: 18.6%

Projected Shares Outstanding: 142.50
EPS - Five year Forecast: $20.93
Average P/E Ratio: 18.0
Projected Average Price: $376.75

Price Appreciation (Annualized): 10.4%
Annual Dividend Yield: 0.1%
Projected Annual Return: 10.5%

Quality
- Financial Strength: 95 23.7%
- EPS Stability: 90 22.5%
- Industry Sales Growth Rate: 6.7% 17.9%
- Industry Net Profit Margin: 7.1% 25.0%
- Calculated Quality Rating: 89.1

Fool CAPS
Total Players
- 1332 Outperforms
- 31 Underperforms

All-Stars (340)
- 334 Outperforms (98%)
- 6 Underperforms

Fundamental Data Updated: 12/12/2014

MIPAR: 7.2%
Sweet Spot: 12.2% - 17.2%