## TJX Companies

**NYSE: TJX**

| RECENT PRICE | 69.95 | PI RATIO | 18.2 | TRAILING 12 MTH | 6.42 | RELATIVE PI RATIO | 0.92 | DIV YLD | 0.8% | VALUE LINE | 1.8% |

### Target Price Range
- 2020: 51.34
- 2021: 55.70
- 2022: 60.50

### Key Financial Ratios

<table>
<thead>
<tr>
<th>Revenue (M)</th>
<th>309,450</th>
<th>EPS (Diluted)</th>
<th>4.36</th>
<th>Earnings Growth</th>
<th>18.5%</th>
</tr>
</thead>
</table>

### Dividend Information
- Last paid: September 20, 2022
- Record Date: September 12, 2022
- Ex-Dividend Date: September 8, 2022

### Recent News
- TJX Companies (NYSE: TJX) announced its financial results for the quarter ended July 29, 2022.
- The company reported net sales of $3.82 per share, up 5% from the year-earlier quarter.
- Full-year guidance was maintained with sales expected to grow in the low single digits.

### Key Competitors
- Ross Stores (ROST)
- Bed Bath & Beyond (BBBY)
- J.C. Penney (JCP)

### Analyst Recommendations
- Strong Buy: 10
- Buy: 15
- Hold: 15
- Sell: 0
- Strong Sell: 0

### Institutional Holdings

<table>
<thead>
<tr>
<th>Institution</th>
<th>Shares (in 000s)</th>
<th>% of Shares Held</th>
</tr>
</thead>
<tbody>
<tr>
<td>BlackRock, Inc.</td>
<td>53,180</td>
<td>5.5%</td>
</tr>
<tr>
<td>Vanguard Group, Inc.</td>
<td>50,419</td>
<td>5.2%</td>
</tr>
<tr>
<td>State Street Corp</td>
<td>34,682</td>
<td>3.6%</td>
</tr>
</tbody>
</table>

## Institutional Decision Makers

### Insider Sales

<table>
<thead>
<tr>
<th>Insider</th>
<th>Shares Sold (in 000s)</th>
<th>Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ernie Herman</td>
<td>45,140</td>
<td>August 3, 2022</td>
</tr>
</tbody>
</table>

### Insider Buys

<table>
<thead>
<tr>
<th>Insider</th>
<th>Shares Purchased (in 000s)</th>
<th>Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>Carol Meyrowitz</td>
<td>56,000</td>
<td>August 1, 2022</td>
</tr>
</tbody>
</table>

### Options

- Call Options: Yes
- Put Options: Yes
- Type: Covered Call

### Price Range

<table>
<thead>
<tr>
<th>Year</th>
<th>High</th>
<th>Low</th>
</tr>
</thead>
<tbody>
<tr>
<td>2020</td>
<td>55.70</td>
<td>45.40</td>
</tr>
<tr>
<td>2021</td>
<td>55.70</td>
<td>45.40</td>
</tr>
<tr>
<td>2022</td>
<td>55.70</td>
<td>45.40</td>
</tr>
</tbody>
</table>

## Key Statistics

- **EPS Growth** (5-Year CAGR): 18.5%
- **Return on Equity (ROE)**: 20.8%
- **Price to Earnings (P/E)** Ratio: 15.5x
- **Dividend Yield**: 1.8%

### LEGENDS

- **Market Cap**: $35.4 billion
- **Dividends per Share**: $0.82
- **Buyer Value per Share**: $18.95

### Additional Notes

- **Business**: TJX Companies is a leading off-price retailer of clothing, accessories, and home fashions. Its core Maxx division comprises T.J. Maxx (1,186 stores as of 1/17) and Marshalls (1,035). Other stores include HomeGoods (579), Winners (255), and HomeSense (166) in Canada, and T.J. Maxx, Winners, Marshalls and HomeGoods in Canada.

## Investor Resources

- **Website**: www.tjx.com
- **Social Media**: Facebook, Twitter, Instagram, LinkedIn

## Legal Considerations

- **Responsibility**: The publisher is not responsible for any errors or omissions herein. This publication is strictly for subscribers' own, non-commercial, internal use.
- **Copyright**: © 2017 Value Line, Inc. All rights reserved. Facsimile material is obtained from sources believed to be reliable and is provided without warranties of any kind. The publisher is not responsible for any errors or omissions herein. This publication is strictly for subscriber's own, non-commercial, internal use. No part of it may be reproduced, stored, distributed in any printed, electronic, or other media, or used for generating or marketing any printed or electronic publication, service or product.

---

**Disclosure**

- **Competing Interests**: None declared.
- **Data Validity**: As of the publication date.

---

**Note**: All data and information provided are as of the publication date, and subject to change without notice. Investors are advised to conduct their own research and due diligence before making any investment decisions.