



© VALUE LINE PUBLISHING LLC	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016/2017
SALES PER SH	10.89	13.81	13.66	14.87	17.28	21.95	22.57	25.61	27.84	
"CASH FLOW" PER SH	1.15	1.01	1.31	1.82	3.13	4.53	3.63	4.59	4.93	
EARNINGS PER SH	.73	.51	.78	1.17	1.21	2.39	1.54	2.56	2.74	3.25^{A,B}/NA
DIV'DS DECL'D PER SH	--	--	--	--	--	--	--	--	--	
CAP'L SPENDING PER SH	.69	1.68	1.27	1.30	6.75	.70	3.36	3.05	3.82	
BOOK VALUE PER SH	3.90	4.44	5.26	6.50	7.53	7.73	9.42	12.03	14.71	
COMMON SHS OUTST'G (MILL)	36.41	36.12	37.38	37.80	38.22	38.76	39.06	39.23	39.00	
AVG ANN'L P/E RATIO	17.3	21.0	11.6	10.4	18.6	13.8	28.0	20.1	15.4	11.3/NA
RELATIVE P/E RATIO	.92	1.26	.77	.66	1.17	.88	1.57	1.06	.80	
AVG ANN'L DIV'D YIELD	--	--	--	--	--	--	--	--	--	
SALES (\$MILL)	396.3	498.8	510.6	562.0	660.6	850.8	881.6	1004.8	1085.7	Bold figures are consensus earnings estimates and, using the recent prices, P/E ratios.
OPERATING MARGIN	16.0%	9.4%	13.2%	17.9%	25.3%	29.9%	22.8%	26.3%	26.4%	
DEPRECIATION (\$MILL)	14.4	17.1	19.9	24.6	72.9	82.5	79.7	80.6	83.4	
NET PROFIT (\$MILL)	27.5	19.3	29.0	44.1	46.6	93.2	62.3	99.4	109.1	
INCOME TAX RATE	39.8%	36.8%	38.5%	37.2%	39.8%	39.1%	38.8%	39.0%	39.0%	
NET PROFIT MARGIN	6.9%	3.9%	5.7%	7.8%	7.1%	10.9%	7.1%	9.9%	10.0%	
WORKING CAP'L (\$MILL)	112.8	116.0	133.4	164.0	85.0	163.3	178.3	219.5	323.7	
LONG-TERM DEBT (\$MILL)	76.8	85.9	91.0	81.3	483.9	581.0	608.3	563.4	640.0	
SHR. EQUITY (\$MILL)	142.0	160.5	196.5	245.8	287.9	299.6	368.0	471.9	573.9	
RETURN ON TOTAL CAP'L	13.6%	8.7%	10.9%	14.4%	7.3%	11.8%	7.4%	10.6%	9.9%	
RETURN ON SHR. EQUITY	19.4%	12.0%	14.7%	18.0%	16.2%	31.1%	16.9%	21.1%	19.0%	
RETAINED TO COM EQ	19.4%	12.0%	14.7%	18.0%	16.2%	31.1%	16.9%	21.1%	19.0%	
ALL DIV'DS TO NET PROF	--	--	--	--	--	--	--	--	--	

^ANo. of analysts changing earn. est. in last 8 days: 0 up, 0 down, consensus 5-year earnings growth not available. ^BBased upon 4 analysts' estimates.

ANNUAL RATES					ASSETS (\$mill.)			INDUSTRY: Medical Services			
of change (per share)	5 Yrs.	1 Yr.			2013	2014	12/31/15	<p>BUSINESS: Air Methods Corp. provides air medical transportation services throughout the US and manufactures and installs medical aircraft interiors and other aerospace products for domestic and international customers. Its Air Medical Services division offers air medical transportation services to the general population as an independent service and to hospitals or other institutions under exclusive operating agreements. Patient transport revenue consists of flight fees billed directly to patients, their insurers, or governmental agencies, and cash flow is dependent upon collection from these individuals or entities. The Tourism division provides helicopter tours and charter flights, primarily focusing on Grand Canyon and Hawaiian Island tours. The United Rotorcraft division manufactures aircraft medical interiors and other aerospace and medical transport products for domestic and international customers. Has 4303 employees. C.E.O.: Aaron D. Todd. Inc.: DE. Address: 7301 South Peoria, Englewood, CO 80112. Tel.: (303) 792-7400. Internet: http://www.airmethods.com.</p> <p style="text-align: right;"><i>L. Y.</i></p> <p style="text-align: center;"><i>March 11, 2016</i></p>			
Sales	12.5%	8.5%			9.9	13.2	5.8				
"Cash Flow"	26.0%	7.5%			250.7	307.7	382.4				
Earnings	22.5%	7.0%			47.8	46.1	46.4				
Dividends	--	--			32.2	32.8	38.8				
Book Value	17.5%	22.5%			340.6	399.8	473.4				
Fiscal Year	QUARTERLY SALES (\$mill.)			Full Year	LIABILITIES (\$mill.)						
	1Q	2Q	3Q	4Q	Property, Plant & Equip, at cost	924.1	990.0				1101.6
12/31/13	179.2	226.2	252.4	223.8	Accum Depreciation	259.3	268.0				301.9
12/31/14	221.1	257.6	276.9	249.2	Net Property	664.8	722.0				799.7
12/31/15	238.3	263.6	311.3	272.5	Other	247.1	239.5	284.2			
12/31/16					Total Assets	1252.5	1361.3	1557.3			
Fiscal Year	EARNINGS PER SHARE				Full Year	LONG-TERM DEBT AND EQUITY as of 12/31/15					
	1Q	2Q	3Q	4Q	Total Debt \$702.5 mill.	Due in 5 Yrs. \$473.0 mill.					
12/31/12	.32	.81	.71	.55	LT Debt \$640.0 mill.	Including Cap. Leases \$88.8 mill.					
12/31/13	d.15	.49	.91	.29		(53% of Cap'l)					
12/31/14	.29	.75	.91	.59	Leases, Uncapitalized Annual rentals \$7.0 mill.						
12/31/15	.32	.69	1.16	.57							
12/31/16	.36	.88	1.29		Pension Liability None in '15 vs. None in '14						
Cal-endar	QUARTERLY DIVIDENDS PAID				Full Year	Pfd Stock None Pfd Div'd Paid None					
	1Q	2Q	3Q	4Q	Common Stock 39,003,026 shares	(47% of Cap'l)					
2013	--	--	--	--							
2014	--	--	--	--							
2015	--	--	--	--							
2016	--	--	--	--							
INSTITUTIONAL DECISIONS					TOTAL SHAREHOLDER RETURN						
	2Q'15		3Q'15		4Q'15		Dividends plus appreciation as of 2/29/2016				
to Buy	119		114		115		3 Mos.	6 Mos.	1 Yr.	3 Yrs.	5 Yrs.
to Sell	105		104		99		-16.87%	-2.99%	-31.44%	-18.89%	87.78%
Hld's(000)	45727		44467		46747						