

Equity Analysis Guide: Bio-Reference Labs* (BRLI)

Company	Ticker	Sector Industry	Quality	PAR
Bio-Reference Labs*	BRLI	Healthcare Medical Services	83.4	19.0%
Current Price (06/18) \$24.39				
CAPS Rating (Rate this stock on CAPS) ★★★★★				
Expected Income Statement				
Current Sales				589.7
Sales Growth Forecast				18.5%
Net Profit Margin				5.9%
Projected Shares Outstanding				28.00
EPS - Five year Forecast				\$2.91
Average P/E Ratio				20.0
Projected Average Price				\$58.20
Price Appreciation (Annualized)				19.0%
Annual Dividend Yield				0.0%
Projected Annual Return				19.0%
Quality				
Financial Strength			92	23.0
EPS Stability			86	21.5
Industry Sales Growth Rate			8.4%	25.0
Industry Net Profit Margin			5.3%	13.9
Calculated Quality Rating				83.4
Fool CAPS				
Total Players				
305 Outperforms			17 Underperforms	
All-Stars (89)				
86 Outperforms (97%)			3 Underperforms	
Fundamental Data Updated: 04/06/2012				

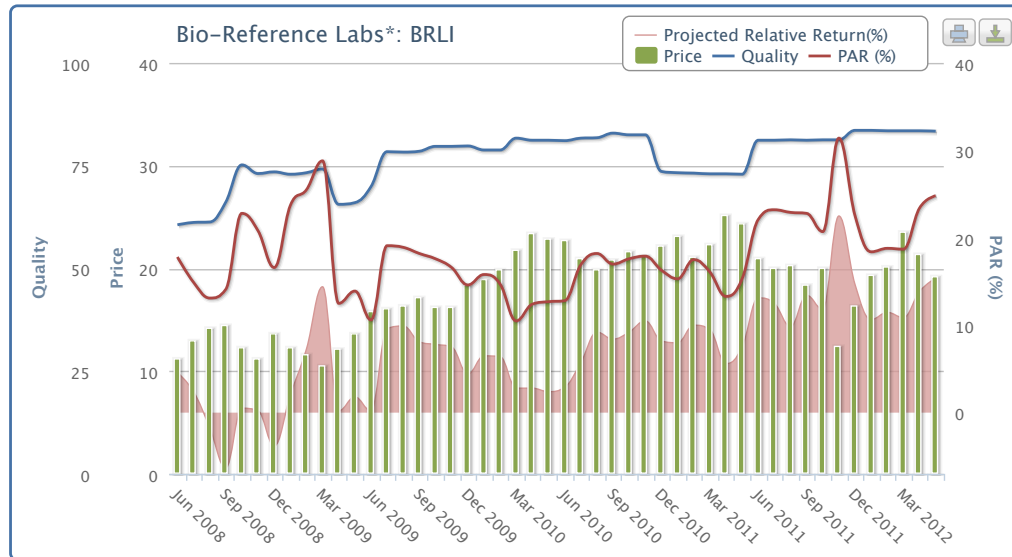
MIPAR	9.4%
Sweet Spot	14.4%-19.4%

Top in Industry:

Medical Services		
Ticker	Quality	PAR
BRLI	83.4	19.0%
IPCM	79.3	17.4%
MD	86.3	13.2%
UHS	63.4	16.5%
CNC	60.6	21.9%

Top in Sector:

Healthcare		
Ticker	Quality	PAR
BRLI	83.4	19.0%
MR	82.3	19.9%
IPCM	79.3	17.4%
MASI	82.4	16.3%
AZN	67.4	19.5%



Quality Legend:	
Blue	Excellent with quality greater than 65.
Green	Good with quality between 55 and 65.
Neutral	Average or below average with quality between 35 and 55.
Red	Poor with quality less than 35.
PAR Legend:	
Green	PAR is within the target range of MIPAR +5-10%, currently 14.4%-19.4%
Yellow	PAR is above the target range of MIPAR +10%, currently 19.4%
PAR	Projected Annual Return
MIPAR	The Manifest Investing Median PAR of all stocks in the database.
Company Name Legend:	

*	Not covered by Value Line Standard Edition.
b	Uses price-to-book value for valuation purposes.
P/CF	Uses price-to-cash flow for valuation.