

Equity Analysis Guide: Bio-Reference Labs* (BRLI)

Company	Ticker	Sector Industry	Quality	PAR
Bio-Reference Labs*	BRLI	Healthcare Medical Services	81.8	17.3%
Current Price (09/18)				\$28.28
CAPS Rating (Rate this stock on CAPS)			★★★★☆	
Expected Income Statement				
Current Sales				650.2
Sales Growth Forecast				16.8%
Net Profit Margin				5.9%
Projected Shares Outstanding				28.00
EPS - Five year Forecast				\$2.98
Average P/E Ratio				21.0
Projected Average Price				\$62.68
Price Appreciation (Annualized)				17.3%
Annual Dividend Yield				0.0%
Projected Annual Return				17.3%
Quality				
Financial Strength			88	22.0
EPS Stability			86	21.5
Industry Sales Growth Rate			7.7%	25.0
Industry Net Profit Margin			5.5%	13.4
Calculated Quality Rating				81.8
Fool CAPS				
Total Players				
311 Outperforms		19 Underperforms		
All-Stars (100)				
96 Outperforms (96%)		4 Underperforms		
Fundamental Data Updated: 09/07/2012				

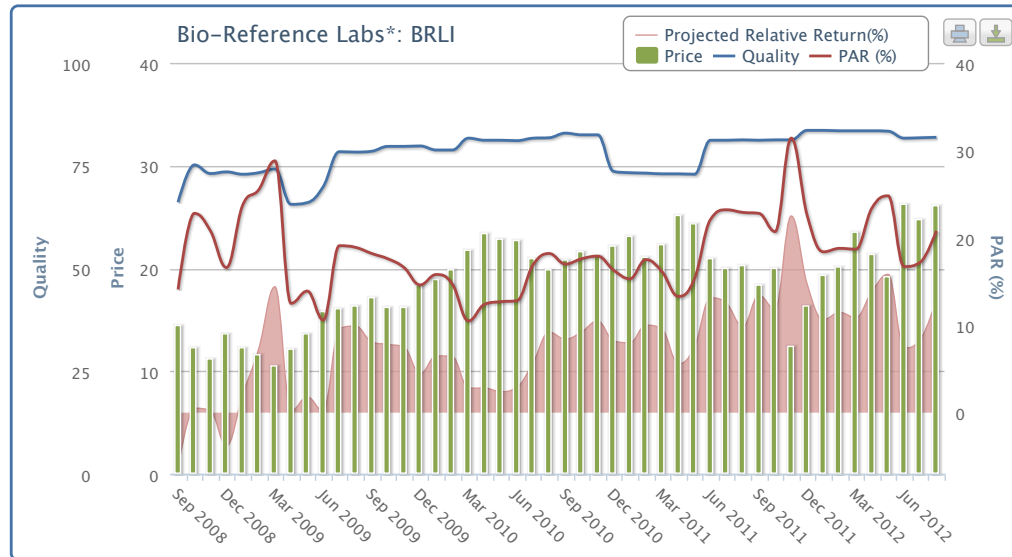
MIPAR	7.9%
Sweet Spot	12.9%-17.9%

Top in Industry:

Medical Services		
Ticker	Quality	PAR
BRLI	81.8	17.3%
IPCM	78.9	14.5%
MD	88.3	11.0%
AMSG	73.5	13.0%
CNC	60.5	20.2%

Top in Sector:

Healthcare		
Ticker	Quality	PAR
MR	85.1	18.8%
BRLI	81.8	17.3%
TEVA	73.1	18.0%
WLP	69.9	16.9%
IPCM	78.9	14.5%



Quality Legend:	
Blue	Excellent with quality greater than 65.
Green	Good with quality between 55 and 65.
Neutral	Average or below average with quality between 35 and 55.
Red	Poor with quality less than 35.
PAR Legend:	
Green	PAR is within the target range of MIPAR +5-10%, currently 12.9%-17.9%
Yellow	PAR is above the target range of MIPAR +10%, currently 17.9%
PAR	Projected Annual Return
MIPAR	The Manifest Investing Median PAR of all stocks in the database.
Company Name Legend:	

*	Not covered by Value Line Standard Edition.
b	Uses price-to-book value for valuation purposes.
P/CF	Uses price-to-cash flow for valuation.