

Equity Analysis Guide: Bio-Reference Labs* (BRLI)

Company	Ticker	Sector Industry	Quality	PAR
Bio-Reference Labs*	BRLI	Healthcare Medical Services	95	20.4%
Current Price (03/15)				\$27.18
CAPS Rating (Rate this stock on CAPS)			★★★★☆	
Expected Income Statement				
Current Sales				699.3
Sales Growth Forecast				15.5%
Net Profit Margin				6.4%
Projected Shares Outstanding				28.00
EPS - Five year Forecast				\$3.28
Average P/E Ratio				21.0
Projected Average Price				\$68.85
Price Appreciation (Annualized)				20.4%
Annual Dividend Yield				0.0%
Projected Annual Return				20.4%
Quality				
Financial Strength			87	21.8
EPS Stability			86	21.6
Industry Sales Growth Rate		8.1%		23.9
Industry Net Profit Margin		5.9%		13.5
Calculated Quality Rating				80.8
Fool CAPS				
Total Players				
315 Outperforms		19 Underperforms		
All-Stars (106)				
101 Outperforms (95%)		5 Underperforms		
Fundamental Data Updated: 01/04/2013				

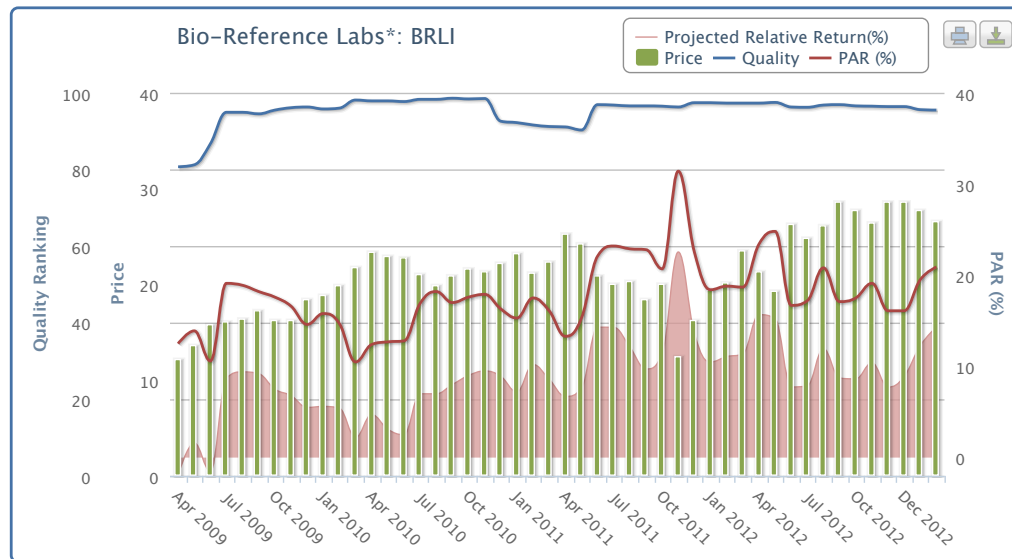
MIPAR	6.6%
Sweet Spot	11.6%-16.6%

Top in Industry:

Medical Services		
Ticker	Quality	PAR
BRLI	95	20.4%
USPH	89	11.2%
MD	99	8.5%
IPCM	84	11.7%
DVA	91	9.8%

Top in Sector:

Healthcare		
Ticker	Quality	PAR
UNH	98	15.6%
MR	95	17.6%
MLAB	100	19.1%
MASI	92	17.2%
RMD	96	12.8%



Quality Legend:	
Blue	Excellent with quality greater than 80.
Green	Good with quality between 60 and 80.
Neutral	Average or below average with quality between 20 and 60.
Red	Poor with quality less than 20.
PAR Legend:	
Green	PAR is within the target range of MIPAR +5-10%, currently 11.6%-16.6%
Yellow	PAR is above the target range of MIPAR +10%, currently 16.6%
PAR	Projected Annual Return
MIPAR	The Manifest Investing Median PAR of all stocks in the database.
Company Name Legend:	

*	Not covered by Value Line Standard Edition.
b	Uses price-to-book value for valuation purposes.
P/CF	Uses price-to-cash flow for valuation.