

**Equity Analysis Guide: Bio-Reference Labs\* (BRLI)**

Company	Ticker	Sector   Industry	Quality	PAR
Bio-Reference Labs*	BRLI	Healthcare   Medical Services	88	13.9%
Current Price (07/12)			\$26.58	
CAPS Rating (Rate this stock on CAPS)			★★★★☆	
<b>Expected Income Statement</b>				
Current Sales			687.5	
Sales Growth Forecast			12.5%	
Net Profit Margin			6.4%	
Projected Shares Outstanding			28.00	
EPS - Five year Forecast			\$2.83	
Average P/E Ratio			18.0	
Projected Average Price			\$51.00	
Price Appreciation (Annualized)			13.9%	
Annual Dividend Yield			0.0%	
Projected Annual Return			13.9%	
<b>Quality</b>				
Financial Strength	76	19.1		
EPS Stability	86	21.5		
Industry Sales Growth Rate	8.2%	19.1		
Industry Net Profit Margin	6.1%	13.1		
Calculated Quality Rating			72.7	
<b>Fool CAPS</b>				
<b>Total Players</b>				
307 Outperforms			20 Underperforms	
<b>All-Stars (105)</b>				
99 Outperforms (94%)			6 Underperforms	
Fundamental Data Updated: 06/14/2013				

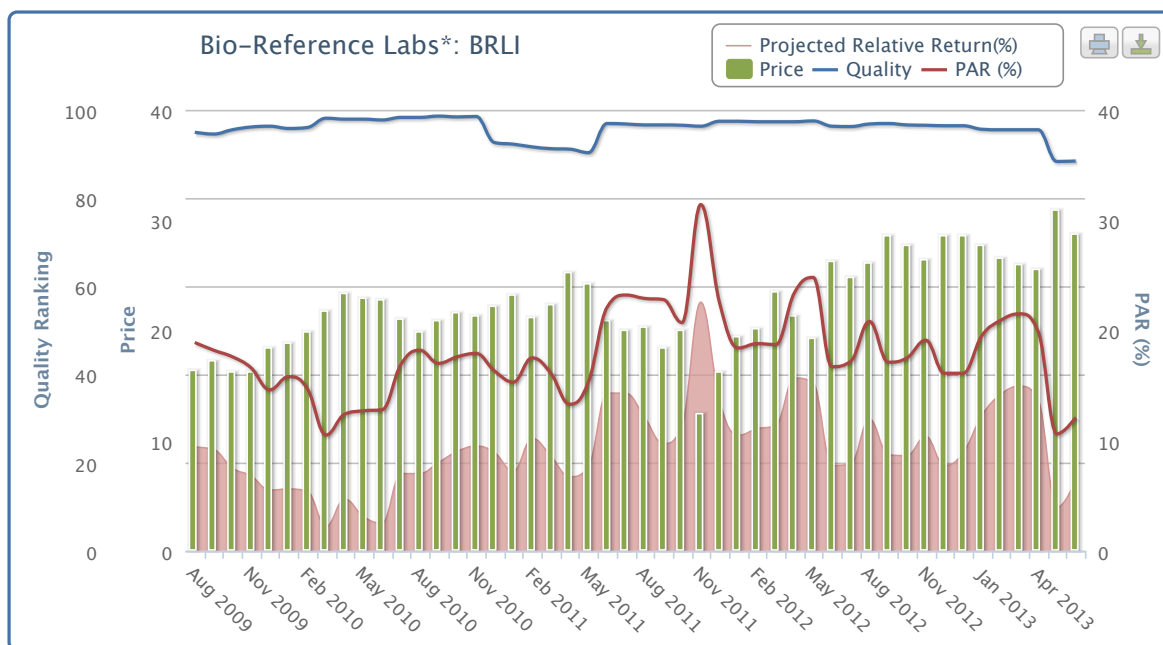
MIPAR	5.7%
Sweet Spot	10.7%-15.7%

**Top in Industry:**

Medical Services		
Ticker	Quality	PAR
BRLI	88	13.9%
MD	99	7.8%
USPH	89	8.5%
DVA	91	7.7%
AMSG	88	8.0%

**Top in Sector:**

Healthcare		
Ticker	Quality	PAR
MR	98	16.5%
ISRG	93	14.4%
MLAB	100	11.7%
VAR	91	13.6%
RMD	97	11.8%



**Quality Legend:**

Blue	Excellent with quality greater than 80.
Green	Good with quality between 60 and 80.
Neutral	Average or below average with quality between 20 and 60.
Red	Poor with quality less than 20.
<b>PAR Legend:</b>	
Green	PAR is within the target range of MIPAR +5-10%, currently 10.7%-15.7%
Yellow	PAR is above the target range of MIPAR +10%, currently 15.7%
PAR	Projected Annual Return
MIPAR	The Manifest Investing Median PAR of all stocks in the database.
<b>Company Name Legend:</b>	
*	Not covered by Value Line Standard Edition.
b	Uses price-to-book value for valuation purposes.
P/CF	Uses price-to-cash flow for valuation.