

**Equity Analysis Guide: Bio-Reference Labs\* (BRLI)**

Company	Ticker	Sector   Industry	Quality	PAR
Bio-Reference Labs*	BRLI	Healthcare   Medical Services	86	10.3%
Current Price (03/14)			\$26.45	
CAPS Rating (Rate this stock on CAPS)			★★★★☆	
<b>Expected Income Statement</b>				
Current Sales			747.3	
Sales Growth Forecast			12.1%	
Net Profit Margin			6.1%	
Projected Shares Outstanding			28.00	
EPS - Five year Forecast			\$2.88	
Average P/E Ratio			15.0	
Projected Average Price			\$43.15	
Price Appreciation (Annualized)			10.3%	
Annual Dividend Yield			0.0%	
Projected Annual Return			10.3%	
<b>Quality</b>				
Financial Strength			65	16.4
EPS Stability			96	23.9
Industry Sales Growth Rate			8.2%	18.4
Industry Net Profit Margin			6.2%	12.3
Calculated Quality Rating			71.0	
<b>Fool CAPS</b>				
<b>Total Players</b>				
345 Outperforms			19 Underperforms	
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<b>All-Stars (117)</b>				
112 Outperforms (96%)			5 Underperforms	
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Fundamental Data Updated: 03/14/2014				

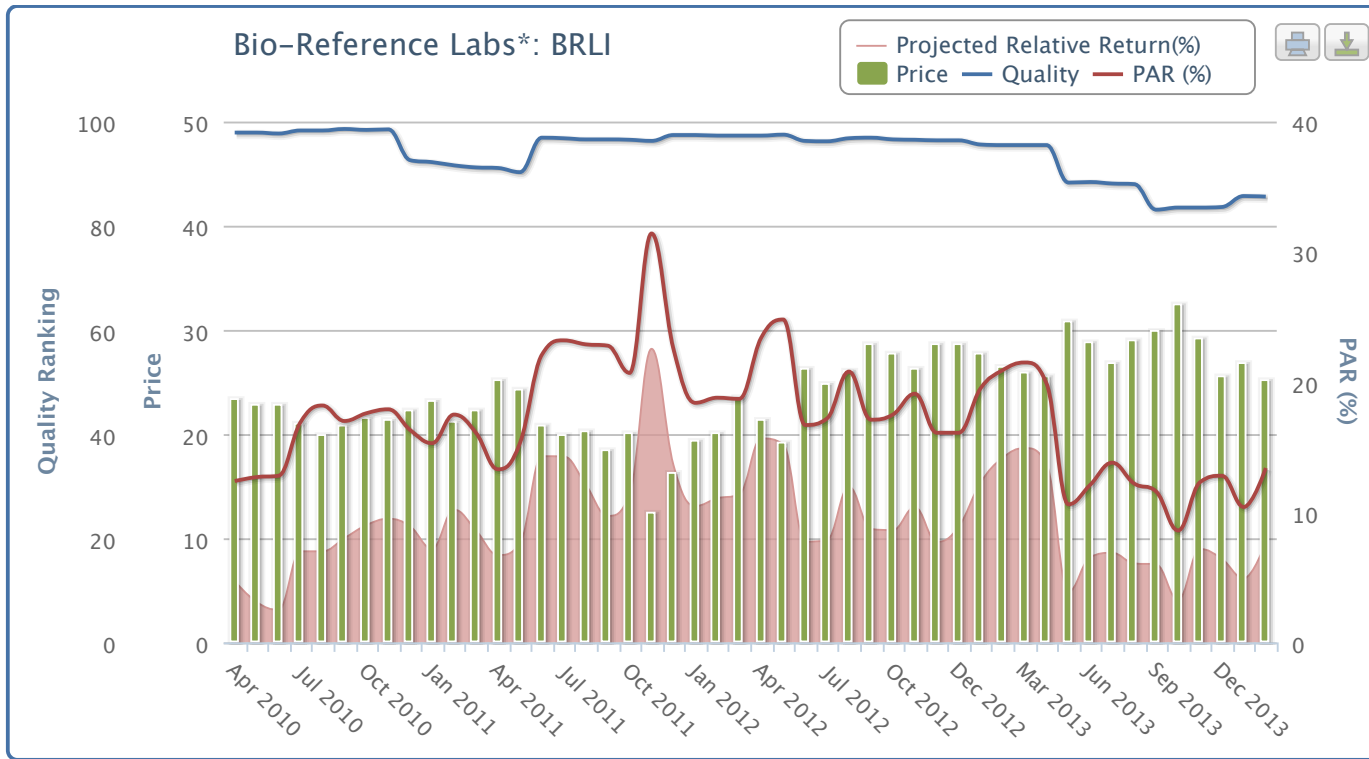
MIPAR	5.7%
Sweet Spot	10.7%-15.7%

**Top in Industry:**

Medical Services		
Ticker	Quality	PAR
IPCM	81	17.3%
MD	100	8.7%
BRLI	86	10.3%
ENSG	85	8.5%
DVA	87	7.8%

**Top in Sector:**

Healthcare		
Ticker	Quality	PAR
MR	100	17.5%
NVO	99	10.2%
VIVO	96	10.9%
IPCM	81	17.3%
CI	99	9.2%



Quality Legend:	
Blue	Excellent with quality greater than 80.
Green	Good with quality between 60 and 80.
Neutral	Average or below average with quality between 20 and 60.
Red	Poor with quality less than 20.
PAR Legend:	
Green	PAR is within the target range of MIPAR +5-10%, currently 10.7%-15.7%
Yellow	PAR is above the target range of MIPAR +10%, currently 15.7%
PAR	Projected Annual Return
MIPAR	The Manifest Investing Median PAR of all stocks in the database.
Company Name Legend:	
*	Not covered by Value Line Standard Edition.
b	Uses price-to-book value for valuation purposes.
P/CF	Uses price-to-cash flow for valuation.