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Topic Forums / Stocks / Bio-Reference Labs (BRLI) (208 hits)

By Mark Robertson Date 03/09/2014 11:32 AM



The analyst consensus estimates for **Bio-Reference Labs (BRLI)** have been updated — including the 10/31/2015 year-end entry — so it's time for a closer look at this community favorite.

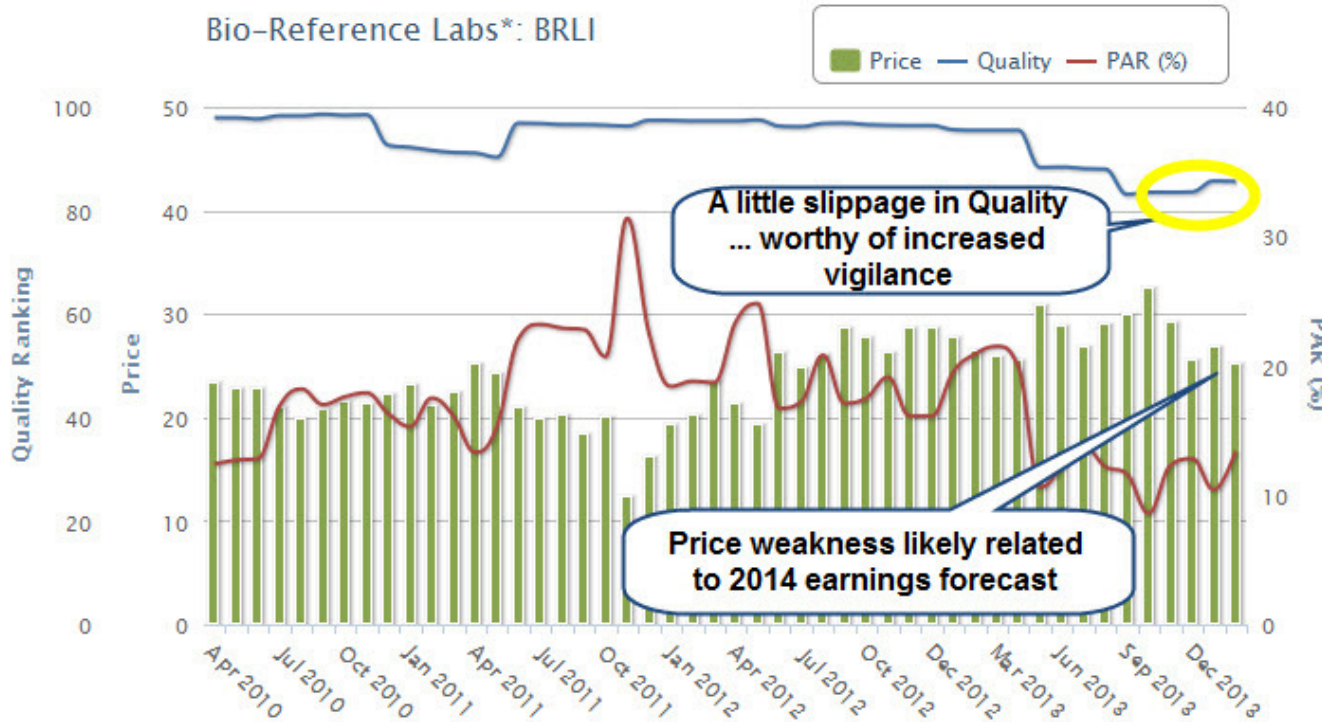
A sales growth forecast of 12%, net margin expectations of 5-6% and a projected average P/E ratio of 15-16x still delivers a double-digit return forecast for BRLI.



Don't be surprised if we get an "extended accumulation opportunity" and a stock price that languishes for a while.

Voices

- Mark Robertson

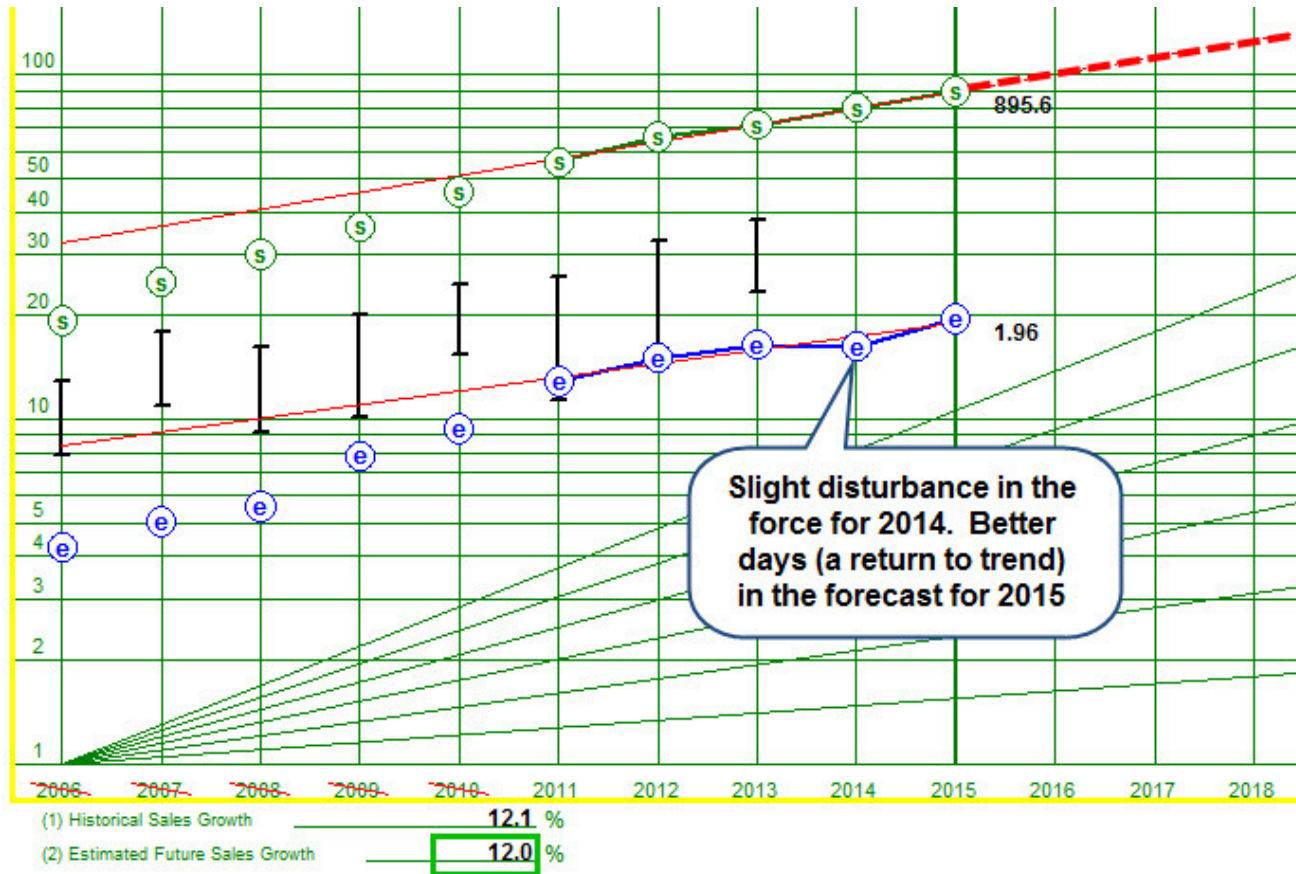


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By Mark Robertson Date 03/09/2014 11:39 AM

Business Model Analysis

The sales growth forecast for BRLI seems to be stabilizing at approximately 12%.

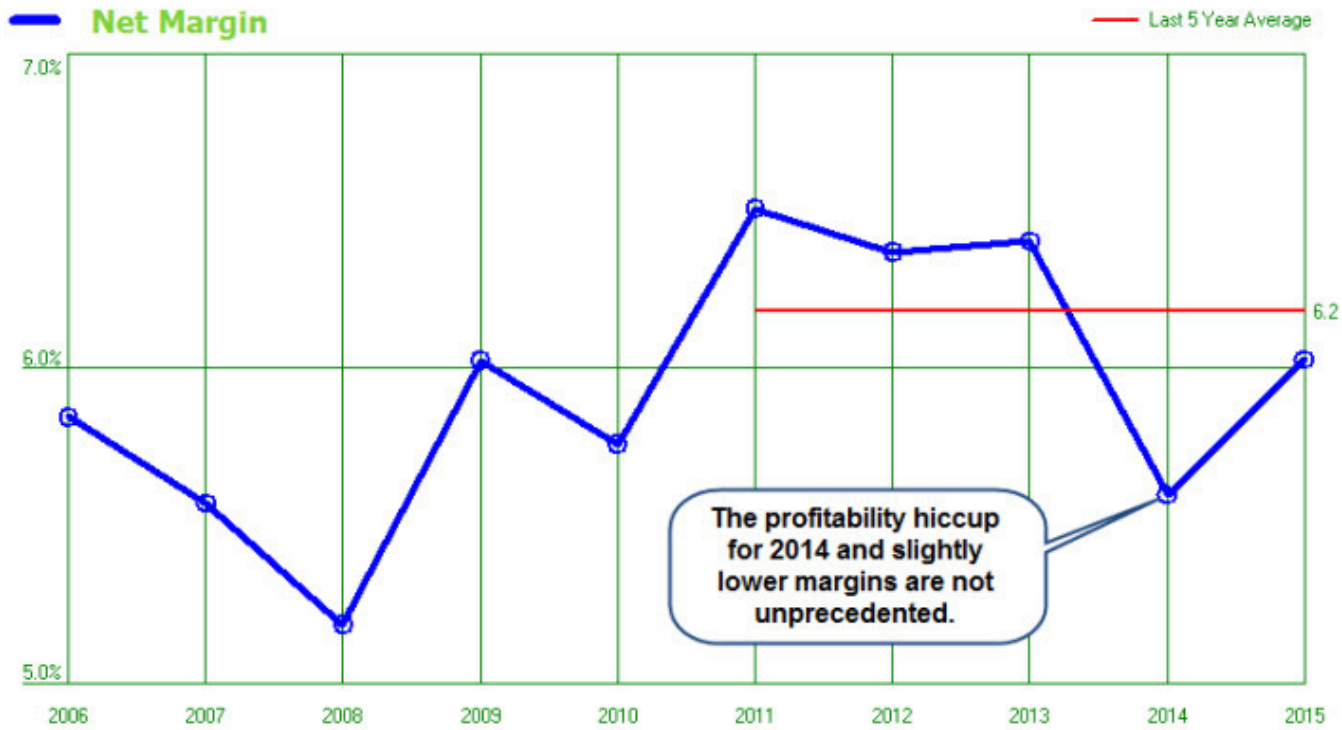


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By Mark Robertson Date 03/09/2014 11:44 AM

Profitability Analysis

The margins for 2014 are projected to be a little lower — and this could lead to some short/intermediate term sluggishness in the stock price. It will also likely ignite the fire under the short sellers. Be vigilant for accumulation opportunities.



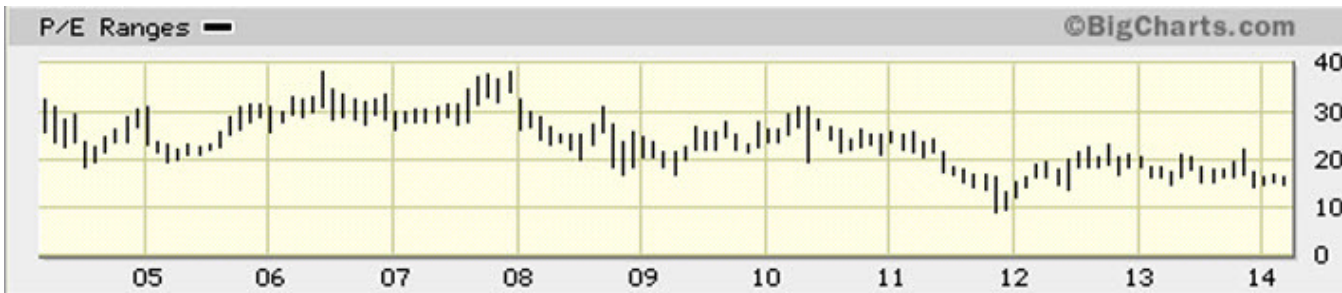
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By Mark Robertson Date 03/09/2014 11:59 AM



Projected Average P/E Ratio

A long-term P/E forecast in the 15-16x range seems feasible. With a fair value of \$32.10, S&P is slightly more optimistic with a P/E ratio in the 19-20x range.



Reply

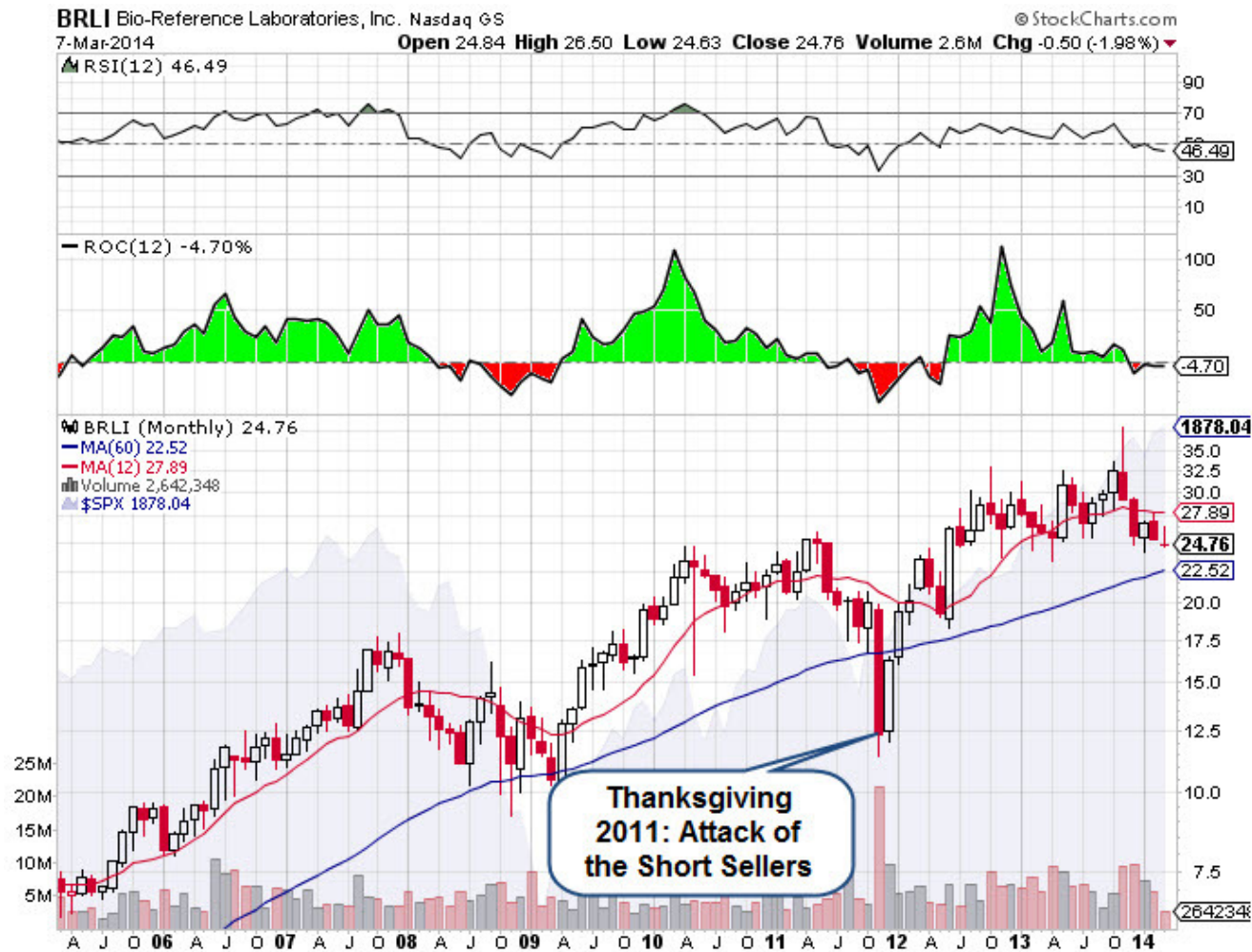
By Mark Robertson Date 03/09/2014 01:05 PM



Technical Analysis

There's a pretty good chance the stock price will stay sluggish for a while (note the proximity to RSI=50) and the price momentum (ROC) has waned, again.

But the long-term trend is formidable ...



Reply