

# Coach, Inc. COH |

**Last Price** **Day Change**  
**\$ 51.90** **-0.56 | -1.07%**

After Hours : 51.90 0.00 | 0.00%  
 As of Fri 08/16/2013 5:49 PM EST | USD

**Open Price** **Day Range**  
 \$ 52.33 51.85-52.53

**52-Week Range** **Yield** **Market Cap**  
 45.87-63.24 2.38% 14.6 bil

**Volume** **Avg Vol.**  
 3.5 mil 3.3 mil

**Forward P/E** **P/B** **P/S** **P/CF**  
 12.4 6.5 3.0 11.3

## Stock Price COH

More...

08/12/2013 - 08/16/2013 Zoom: 1D **5D** 1M 3M YTD 1Y 3Y 5Y 10Y Maximum

XNYS:COH: -1.46 | -2.74%



## Morningstar's Take COH

Premium Content

With such historically strong financial metrics, investors may worry how sustainable Coach's record is. Fashion-driven companies can often seem like high-return companies when products and styles are popular, and fade quickly when tastes and preferences change. In our view, Coach has developed a narrow economic moat through a brand that commands pricing power, sourcing and distribution advantages, and attention on capital efficiency. We believe these competitive advantages are sustainable over our explicit forecast period, resulting in excess economic profits.

[Read full Analyst Report](#)

<b>Fair Value Estimate</b> \$ 63.00	<b>Consider Buying</b> \$ 37.80	<b>Consider Selling</b> \$ 97.65
<b>Fair Value Uncertainty</b> High	<b>Economic Moat</b> Narrow	<b>Stewardship</b> Exemplary

## Company Profile COH

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### What Does This Company Do?

Coach, Inc. is a marketer of fine accessories and gifts for women and men. Its product offerings include women's and men's bags, accessories, business cases, footwear, wearables, jewelry, sunwear, travel bags, watches and fragrance.

[Visit Company Website](#)

<b>Sector</b> Consumer Cyclical	<b>Industry</b> Luxury Goods	<b>Stock Type</b> Cyclical
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## News & Events COH

More...

HeadLines Morningstar Commentary Press Release

UPDATE: Back-to-school sales are tough test for retailers  
 MarketWatch, 08-12-13

Back-to-school sales are tough test for retailers  
 MarketWatch, 08-12-13

MARKET SNAPSHOT: U.S. Stocks Edge Up, Led By Technology Sector  
 Dow Jones, 07-30-13

MARKET SNAPSHOT: U.S. Stocks Edge Up, Lead By Technology Sector  
 Dow Jones, 07-30-13

MARKET SNAPSHOT: U.S. Stocks Tally Tepid Rise Before Fed  
 Dow Jones, 07-30-13

## Dividends COH

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Declared Date	05/16/2013
Ex-Dividend Date	06/05/2013
Latest Indicated Dividend Amount	0.3375
Yield	2.38%
Projected Yield	2.60%

## Recent Dividends

Date	Type	Amount
03/06/2013	Cash Dividends	0.3000
12/05/2012	Cash Dividends	0.3000
09/06/2012	Cash Dividends	0.3000
05/31/2012	Cash Dividends	0.3000

## Purchase Options

Direct Investment	No
Dividend Reinvestment Plan	Yes

## Competitors COH

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Name	Price	% Chg	TTM Sales \$ mil
<b>Coach, Inc.</b>	<b>\$51.90</b>	<b>-1.07</b>	<b>5,008</b>
LVMH Moet Hennessy Louis Vuitton SA ADR	\$—	—	37,470
Compagnie Financiere Richemont SA ADR	\$—	—	13,533
Hermès International ADR	\$—	—	4,645
Prada SpA ADR	\$—	—	2,309
Prada SpA	\$9.19	-1.71	2,309

## Ownership COH

More ...

Fund Owners	Insiders	% Shares	% Total	Star Rating
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**Employees**  
18,000

**Fiscal Year Ends**  
2013-06-30

**Stock Style**  
Large Core

**Key Stats** COH

More...

	Stock	Ind Avg	Relative to Industry
Price/Earnings TTM	14.0	19.8	_____
Price/Book	6.5	5.1	_____
Price/Sales TTM	3.0	2.6	_____
Rev Growth (3 Yr Avg)	13.8	15.2	_____
Net Income Growth (3 Yr Avg)	18.6	134.1	_____
Operating Margin % TTM	31.1	12.9	_____
Net Margin % TTM	21.3	12.9	_____
ROA TTM	34.0	16.2	_____
ROE TTM	50.9	27.1	_____
Debt/Equity	—	0.3	_____
			-                                             Avg                      +

**Financials** COH

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	2013-06*	2012-06	Annual 2011-06	2013-06*	Quarterly 2012-06
<b>Income Statement</b>					
Revenue	5,075	4,763	4,159	1,223	1,155
Operating Income	1,525	1,512	1,305	318	352
Net Income	1,034	1,039	881	221	251
Earnings Per Share	3.61	3.53	2.92	0.78	0.86
Shares Outstanding	286	294	302	285	292
<b>Balance Sheet</b>					
Current Assets	2,071	1,805	1,452	2,071	1,805
Non Current Assets	1,461	1,300	1,183	1,461	1,300
Total Assets	3,532	3,104	2,635	3,532	3,104
Current Liabilities	723	718	593	723	718
Total Liabilities	1,123	1,111	1,023	1,123	1,111
Stockholders' Equity	2,409	1,993	1,613	2,409	1,993
<b>Cash Flow</b>					
Cash From Operations	—	1,222	1,033	—	1,222
Capital Expenditures	—	-184	-148	—	-184
Free Cash Flow	—	1,037	886	—	1,037

\* indicates preliminary numbers. In millions except "EPS". Currency in USD.

S&amp;P 500 index data: S&amp;P 500 Copyright © 2013

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Name	Held	Assets	
Dodge & Cox Stock	1.41	0.49	★★★
Vanguard Total Stock Mkt Idx	1.41	0.08	
Artisan Mid Cap Value Investor	1.17	1.90	★★★★★
SPDR S&P 500	0.97	0.10	★★★★
Vanguard 500 Index Inv	0.95	0.10	★★★★

**Wall St. Recommendations** COH

More...

Current	3.3			
Total Analysts : 7		5.0 Buy	3.0 Hold	1.0 Sell

**Market Data** COH

Beta	1.28
Below 52-Week High	-17.93%
50-Day Moving Average	56.62
200-Day Moving Average	54.90

**Short Interest** COH

Shares Outstanding	280.99 Mil
Float	281.26 Mil
Shares Short (as of 07/31/2013)	15.46 Mil
Short % of Float	5.50%
Short Ratio	4.94
Shares Short Chg. (from 07/15/2013)	-0.27%

**Filings** COH

More ...

Financials	Announcements
Ownership	Proxy
Registration	Insider Activities