

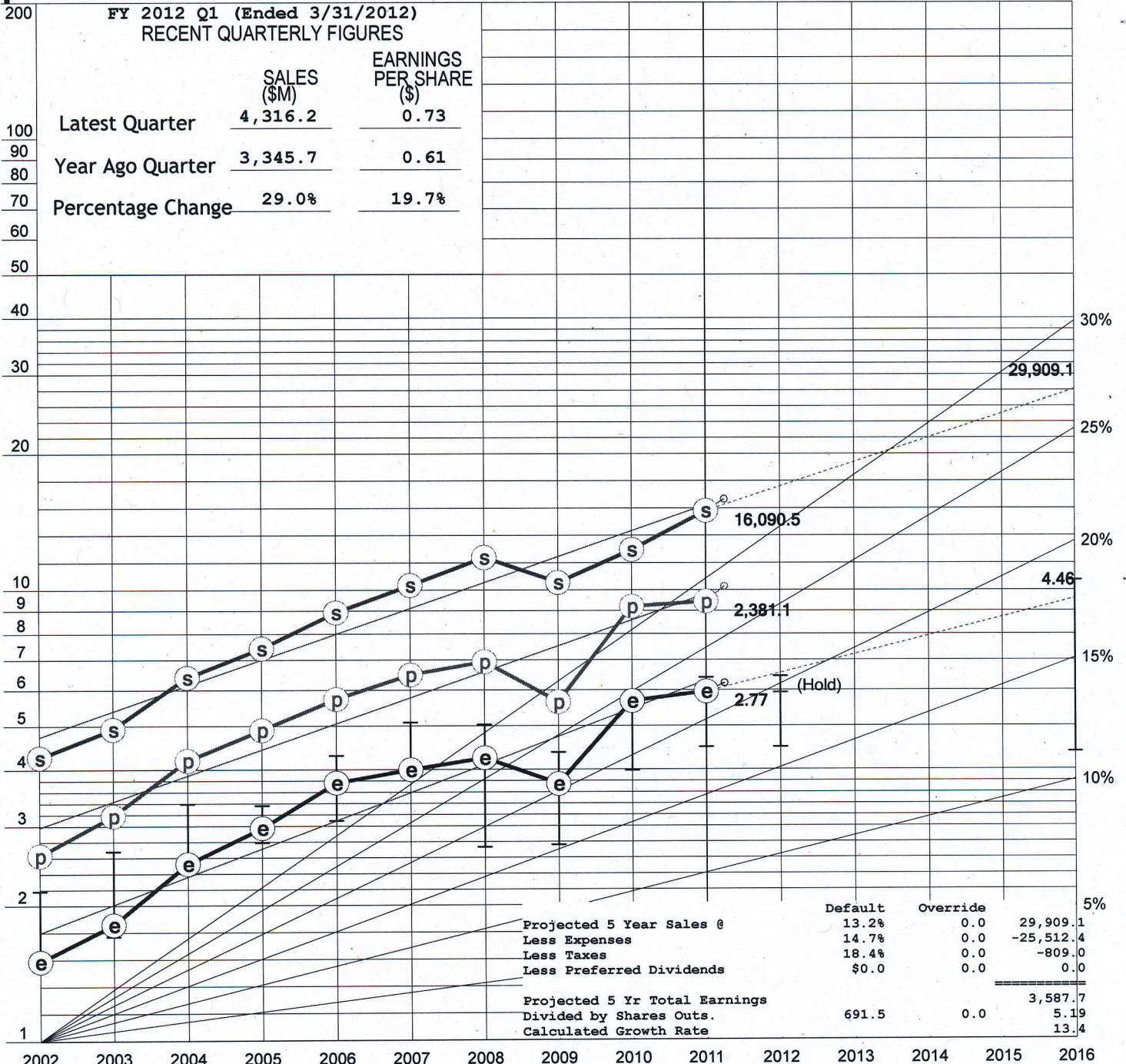


Stock Study

Company Danaher 7-18-12	Price Date 07/18/12
Study by Denise Kim	Data Date 07/17/12
Sector Industrials	Data Source StkCntrl
Industry Diversified Industrials	Reference Morningsta
Preferred(\$M) 0.0	
Common(M Shares) 691.5	% Insiders 2.9
Debt(\$M) 4,925.8	% Institutions 76.5
% Debt to Tot.Cap. 22.4	Quality 2.1 (Take Stock)

1 Growth Analysis

NYSE: DHR



(1) Historical Sales Growth	14.0 %	(3) Historical Earnings Per Share Growth	15.4 %	www.iclub.com
(2) Estimated Future Sales Growth	13.2 %	(4) Estimated Future Earnings Per Share Growth	10.0 %	
(5) Sales Growth R ²	0.94	(6) Earnings Per Share Growth R ²	0.91	