

CH Robinson Worldwide, Inc. CHRW | ★★★★★

PDF Report

Quote Chart Stock Analysis Performance Key Ratios Financials Valuation Insiders Shareholders Transcripts Filings Bonds Options

Overview Company Profile Industry Peers

Last Price \$61.48	Day Change ↓ 0.02 -0.03%	Open Price \$61.49	Day Range 61.06-62.19	52-Week Range 50.81-71.76	Yield 2.15	Market Cap 9.9 bil
After Hours: 61.48 0.00 0.00% As of Fri 11/09/2012 4:00 PM EST USD		Volume 1.2 mil	Avg Vol. 1.2 mil	Forward P/E 19.0	P/B 7.7	P/S 0.9
				P/CF 24.7		

Stock Price CHRW More...

11/05/2012 - 11/09/2012 Zoom: 1D 5D 1M 3M YTD 1Y 3Y 5Y 10Y Max
 XNAS:CHRW: +0.00|0.00%



Morningstar's Take CHRW More...

C.H. Robinson employs an attractive non-asset-based model in an expanding industry, and its robust value proposition is driving shippers to outsource more of their transportation and logistics requirements. The company does not own transportation equipment, so a variable-cost structure and low capital intensity drive high returns on invested capital throughout the economic cycle. C.H. Robinson's ROICs averaged 36% over the past five years, which is the highest of the transportation firms we cover. Moreover, Robinson is the largest domestic U.S. truck broker, and its immense network of shippers and carriers bestows a robust economic moat that should help protect economic profits over the long run.

[Read full Analyst Report](#)

Fair Value Estimate \$73.00	Consider Buying \$51.10	Consider Selling \$98.60
Fair Value Uncertainty Medium	Economic Moat Wide	Stewardship Exemplary
Growth B	Profitability A	Financial Health A

Dividends CHRW More...

Declared Date	08/11/12
Ex-Dividend Date	09/05/12
Latest Indicated Dividend Amount	0.3300
Yield	2.15%
Projected Yield	2.15%

Recent Dividends		
Date	Type	Amount
09/05/12	Cash Dividend	0.3300
05/30/12	Cash Dividend	0.3300
02/29/12	Cash Dividend	0.3300
12/16/11	Cash Dividend	0.3300

Purchase Options	
Direct Investment	No
Dividend Reinvestment Plan	No

Competitors CHRW More...

Name	Price	% Chg	TTM Sales \$ mil
CH Robinson Worldwide, Inc.	\$61.48	-0.03 ↓	10,957
Expeditors International of Washington, Inc.	\$36.73	-0.03 ↓	5,950
J.B. Hunt Transport Services, Inc.	\$58.66	0.10 ↑	4,922
UTi Worldwide, Inc.	\$13.46	-0.07 ↓	4,722
Hub Group, Inc. Class A	\$30.01	-0.92 ↓	3,086
Landstar System, Inc.	\$49.89	-0.95 ↓	2,820

Ownership CHRW More...

Fund Owners		Insiders	
Name	% Shares Held	% Total Assets	Star Rating
Vanguard PRIMECAP Inv	4.66	1.54	★★★★★
Vanguard Dividend Growth Inv	1.87	1.69	★★★★★
Janus Twenty D	1.52	1.69	★★★
Parnassus Equity Income - Inv	1.43	2.87	★★★★★
Jensen Quality Growth J	1.16	2.75	★★★★★

What Does This Company Do?

C.H. Robinson is a non-asset-based third-party logistics provider, primarily focused on domestic truck brokerage (76% of net revenue). It also operates a growing international air and ocean freight forwarding business (7%). The remainder of net revenue reflects intermodal (3%), customs brokerage and warehousing (4%), produce sourcing (8%), and information services (4%).

[Visit Company Website](#)

Sector Industrials	Industry Integrated Shipping & Logistics	Stock Type Cyclical
Employees 8,353	Fiscal Year Ends December	Stock Style Mid Growth

Key Stats CHRW

	Stock	Ind Avg	Relative to Industry
Price/Earnings TTM	22.4	18.6	
Price/Book	7.7	4.2	
Price/Sales TTM	0.9	1.0	
Rev Growth (3 Yr Avg)	6.4	1.9	
EPS Growth (3 Yr Avg)	8.0	11.5	
Operating Margin % TTM	6.5	8.5	
Net Margin % TTM	4.1	5.6	
ROE TTM	34.9	24.4	
Debt/Equity	0.0	0.8	

Financials CHRW

	Annual			Quarterly	
	2011-12	2010-12	2009-12	2012-09	2011-09
Income Statement					
Revenue	10,336	9,274	7,577	2,880	2,695
Operating Income	693	623	585	187	184
Net Income	432	387	361	116	114
Earnings Per Share	2.62	2.33	2.13	0.72	0.70
Shares Outstanding	165	166	169	161	164
Balance Sheet					
Current Assets	1,612	1,482	1,307	1,726	1,657
Non Current Assets	526	514	527	517	523
Total Assets	2,138	1,996	1,834	2,243	2,179
Current Liabilities	877	772	732	938	897
Total Liabilities	890	792	754	952	911
Stockholders' Equity	1,248	1,204	1,080	1,291	1,268
Cash Flow					
Cash From Operations	430	345	373	267	294
Capital Expenditures	-53	-29	-34	-39	-29
Free Cash Flow	377	316	338	228	264

In millions except "EPS". Currency in USD.

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Wall St. Recommendations CHRW

Current	3.3				
Total Analysts: 9		<table border="1"> <tr> <td>5.0 Buy</td> <td>3.0 Hold</td> <td>1.0 Sell</td> </tr> </table>	5.0 Buy	3.0 Hold	1.0 Sell
5.0 Buy	3.0 Hold	1.0 Sell			

Filings CHRW

Financials	Announcements
Ownership	Proxy
Registration	Insider Activities

