

**Equity Analysis Guide: Exxon Mobil (XOM)**

Company	Ticker	Sector   Industry	Quality	PAR
Exxon Mobil	XOM	Energy   Petroleum (Integrated)	75.7	9.8%
Current Price (08/09)			\$88.20	
CAPS Rating (Rate this stock on CAPS)			★★★★★	
<b>Expected Income Statement</b>				
Current Sales				376,708.1
Sales Growth Forecast				7.3%
Net Profit Margin				8.9%
Projected Shares Outstanding				4,090.91
EPS - Five year Forecast				\$11.68
Average P/E Ratio				10.9
Projected Average Price				\$127.33
Price Appreciation (Annualized)				7.6%
Annual Dividend Yield				2.2%
Projected Annual Return				9.8%
<b>Quality</b>				
Financial Strength	99	24.8		
EPS Stability	69	17.3		
Industry Sales Growth Rate	6.8%	13.5		
Industry Net Profit Margin	5.5%	20.2		
Calculated Quality Rating				75.7
<b>Fool CAPS</b>				
<b>Total Players</b>				
7840 Outperforms		481 Underperforms		
<b>All-Stars (1818)</b>				
1739 Outperforms (96%)		79 Underperforms		

Fundamental Data Updated: 07/13/2012

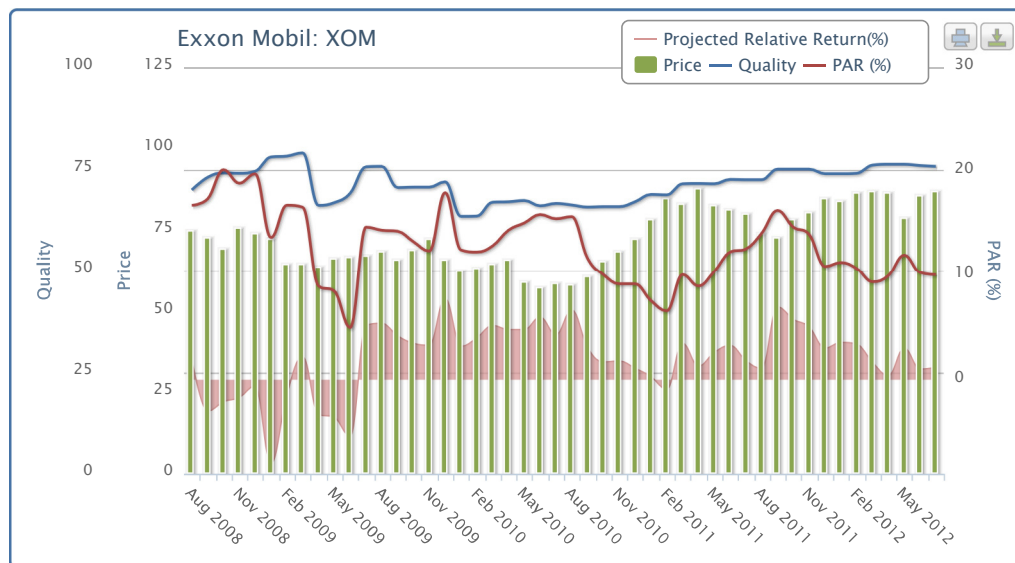
MIPAR	8.9%
Sweet Spot	13.9%-18.9%

**Top in Industry:**

Petroleum (Integrated)		
Ticker	Quality	PAR
PTR	74.4	21.6%
PBR	76.7	22.8%
SSL	69.4	21.6%
SNP	47.6	17.2%
MRO	66.4	12.3%

**Top in Sector:**

Energy		
Ticker	Quality	PAR
HEP	78.1	17.6%
ESV	67.4	19.0%
SEP	75.8	16.3%
PTR	74.4	21.6%
CRR	82.6	24.2%



**Quality Legend:**

<b>Blue</b>	Excellent with quality greater than 65.
<b>Green</b>	Good with quality between 55 and 65.
<b>Neutral</b>	Average or below average with quality between 35 and 55.
<b>Red</b>	Poor with quality less than 35.

**PAR Legend:**

<b>Green</b>	PAR is within the target range of MIPAR +5-10%, currently 13.9%-18.9%
<b>Yellow</b>	PAR is above the target range of MIPAR +10%, currently 18.9%
<b>PAR</b>	Projected Annual Return
<b>MIPAR</b>	The Manifest Investing Median PAR of all stocks in the database.

**Company Name Legend:**

*	Not covered by Value Line Standard Edition.
b	Uses price-to-book value for valuation purposes.
P/CF	Uses price-to-cash flow for valuation.