

**Equity Analysis Guide: Myriad Genetics (b) (MYGN)**

| Company                               | Ticker | Sector   Industry          | Quality | PAR   |
|---------------------------------------|--------|----------------------------|---------|-------|
| Myriad Genetics (b)                   | MYGN   | Healthcare   Biotechnology | 60      | 15.8% |
| Current Price (12/13)                 |        |                            | \$23.93 |       |
| CAPS Rating (Rate this stock on CAPS) |        |                            | ★★★★☆   |       |
| <b>Expected Income Statement</b>      |        |                            |         |       |
| Current Sales                         |        |                            | 9.0     |       |
| Sales Growth Forecast                 |        |                            | 14.3%   |       |
| Net Profit Margin                     |        |                            | 17.8%   |       |
| Projected Shares Outstanding          |        |                            | 68.00   |       |
| EPS - Five year Forecast              |        |                            | \$3.11  |       |
| Average P/E Ratio                     |        |                            | 16.0    |       |
| Projected Average Price               |        |                            | \$49.82 |       |
| Price Appreciation (Annualized)       |        |                            | 15.8%   |       |
| Annual Dividend Yield                 |        |                            | 0.0%    |       |
| Projected Annual Return               |        |                            | 15.8%   |       |
| <b>Quality</b>                        |        |                            |         |       |
| Financial Strength                    | 77     | 19.2                       |         |       |
| EPS Stability                         | 47     | 11.7                       |         |       |
| Industry Sales Growth Rate            | 14.4%  | 12.4                       |         |       |
| Industry Net Profit Margin            | 16.9%  | 13.2                       |         |       |
| Calculated Quality Rating             |        |                            | 56.4    |       |
| <b>Fool CAPS</b>                      |        |                            |         |       |
| <b>Total Players</b>                  |        |                            |         |       |
| 571 Outperforms                       |        | 84 Underperforms           |         |       |
| <b>All-Stars (177)</b>                |        |                            |         |       |
| 166 Outperforms (94%)                 |        | 11 Underperforms           |         |       |
| Fundamental Data Updated: 12/13/2013  |        |                            |         |       |

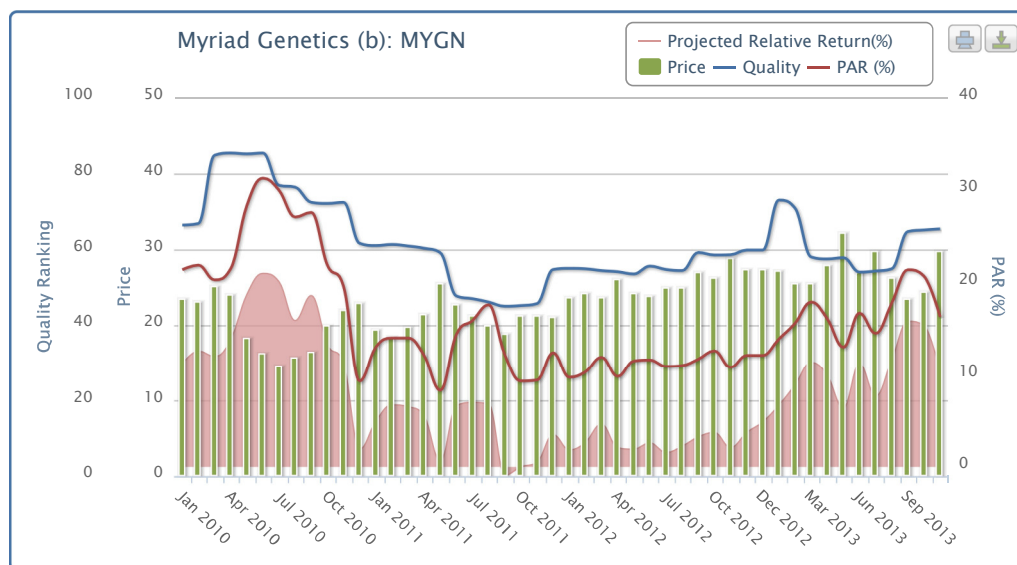
|            |             |
|------------|-------------|
| MIPAR      | 6.1%        |
| Sweet Spot | 11.1%-16.1% |

**Top in Industry:**

| Biotechnology |         |       |
|---------------|---------|-------|
| Ticker        | Quality | PAR   |
| MYGN          | 60      | 15.8% |
| TECH          | 83      | 9.2%  |
| UTHR          | 62      | 17.9% |
| ARNA          | 54      | 13.8% |
| VRTX          | 57      | 9.3%  |

**Top in Sector:**

| Healthcare |         |       |
|------------|---------|-------|
| Ticker     | Quality | PAR   |
| MR         | 98      | 17.3% |
| NRCIB      | 100     | 18.8% |
| MLAB       | 94      | 12.9% |
| NVO        | 99      | 11.6% |
| RMD        | 96      | 11.9% |



| Quality Legend: |   |
|-----------------|---|
| Blue            | Excellent with quality greater than 80.                               |
| Green           | Good with quality between 60 and 80.                                  |
| Neutral         | Average or below average with quality between 20 and 60.              |
| Red             | Poor with quality less than 20.                                       |
| PAR Legend:     |   |
| Green           | PAR is within the target range of MIPAR +5-10%, currently 11.1%-16.1% |
| Yellow          | PAR is above the target range of MIPAR +10%, currently 16.1%          |
| PAR             | Projected Annual Return   |
| MIPAR           | The Manifest Investing Median PAR of all stocks in the database.      |

**Company Name Legend:**

|      |  |
|------|--|
| *    | Not covered by Value Line Standard Edition.      |
| b    | Uses price-to-book value for valuation purposes. |
| P/CF | Uses price-to-cash flow for valuation.           |