

Equity Analysis Guide: Sysco Corp. (SYY)

Company	Ticker	Sector Industry	Quality	PAR
Sysco Corp.	SYY	Staples Food (Retail)	80.6	10.5%
Current Price (09/14)				\$30.35
CAPS Rating (Rate this stock on CAPS)			★★★★★	
Expected Income Statement				
Current Sales				42,903.3
Sales Growth Forecast				5.3%
Net Profit Margin				2.9%
Projected Shares Outstanding				574.60
EPS - Five year Forecast				\$2.81
Average P/E Ratio				16.0
Projected Average Price				\$44.92
Price Appreciation (Annualized)				8.2%
Annual Dividend Yield				2.3%
Projected Annual Return				10.5%
Quality				
Financial Strength			97	24.3
EPS Stability			95	23.8
Industry Sales Growth Rate			5.3%	12.6
Industry Net Profit Margin			1.8%	20.1
Calculated Quality Rating				80.6
Fool CAPS				
Total Players				
1274 Outperforms			51 Underperforms	
All-Stars (385)				
378 Outperforms (98%)			7 Underperforms	

Fundamental Data Updated: 07/27/2012

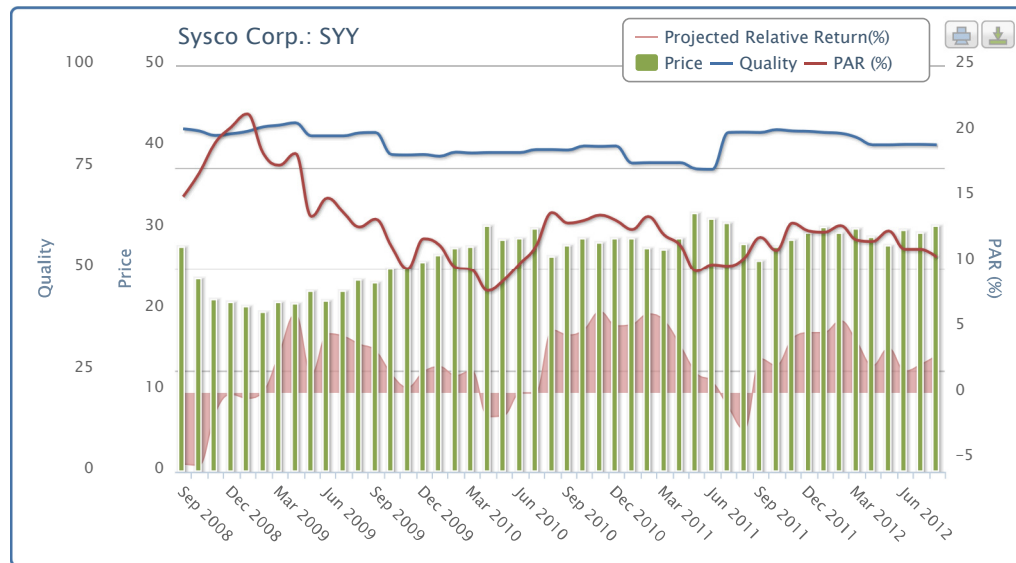
MIPAR	7.6%
Sweet Spot	12.6%-17.6%

Top in Industry:

Food (Retail)		
Ticker	Quality	PAR
SYY	80.6	10.5%
SWY	51.6	17.4%
CASY	78.5	10.1%
KR	52.4	15.1%
DEG	37.7	15.4%

Top in Sector:

Staples		
Ticker	Quality	PAR
MNST	81.0	16.1%
CVS	82.2	13.8%
THS	78.8	13.9%
ADM	68.0	18.7%
WAG	76.6	14.0%



Quality Legend:	
Blue	Excellent with quality greater than 65.
Green	Good with quality between 55 and 65.
Neutral	Average or below average with quality between 35 and 55.
Red	Poor with quality less than 35.
PAR Legend:	
Green	PAR is within the target range of MIPAR +5-10%, currently 12.6%-17.6%
Yellow	PAR is above the target range of MIPAR +10%, currently 17.6%
PAR	Projected Annual Return
MIPAR	The Manifest Investing Median PAR of all stocks in the database.

Company Name Legend:

*	Not covered by Value Line Standard Edition.
b	Uses price-to-book value for valuation purposes.
P/CF	Uses price-to-cash flow for valuation.