

Equity Analysis Guide: SAP AG (SAP)

Company	Ticker	Sector Industry	Quality	PAR
SAP AG	SAP	Technology Software (Systems)	67.7	8.0%
Current Price (03/19)			\$72.31	
CAPS Rating (Rate this stock on CAPS)			★★★★★	
Expected Income Statement				
Current Sales			19,162.0	
Sales Growth Forecast			10.4%	
Net Profit Margin			18.9%	
Projected Shares Outstanding			1,188.89	
EPS - Five year Forecast			\$4.99	
Average P/E Ratio			20.0	
Projected Average Price			\$99.85	
Price Appreciation (Annualized)			6.7%	
Annual Dividend Yield			1.3%	
Projected Annual Return			8.0%	
Quality				
Financial Strength			94	23.5
EPS Stability			77	19.3
Industry Sales Growth Rate			10.4%	12.5
Industry Net Profit Margin			19.1%	12.4
Calculated Quality Rating			67.7	
Fool CAPS				
Total Players				
325 Outperforms			45 Underperforms	
All-Stars (109)				
97 Outperforms (89%)			12 Underperforms	
Fundamental Data Updated: 02/17/2012				

MIPAR	7.2%
Sweet Spot	12.2%-17.2%

Find Company:

Symbol

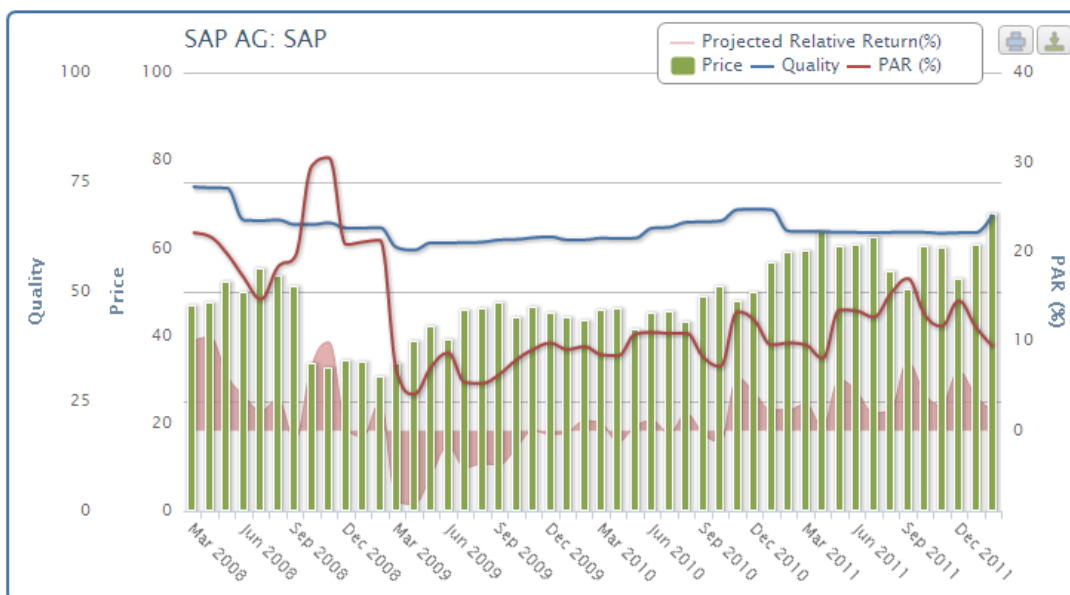
Name

Top in Industry:

Software (Systems)		
Ticker	Quality	PAR
ORCL	83.7	19.2%
MSFT	76.8	15.1%
ADBE	66.9	14.1%
SAP	67.7	8.0%
BMC	47.7	9.6%

Top in Sector:

Technology		
Ticker	Quality	PAR
CTSH	93.6	18.8%
INFY	90.9	19.9%
APKT	83.1	16.4%
SYNT	85.3	15.8%
NTES	82.7	16.1%



Quality Legend:	
Blue	Excellent with quality greater than 65.
Green	Good with quality between 55 and 65.
Neutral	Average or below average with quality between 35 and 55.
Red	Poor with quality less than 35.
PAR Legend:	
Green	PAR is within the target range of MIPAR +5-10%, currently 12.2%-17.2%
Yellow	PAR is above the target range of MIPAR +10%, currently 17.2%
PAR	Projected Annual Return
MIPAR	The Manifest Investing Median PAR of all stocks in the database.
Company Name Legend:	
*	Not covered by Value Line Standard Edition.
b	Uses price-to-book value for valuation purposes.
P/CF	Uses price-to-cash flow for valuation.