Rio Tinto Notes:

No quarterly data; even tried website.

M\*: 4Stars, FV of $88, and consider buy to $61.60.l Sell at $123.20 Narrow moat, medium uncertainty..

Weather: (floods in Aust., 3 tropical cyclones, monsoonal rains affected coal mines) caused production slowdowns last quarter.

BHP Notes:

4/17/11: VL 5 yr. estimates are 13% for Sales and 16% for earnings. A Financial strength, 2 for Timeliness.

S&P has no stock Report for BHP

M\* has FV of $89 and Consider Buy to $62.30, and sell at $124.60, so is considered over FV now

.My SSG has a buy to $71 and a TR of only 6% and PAR of only 1.5%. the Preferred Procedure has a calculated growth rate of 13.6, higher than mine, but the ACE are not consistently up, with the 2014 year declining (?) which may be too far out to be credible.

Hendershot Investments March newsletter recommended it as a BUY when the price was down to about $85.