



Compare

Prepared by _____

Date 10/13/2011

See the *Toolkit Manual* for complete instructions.

NAME OF COMPANY

GROWTH COMPARISONS

(From Section 1 of the Stock Study)

	BHP Billit BHP	Rio Tinto RIO	Southern C SCCO	Titanium M TIE
(1) Historical % of Sales Growth	17.9 %	27.8 %	30.3 %	11.3 %
(2) Projected % of Sales Growth	16.8 %	20.0 %	15.0 %	5.7 %
(3) Historical % of Earnings Per Share Growth	34.3 %	27.2 %	37.0 %	121.5 %
(4) Projected % of Earnings Per Share Growth	16.8 %	17.6 %	15.0 %	5.7 %

MANAGEMENT COMPARISONS

(From Section 2 of the Stock Study)

(5) % Profit Margin Before Taxes (Average for last 5 Years)	(2A) Trend	40.1 UP	33.9 UP	47.9 DOWN	21.8 DOWN
(6) % Earned on Equity (Average for last 5 Years)	(2B) Trend	41.1 UP	36.8 DOWN	45.3 DOWN	19.7 DOWN
(7) % of Common Owned by Management		NONE	NONE	NONE	16.3

PRICE COMPARISONS

(From Section 3-5 of the Stock Study)

(8) Current Price / Total Est. EPS For Next 5 Years		1.1	0.9	1.8	6.0
(9) Price Range Over Last 5 Years	High (3A) Low (3B)	24.50~104.60	14.80~139.70	9.10~49.40	4.00~47.60
(10) Current Price		76.19	52.35	26.20	15.93
Price Earnings Ratio Range Last 5 Years	(11) Highest (3D)	39.40	40.00	33.50	69.50
	(12) Average High (3D7)	20.10	20.30	22.80	41.80
	(13) Average (3-8)	14.70	13.40	15.60	28.70
	(14) Average Low (3E7)	9.30	6.50	8.50	15.60
	(15) Lowest (3E)	7.30	4.20	4.80	6.00
(16) Current Price Earnings Ratio	(3-9)	11.93	14.94	11.15	27.00
Estimated Price Zones	(17) Lower-Buy (4C2)	62.60~117.38	24.50~81.23	19.28~33.31	9.10~11.25
	(18) Middle-Maybe (4C3)	117.38~226.93	81.23~194.68	33.31~61.37	11.25~15.55
	(19) Upper-Sell (4C4)	226.93~281.70	194.68~251.40	61.37~75.40	15.55~17.70
(20) Current Price Range	(4C5)	-Buy-	-Buy-	-Buy-	-Sell-
(21) Reward/Risk Ratio	(4D)	15.12	7.15	7.11	0.26
(22) Current Yield	(5A)	2.89	2.04	9.47	1.88
(23) Total Return	(5C)	32.16	38.35	27.62	2.78

OTHER COMPARISONS

(24) Number of Common Shares Outstanding		0.00	1,144.29	848.94	179.70
(25) Potential Dilution from Debentures, Warrants, Options		NMF	None	None	None
(26) Percent Payout	(3G7)	34.50	22.70	83.60	19.40
(27) Relative Value		81.1 %	111.5 %	71.5 %	94.1 %
(28) Earnings Stability (R2)		77.9 %	64.8 %	63.4 %	57.2 %
(29) Date of Source Material		10/12/2011	10/12/2011	9/23/2011	10/12/2011
(30) Exchange		NYSE	NYSE	NYSE	NYSE