



Compare

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See the *Toolkit Manual* for complete instructions.

NAME OF COMPANY

GROWTH COMPARISONS

(From Section 1 of the Stock Study)

	BHP Billit BHP	Rio Tinto RIO			
X (1) Historical % of Sales Growth	17.9 %	27.8 %			
X (2) Projected % of Sales Growth	7.5 %	6.7 %			
X (3) Historical % of Earnings Per Share Growth	34.3 %	27.2 %			
X (4) Projected % of Earnings Per Share Growth	4.6 %	8.6 %			

MANAGEMENT COMPARISONS

(From Section 2 of the Stock Study)

X (5) % Profit Margin Before Taxes (Average for last 5 Years)	(2A) Trend	40.1 UP	33.9 UP			
X (6) % Earned on Equity (Average for last 5 Years)	(2B) Trend	41.1 UP	36.8 DOWN			
(7) % of Common Owned by Management		NONE	NONE			

PRICE COMPARISONS

(From Section 3-5 of the Stock Study)

X (8) Current Price / Total Est. EPS For Next 5 Years		1.5	1.1			
(9) Price Range Over Last 5 Years	High (3A) Low (3B)	24.50~104.60	14.80~139.70			
(10) Current Price		71.53	51.39			
X Price Earnings Ratio Range Last 5 Years	(11) Highest (3D)	18.30	21.40			
	(12) Average High (3D7)	15.30	15.30			
	(13) Average (3-8)	12.00	10.90			
	(14) Average Low (3E7)	8.70	6.50			
	(15) Lowest (3E)	7.30	4.20			
X (16) Current Price Earnings Ratio	(3-9)	0.00	0.00			
Estimated Price Zones	(17) Lower-Buy (4C2)	44.70~75.45	28.11~57.56			
	(18) Middle-Maybe (4C3)	75.45~136.95	57.56~116.45			
	(19) Upper-Sell (4C4)	136.95~167.70	116.45~145.90			
X (20) Current Price Range	(4C5)	-Buy-	-Buy-			
X (21) Reward/Risk Ratio	(4D)	3.58	4.06			
X (22) Current Yield	(5A)	3.08	2.08			
X (23) Total Return	(5C)	19.92	24.53			

OTHER COMPARISONS

(24) Number of Common Shares Outstanding		0.00	1,144.29			
X (25) Potential Dilution from Debentures, Warrants, Options		NMF	None			
X (26) Percent Payout	(3G7)	21.00	17.50			
X (27) P/E:Projected Growth Rate		0.0 %	0.0 %			
X (28) Debt/Capital Ratio		100.0 %	54.0 %			
(29) Date of Source Material		10/7/2011	10/7/2011			
(30) Exchange		NYSE	NYSE			