

Abbott Laboratories ABT | ★★★★★

Retired Version

Quote | Chart | Stock Analysis | Performance | Key Ratios | Financials | Valuation | Insiders | Shareholders | Transcripts | Filings | Bonds | Options

Overview | Company Profile | Industry Peers

Last Price \$49.75	Day Change ↓0.32 -0.64%	Open Price \$50.11	Day Range 49.73-50.52	52-Week Range 45.07-54.24	Proj. Yield 3.83	Market Cap 77.4 bil
As of Wed 08/17/2011 1:38 PM EDT USD		Volume 2.4 mil	Avg Vol. 8.3 mil	Forward P/E 10.0	P/B 2.9	P/S 2.1
				P/CF 8.3		

Stock Price ABT More...

08/11/2011 - 08/17/2011 Zoom: 1D 5D 1M 3M YTD 1Y 3Y 5Y 10Y Max

XNYS:ABT: +2.99 | 6.37%



Morningstar's Take ABT

On the foundation of a wide lineup of patent-protected drugs, a leading diagnostics business, a strong nutritional division, and a top-tier vascular group, Abbott Laboratories has dug a wide economic moat. We expect these operating lines will continue to generate strong returns and drive growth. Further, the company's adept skills at partnerships and acquisitions probably will add to internal growth.

[Read full Analyst Report](#)

Fair Value Estimate \$68.00	Consider Buying \$54.40	Consider Selling \$85.00
Fair Value Uncertainty Low	Economic Moat Wide	Stewardship Grade C
Growth B	Profitability B	Morningstar Credit Rating AA+

Company Profile ABT More...

What Does This Company Do?

Abbott manufactures and markets pharmaceuticals, medical devices, blood glucose monitoring kits, and nutritional health-care products. Products include prescription

Dividends ABT More...

Declared Date	06/11/11
Ex-Dividend Date	07/13/11
Latest Indicated Dividend Amount	0.4800
Projected Yield	3.8%

Recent Dividends

Date	Type	Amount
07/13/11	Cash Dividend	0.4800
04/13/11	Cash Dividend	0.4800
01/12/11	Cash Dividend	0.4400
10/13/10	Cash Dividend	0.4400

Purchase Options

Direct Investment	No
Dividend Reinvestment Plan	Yes

Competitors ABT More...

Name	Price	% Chg	TTM Sales \$ mil
Abbott Laboratories	\$49.84	-0.46 ↓	37,299
Pfizer Inc	\$18.44	0.71 ↑	67,587
Johnson & Johnson	\$63.99	-0.57 ↓	63,396
Baxter International Inc.	\$53.21	-0.89 ↓	13,542

Ownership ABT More...

Fund Owners		Insiders		
Name	% Shares Held	% Tot Assets	Morningstar Rating	
American Funds Investment Co Of Amer	1.11	1.54	★★★	
Vanguard Total Stock Mkt Idx	1.09	0.50		
American Funds Capital Income Builder	0.98	1.04	★★★	
Vanguard Health Care Fund	0.92	3.41	★★★★★	
Vanguard Five Hundred Index Fund	0.90	0.68	★★★	

Wall St. Recommendations ABT More...

drugs, coronary and carotid stents, and nutritional liquids for infants and adults. Following the Advanced Medical Optics acquisition, Abbott also markets eye-care products. Abbott generates slightly less than 60% of revenue from pharmaceuticals.

[Visit Company Website](#)

Sector Healthcare	Industry Drug Manufacturers - Major	Stock Type Aggressive Growth
Employees 90,000	Fiscal Year Ends December	Stock Style Large Core

Key Stats ABT

More...

	Stock	Ind Avg	Relative to Industry
Price/Earnings TTM	15.2	16.8	
Price/Book	3.0	2.4	
Price/Sales TTM	2.1	2.5	
Rev Growth (3 Yr Avg)	10.7	2.7	
EPS Growth (3 Yr Avg)	8.6	9.2	
Operating Margin % TTM	16.3	18.8	
Net Margin % TTM	13.8	14.5	
ROE TTM	22.2	16.4	
Debt/Equity	0.5	1.1	

Financials ABT

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	Annual			Quarterly	
	2010-12	2009-12	2008-12	2011-06*	2010-06
Income Statement					
Revenue	35,167	30,765	29,528	9,616	8,826
Operating Income	6,088	6,236	5,694	1,773	1,606
Net Income	4,626	5,746	4,881	1,943	1,292
Earnings Per Share	2.96	3.69	3.12	1.23	0.83
Shares Outstanding	1,556	1,547	1,561	1,566	1,552
Balance Sheet					
Current Assets	22,318	23,314	17,043	—	19,915
Non Current Assets	37,145	29,103	25,377	—	33,466
Total Assets	59,462	52,417	42,419	—	53,381
Current Liabilities	17,262	13,049	11,592	—	14,689
Total Liabilities	37,074	29,561	24,940	—	33,470
Stockholders' Equity	22,388	22,856	17,480	—	19,912
Cash Flow					
Cash From Operations	8,736	7,275	7,344	—	3,871
Capital Expenditures	-1,015	-1,089	-1,288	—	-519
Free Cash Flow	7,721	6,186	6,056	—	3,352

* indicates preliminary numbers. In millions except "EPS". Currency in USD.

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Current	1.6	
3 Mo Ago	1.6	
6 Mo Ago	1.5	
1 Yr Ago	1.3	

Total Analysts: 22

3.0 Sell 2.0 Hold 1.0 Buy

Filings ABT

More...

Financials	Announcements
Ownership	Proxy
Registration	Insider Activities

Contact us. Please read our User's Agreement and Troubleshooting documents.