

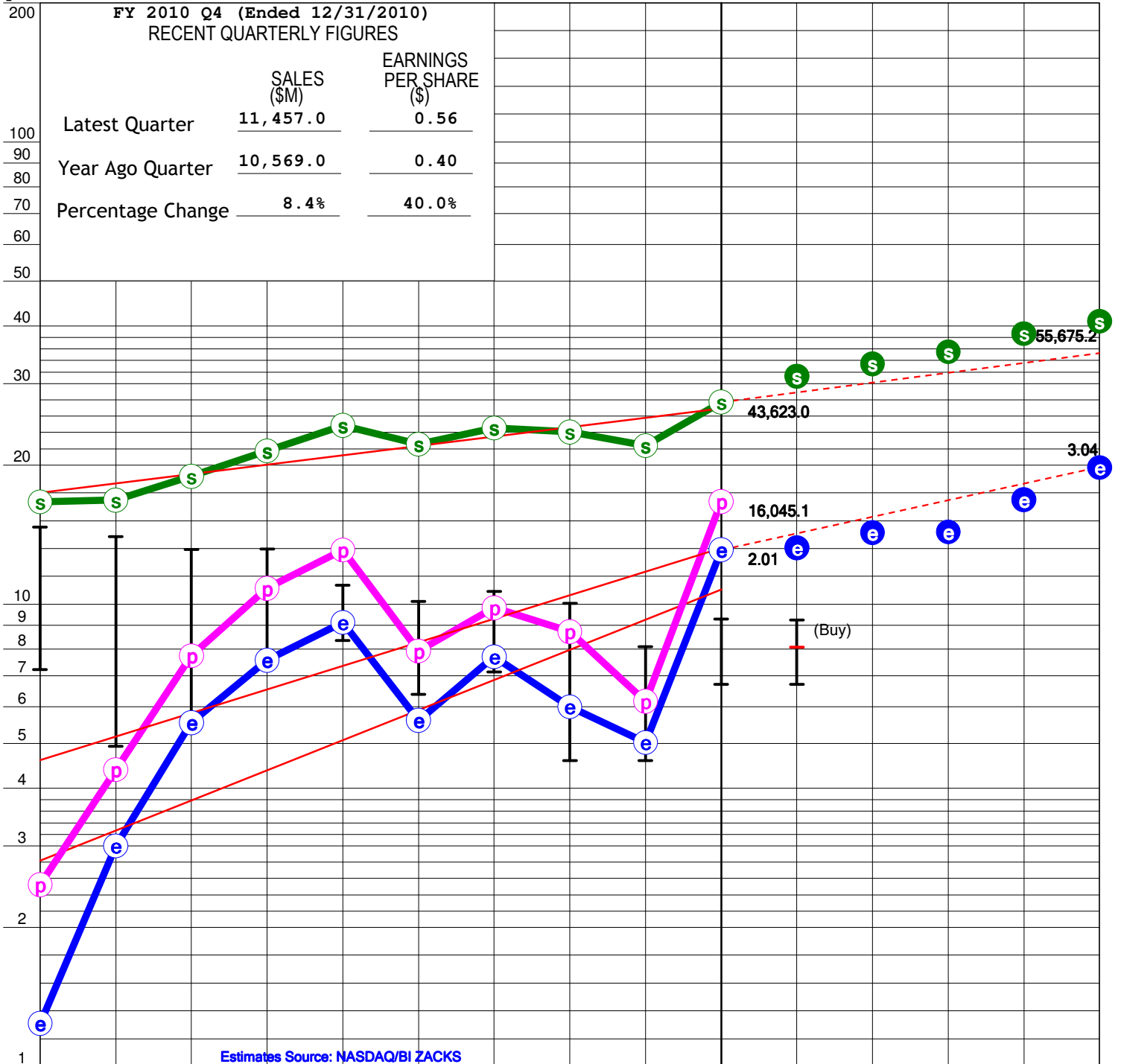


Stock Selection Guide

Company	INTEL CORPORATION	Price Date	04/20/11
Study by	MG	Data Date	04/18/11
Sector	Technology	Data Source	BI
Industry	Semiconductors	Reference	
Preferred(\$M)	0.0		
Common(M Shares)	5,552.0	% Insiders	0.3
Debt(\$M)	2,115.0	% Institutions	64.2
% Debt to Tot.Cap.	4.1	Quality	

1 Growth Analysis

NAS: INTC



(1) Historical Sales Growth	4.8 %	(3) Historical Earnings Per Share Growth	16.2 %	www.iclub.com
(2) Estimated Future Sales Growth	5.0 %	(4) Estimated Future Earnings Per Share Growth	8.6 %	
(5) Sales Growth R ²	0.76	(6) Earnings Per Share Growth R ²	0.49	

2 QUALITY ANALYSIS

Company

INTEL CORPORATION

(INTC)

04/20/11

	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	5 YEAR AVG.	TREND UP / DOWN
A % Pre-tax Profit on Sales	9.0	15.8	24.7	30.5	32.5	21.5	24.7	22.3	16.9	36.8	24.4	UP
B % ROE (Beginning Yr)	9.0	8.6	15.9	20.0	22.9	14.3	18.5	12.6	11.0	26.6	16.6	UP
C % Debt to Equity	2.9	2.6	2.5	1.8	5.7	5.0	4.7	4.7	4.9	4.2	4.7	DOWN

3 PRICE, PRICE/EARNINGS RATIO and DIVIDEND ANALYSIS

CURRENT PRICE 21.170 52-WEEK HIGH 24.250 52-WEEK LOW 17.600

Fiscal Year	High Price	Low Price	EPS	High P/E	Low P/E	Dividend	% Payout	% High Yield
1 2006	26.6	16.8	0.86	30.9	19.5	0.400	46.5	2.4
2 2007	28.0	18.8	1.18	23.7	15.9	0.450	38.1	2.4
3 2008	26.3	12.1	0.92	28.6	13.2	0.548	59.6	4.5
4 2009	21.3	12.1	0.77	27.7	15.7	0.560	72.7	4.6
5 2010	24.4	17.6	2.01	12.1	8.8	0.630	31.3	3.6
6 AVERAGE		15.5		24.6	14.6		49.6	
AVERAGE P/E RATIO		19.6	PROJECTED P/E RATIO		9.7	TTM EPS		2.02
CURRENT P/E RATIO		10.5	PEG RATIO		1.1	FTM EPS		2.19
RELATIVE VALUE		53.6	PROJ. RELATIVE VALUE		49.2	AVG TTM + FTM EPS		2.11

4 EVALUATING REWARD and RISK over the next 5 years

A FUTURE HIGH PRICE ANALYSIS -- NEXT 5 YEARS

Selected High P/E ~~24.6~~ 22.5 X Estimated High Earnings/Share 3.04 = Forecast High Price \$ 68.4

B FUTURE LOW PRICE ANALYSIS -- NEXT 5 YEARS

(a) Sel. Low P/E ~~14.6~~ 13.8 (as adj.) X Estimated Low Earnings/Share 2.02 = \$ 27.9

(b) Average 5-Year Low Price = 15.5

(c) Recent Severe Low Price = 12.1

(d) Price Dividend Will Support = Present Divd. + High Yield = 0.720 + 0.046 = 15.6

Selected Estimated Low Price = \$ 14.8

C PRICE RANGES

Forecast High Price 68.4 - Estimated Low Price 14.8 = Range 53.6 25% of Range = 13.4

BUY (Lower 25% of Range) = 14.8 to 28.2

MAYBE (Middle 50% of Range) = 28.2 to 55.0

SELL (Upper 25% of Range) = 55.0 to 68.4

Current Price 21.170 is in the Buy Range

D UPSIDE/DOWNSIDE ANALYSIS (Potential Gain vs. Risk of Loss)

(Forecast High Price 68.4 - Current Price 21.170) + (Current Price 21.170 - Estimated Low Price 14.8) = 7.4 To 1

5 TOTAL RETURN ANALYSIS

A CURRENT YIELD

Present Full Year's Dividend \$ 0.720 ÷ Current Price of Stock \$ 21.170 = 3.4 % Present Yield or % Returned on Purchase Price

B AVERAGE YIELD - USING FORECAST HIGH P/E

Avg. % Payout ~~49.6~~ 4.3 ÷ Forecast High P/E 22.5 = Avg. Yield 0.2

AVERAGE YIELD - USING FORECAST AVERAGE P/E

Avg. % Payout ~~49.6~~ 4.3 ÷ Forecast Avg P/E 18.2 = Avg. Yield 0.2

C % COMPOUND ANNUAL TOTAL RETURN - USING FORECAST HIGH P/E

Average Yield 0.2 % + Annual Appreciation 26.4 % = Compound Annual Total Return 26.6 %

D % PROJECTED AVERAGE RETURN - USING FORECAST AVERAGE P/E

Average Yield 0.2 % + Annual Appreciation 21.1 % = Projected Average Total Return 21.4 %



PERT-A Report

Company INTEL CORPORATION

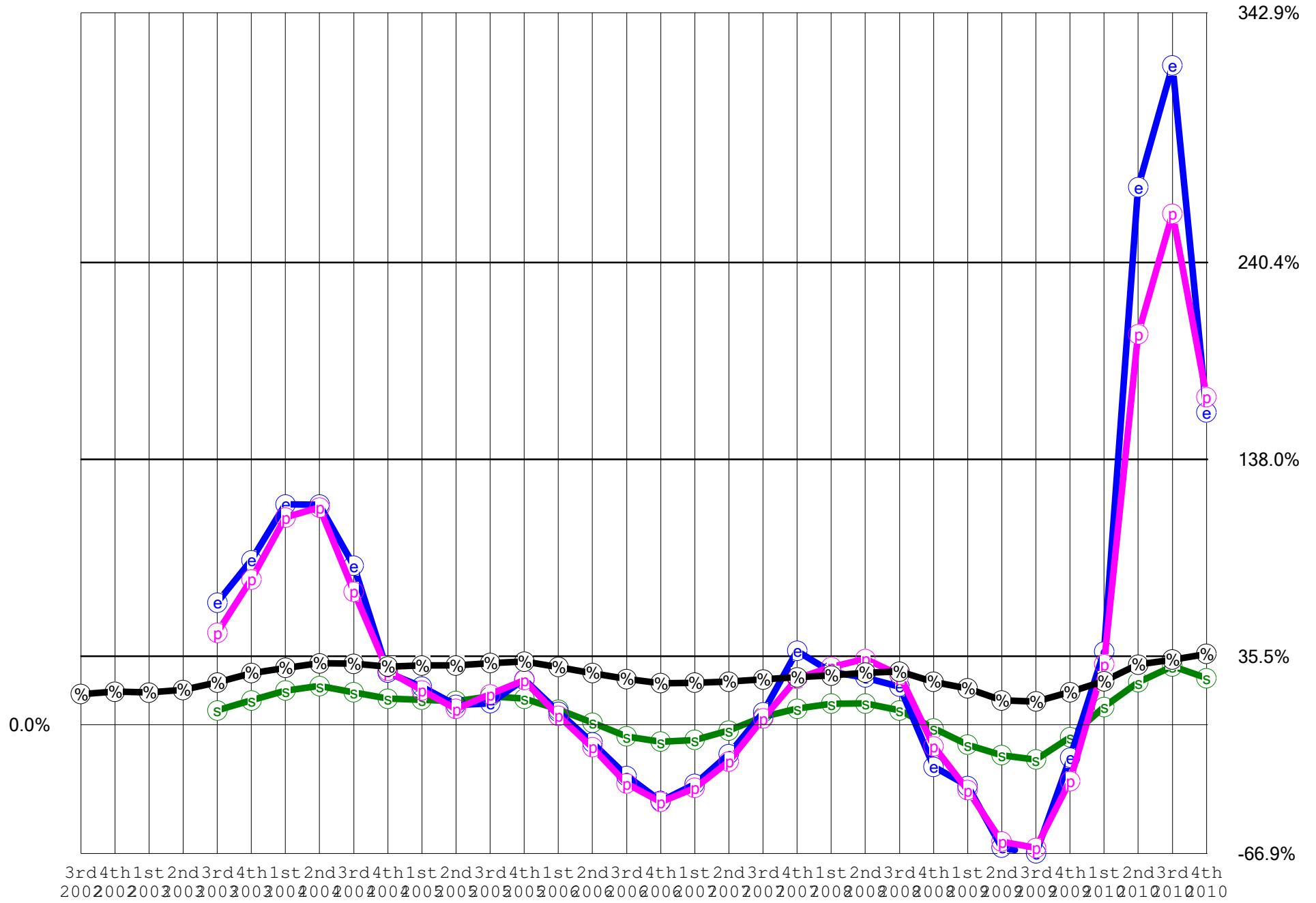
(INTC)

QUARTERLY DATA									LAST 12 MONTHS DATA								
PERIOD	EPS		PRE-TAX PROFIT			SALES		INCOME TAX RATE	EPS \$	PRE-TAX PROFIT		SALES MIL	INCOME TAX		% CHANGE		
	\$	% CHANGE	\$ MIL	% SALES	% CHANGE	\$ MIL	% CHANGE			\$ MIL	% SALES		\$ MIL	% RATE	EPS	PRE-TAX PROFIT	SALES
03/02	0.15		1,472.00	21.7		6,781.00		30.1					41.2				
06/02	0.08		855.00	13.5		6,319.00		36.3					39.0				
09/02	0.10		923.00	14.2		6,504.00		27.3	0.41	4,237.00	15.9	26,587.00	1,463.7	34.5			
12/02	0.16	100.0	1,362.00	19.0	38.0	7,160.00	2.5	21.8	0.49	4,612.00	17.2	26,764.00	1,331.4	28.9			
03/03	0.14	-6.7	1,338.00	19.8	-9.1	6,751.00	-0.4	30.8	0.48	4,478.00	16.8	26,734.00	1,301.2	29.1			
06/03	0.14	75.0	1,280.00	18.8	49.7	6,816.00	7.9	28.0	0.54	4,903.00	18.0	27,231.00	1,322.7	27.0			
09/03	0.23	130.0	2,280.00	29.1	147.0	7,833.00	20.4	33.2	0.67	6,260.00	21.9	28,560.00	1,781.0	28.4	63.4	47.7	7.4
12/03	0.40	149.4	3,197.00	36.6	134.7	8,741.00	22.1	24.2	0.91	8,095.00	26.9	30,141.00	2,352.3	29.1	85.5	75.5	12.6
03/04	0.26	86.4	2,544.00	31.4	90.1	8,091.00	19.8	25.5	1.03	9,301.00	29.5	31,481.00	2,578.7	27.7	114.6	107.7	17.8
06/04	0.27	91.4	2,420.00	30.1	89.1	8,049.00	18.1	25.5	1.16	10,441.00	31.9	32,714.00	2,828.7	27.1	114.4	113.0	20.1
09/04	0.30	28.7	2,426.00	28.6	6.4	8,471.00	8.1	24.1	1.22	10,587.00	31.7	33,352.00	2,628.2	24.8	82.7	69.1	16.8
12/04	0.33	-17.3	2,967.00	30.9	-7.2	9,598.00	9.8	29.4	1.16	10,357.00	30.3	34,209.00	2,704.5	26.1	27.1	27.9	13.5
03/05	0.34	30.3	3,151.00	33.4	23.9	9,434.00	16.6	32.3	1.23	10,964.00	30.8	35,552.00	3,049.7	27.8	19.8	17.9	12.9
06/05	0.31	15.7	2,754.00	29.8	13.8	9,231.00	14.7	30.0	1.28	11,298.00	30.8	36,734.00	3,270.9	29.0	10.2	8.2	12.3
09/05	0.38	28.4	3,383.00	34.0	39.4	9,960.00	17.6	31.0	1.36	12,255.00	32.1	38,223.00	3,759.0	30.7	11.1	15.8	14.6
12/05	0.40	20.3	3,462.00	33.9	16.7	10,201.00	6.3	31.3	1.43	12,750.00	32.8	38,826.00	3,973.0	31.2	23.5	23.1	13.5
03/06	0.23	-32.4	1,874.00	21.0	-40.5	8,940.00	-5.2	26.9	1.32	11,473.00	29.9	38,332.00	3,420.5	29.8	6.7	4.6	7.8
06/06	0.15	-51.6	1,253.00	15.6	-54.5	8,009.00	-13.2	29.8	1.16	9,972.00	26.9	37,110.00	2,965.8	29.7	-9.3	-11.7	1.0
09/06	0.22	-42.1	1,912.00	21.9	-43.5	8,739.00	-12.3	32.9	1.00	8,501.00	23.7	35,889.00	2,568.9	30.2	-26.7	-30.6	-6.1
12/06	0.26	-34.5	2,584.00	26.7	-25.4	9,694.00	-5.0	41.0	0.86	7,623.00	21.5	35,382.00	2,488.1	32.6	-39.7	-40.2	-8.9
03/07	0.28	21.7	1,948.00	22.0	3.9	8,852.00	-1.0	15.6	0.91	7,697.00	21.8	35,294.00	2,293.8	29.8	-30.9	-32.9	-7.9
06/07	0.22	46.7	1,611.00	18.6	28.6	8,680.00	8.4	19.2	0.98	8,055.00	22.4	35,965.00	2,187.9	27.2	-15.3	-19.2	-3.1
09/07	0.30	36.4	2,628.00	26.0	37.4	10,090.00	15.5	31.9	1.06	8,771.00	23.5	37,316.00	2,360.2	26.9	6.3	3.2	4.0
12/07	0.39	50.0	3,268.00	30.5	26.5	10,712.00	10.5	28.6	1.19	9,455.00	24.7	38,334.00	2,250.3	23.8	38.4	24.0	8.3
03/08	0.25	-10.7	2,500.00	25.8	28.3	9,673.00	9.3	41.2	1.16	10,007.00	25.6	39,155.00	3,023.2	30.2	27.5	30.0	10.9
06/08	0.28	27.3	2,409.00	25.4	49.5	9,470.00	9.1	32.6	1.22	10,805.00	27.0	39,945.00	3,625.9	33.6	24.5	34.1	11.1
09/08	0.35	16.7	2,867.00	28.1	9.1	10,217.00	1.3	30.5	1.27	11,044.00	27.6	40,072.00	3,668.3	33.2	19.8	25.9	7.4
12/08	0.05	-87.2	620.00	7.5	-81.0	8,226.00	-23.2	54.7	0.93	8,396.00	22.3	37,586.00	3,336.8	39.7	-21.8	-11.2	-2.0
03/09	0.11	-56.0	703.00	9.8	-71.9	7,145.00	-26.1	11.8	0.79	6,599.00	18.8	35,058.00	2,138.1	32.4	-31.9	-34.1	-10.5
06/09	-0.07	-125.0	41.00	0.5	-98.3	8,024.00	-15.3	1,055.2	0.44	4,231.00	12.6	33,612.00	12,188.1	288.1	-63.9	-60.8	-15.9
09/09	0.33	-5.7	2,595.00	27.6	-9.5	9,389.00	-8.1	28.6	0.42	3,959.00	12.1	32,784.00	11,385.4	287.6	-66.9	-64.2	-18.2
12/09	0.40	700.0	2,596.00	24.6	318.7	10,569.00	28.5	12.9	0.77	5,935.00	16.9	35,127.00	16,448.8	277.1	-17.2	-29.3	-6.5
03/10	0.43	290.9	3,446.00	33.5	390.2	10,299.00	44.1	29.1	1.09	8,678.00	22.7	38,281.00	24,425.7	281.5	38.0	31.5	9.2
06/10	0.51	NMF	4,185.00	38.9	10,107.3	10,765.00	34.2	30.4	1.67	12,822.00	31.3	41,022.00	3,238.4	25.3	279.5	203.0	22.0
09/10	0.52	57.6	4,251.00	38.3	63.8	11,102.00	18.2	30.3	1.86	14,478.00	33.9	42,735.00	3,720.6	25.7	342.9	265.7	30.4
12/10	0.56	40.0	4,163.00	36.3	60.4	11,457.00	8.4	23.3	2.02	16,045.00	36.8	43,623.00	4,540.8	28.3	162.3	170.3	24.2

A B C D E F G H I J K L M N O P Q R S T

PERT-A Graph

Company INTEL CORPORATION (INTC)



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Prepared using Toolkit 6. 4/20/2011 3:29:10 PM

NOTES:=====

4/20/2011 current price: 21.14 PE 10.5 avg 19.6 Peg: 1.1

WISE INVESTOR: 4/17 - INTC: RELEASING EARNINGS MONDAY; LOW 20'S GOOD BUY

GURUFOCUS: intrinsic value: \$32.41 w/39%Margin of Safety

Scouter:
INTEL CORP: STOCK RATING SUMMARY
StockScouter Rating: 10

Intel Corp, a large-cap growth company in the technology sector, is expected to significantly outperform the market over the next six months with less than average risk.

10 is the best possible rating.

QUICK SUMMARY

Pro

Earnings growth in the past year has accelerated moderately compared to earnings growth in the past three years. Positive

The price-to-earnings multiple is lower than average for all stocks in the StockScouter universe. Positive

The most recent quarterly earnings report was significantly higher than analysts' consensus forecast. Positive

Con

Shares are being heavily sold by financial institutions. Neutral for a large company like INTC

FUNDAMENTAL: Grade: B

* The most recent quarterly earnings report was significantly higher than analysts' consensus forecast. Positive

* Earnings growth in the past year has accelerated moderately compared to earnings growth in the past three years. Positive

* One or more analysts has modestly decreased quarterly earnings estimates for INTC. Negative

OWNERSHIP: Grade: C

* Insider trading information is unavailable or inconsistent.

* Shares are being heavily sold by financial institutions. Neutral for a large company like INTC

VALUATION: Grade: A

* The price-to-earnings multiple is lower than average for all stocks in the StockScouter universe. Positive

* The price-to-sales multiple is slightly higher than the average for all stocks in the StockScouter universe. Positive/Neutral for a medium- to large-sized company like INTC

* The ratio of INTC's price-to-earnings multiple to its five-year growth rate is above the average of all stocks in the StockScouter universe. Negative

TECHNICAL: Grade: C

* The StockScouter measure of relative price change and consistency is flat. Neutral

* Previous day's closing price for INTC was slightly below its 50-day moving average. Negative

Intel Corp. (INTC)
Rating: Sell Volatility: Conservative
Total Grade: D Industry: Semiconductors & Semiconductor Equipment
Competitors: ATML, CEVA, OVTI, AVGO

Stock Analysis

Fundamental Grade: B
Sales Growth: C
Operating Margin Growth: A
Earnings Growth: B
Earnings Momentum: D
Earnings Surprises: B
Analyst Earnings Revisions: D
Cash Flow: B
Return on Equity: A
Quantitative Grade: F
Total Grade: D

3/20/2011 - WISE INVESTOR

Buying for clients - current \$19.93

INTC - BOUGHT LAST WEEK -

9x earnings undervalued; tight supplies due japan

double digit revenue growth

adam processor for smartphones -

cloud computing = servers = intel

30% discount to average multiples

FINVIZ: Tgt price \$25.06 = 25% in 12mos.

div 3.64% - - -

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