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	RANKS		8.25 2.32	4.73 2.00	7.43 3.68	8.92 5.31	21.95 7.02		53.85 16.60	47.90 14.91	44.12 23.50	40.76 High 27.00 Low
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) VALUE LI	INE PUBLISHI	NG LLC	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011/2012
ALES PER			18.79	18.91	18.73	15.76	17.96	23.88	26.00	32.55	36.47	
CASH FLO	DW" PER SH		.89 .34	.85 .27	.87 .31	.81 .52	1.03 .80	1.56 1.40	2.17 2.18	2.96 2.87	3.64 3.28	2.74 ^{A,B} /2.74 ^C
	CL'D PER SH			.21			.00					2.74 7/2.74
AP'L SPEN	NDING PER SI	ł	.60	.33	.12	.12	.17	.11	.18	.23	.28	
	UE PER SH SHS OUTST'G	(MILL)	2.21 4.56	2.67	2.62 4.64	4.20 4.80	<u>5.43</u> 5.11	6.30 5.53	11.59 8.18	16.28 9.15	19.72 9.24	
	P/E RATIO	(1411)	4.56	13.3	14.1	13.8	14.1	14.1	14.1	10.3	9.24	10.0/10.0
RELATIVE P			.80	.76	.74	.73	.76	.75	.85	.68	.67	
VG ANN'L ALES (\$MI			 85.8	86.9	 86.8	 75.6	 91.8	132.1	 212.6	297.9	 336.9	Bold figures
PERATING			6.9%	6.0%	6.4%	7.0%	8.8%	11.2%	13.9%	14.9%	16.2%	are consensus
	FION (\$MILL)		2.2	2.5	2.5	1.2	1.0	.8	1.3	2.4	2.9	earnings
NET PROFIT (\$MILL) NCOME TAX RATE		1.9 36.4%	1.3	1.6 39.1%	2.7 31.9%	4.3 39.7%	7.8	16.4 39.4%	24.7 40.2%	30.7 40.2%	estimates and, using the	
NET PROFIT MARGIN		2.2%	1.6%	1.8%	3.6%	4.7%	5.9%	7.7%	8.3%	9.1%	recent prices,	
WORKING CAP'L (\$MILL)			10.5	9.7	6.2	9.3	7.2	5.5	6.3	39.5	72.1	P/E ratios.
ONG-TERN HR. EQUIT	M DEBT (\$MILI)	L)	15.9 10.1	12.3 12.3	5.1 12.1	1.1 20.1	13.1 27.7	16.4 34.8	27.2 94.8	2.8 149.0	1.3 182.2	
RETURN ON TOTAL CAP'L		8.8%	6.8%	10.6%	13.0%	10.5%	16.1%	13.9%	149.0	16.8%		
	N SHR. EQUIT	Y	18.6%	11.0%	13.1%	13.5%	15.4%	22.4%	17.3%	16.6%	16.9%	
RETAINED TO COM EQ ALL DIV'DS TO NET PROF			18.6%	11.0%	13.1%	13.5% 	15.4%	22.4%	17.3%	16.6%	16.9%	
			ast 4 days: 0 i		nsus 5-year earni)% per year. ^B E		lysts' estimates.	C _{Based upon 7}	analysts' estimate	es.
No. of analy				1	-						cal Services	
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of change (ANNUAL F	5 Yrs.	1 Yr.	ASSETS (\$n Cash Assets		09 2010 0.4 47.9	3/31/11 55.5					
of change (j Sales	ANNUAL F (per share)	5 Yrs. 12.0%	12.0%	Cash Assets Receivables		0.4 47.9 5.1 39.8	55.5 41.1			2,	1	s home health
of change (j Sales "Cash Flow Earnings	ANNUAL F (per share)	5 Yrs.		Cash Assets	19	9.4 47.9	55.5	services. It	operates th	rough two	segments,	Visiting Nurse
of change (j Sales "Cash Flow Earnings Dividends	ANNUAL F (per share) v"	5 Yrs. 12.0% 28.0%	12.0% 23.0%	Cash Assets Receivables Inventory	19 35 10	0.4 47.9 5.1 39.8 .0 .0	55.5 41.1 .0	services. It and Person	operates that operates that a care. Th	nrough two ie Visiting	o segments, Nurse segm	Visiting Nurse ent provides a
of change (j Sales "Cash Flow Earnings Dividends Book Value	ANNUAL F (per share) v"	5 Yrs. 12.0% 28.0% 50.0% 38.0%	12.0% 23.0% 14.5% 21.0%	Cash Assets Receivables Inventory Other Current Asse	19 35 ets 64	0.4 47.9 5.1 39.8 .0 .0 0.3 12.1	55.5 41.1 .0 <u>13.4</u>	services. It and Person range of M patients in	operates the al Care. The edicare-cert need of rec	nrough two the Visiting tified home cuperative	o segments, Nurse segm e health nurs care, typical	Visiting Nurse ent provides a sing services to lly following a
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of change (j Sales "Cash Flow Earnings Dividends Book Value Fiscal C Year 1 2/31/08 39	ANNUAL F (per share) v" e QUARTERLY S IQ 2Q 9.0 48.7	5 Yrs. 12.0% 28.0% 50.0% 	12.0% 23.0% 14.5% 21.0% nill.) Ful 4Q Yea 66.2 212.	Cash Assets Receivables Inventory Other Current Asset Property, Pla & Equip, a Accum Depre Net Property	19 38 10 10 11 12 12 12 12 12 12 12 12 12 12 12 12	0.4 47.9 5.1 39.8 .0 .0 0.3 12.1 1.8 99.8 2.2 14.3 7.9 9.8 1.3 4.5	55.5 41.1 .0 <u>13.4</u> 110.0	services. It and Person range of M patients in period of h programs b	operates the al Care. The fedicare-cert need of recospitalization pased on lo	rough two le Visiting tified home cuperative on. This se cal needs,	o segments, Nurse segm e health nurs care, typical gment also c such as fra	Visiting Nurse tent provides a sing services to lly following a offers specialty il elderly care
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of change (i Sales "Cash Flow Earnings Dividends Book Value Fiscal C Year 1 2/31/08 39 2/31/09 69 2/31/10 81	ANNUAL F (per share) v" e QUARTERLY S IQ 2Q 9.0 48.7	5 Yrs. 12.0% 28.0% 50.0% 	12.0% 23.0% 14.5% 21.0% nill.) Ful 4Q Yea 66.2 212.	Cash Assets Receivables Inventory Other Current Asset Property, Pla & Equip, a Accum Deprty 9 Other 9 Total Assets	19 38 38 38 38 38 40 40 40 40 40 40 40 40 40 40 40 40 40	0.4 47.9 39.8 .0 .0 .12.1 .8 99.8 2.2 14.3 .9 9.8 .3 4.5 .3 115.8	55.5 41.1 .0 <u>13.4</u> 110.0	services. It and Person range of M patients in period of h programs b manageme gram, ortho sonal Care	operates the al Care. The dedicare-cert need of rec- ospitalization based on lo nt, optimum opedic prog- segment pro-	rrough two the Visiting tified home cuperative cal needs, n balance rram, and u ovides serv	o segments, Nurse segm e health nurs care, typical gment also o such as fra program, c urology prog vices in patie	Visiting Nurse eent provides a sing services to lly following a offers specialty il elderly care ardiocare pro- gram. The Per- ents' homes on
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