

1Q
Ended
10.1.11

2Q
Ended
12.31.11

3Q
Ended
3.31.12

4Q
Ended
6.30.12

Corporate Profile

Sysco is the global leader in selling, marketing and distributing food products to restaurants, healthcare and educational facilities, lodging establishments and other customers who prepare meals away from home. Its family of products also includes equipment and supplies for the foodservice and hospitality industries. For more information about Sysco, visit the company's Internet home page at www.sysco.com and for investor relations news follow us at www.twitter.com/SyscoStock.

NYSE: SY Y **Market Cap: \$17.1B** **Dividend Paid: \$1.04**
Fiscal Year End: 6.30.12 **Shares O/S: 584MM** **52-Week Price: High \$32.76 Low \$25.09**

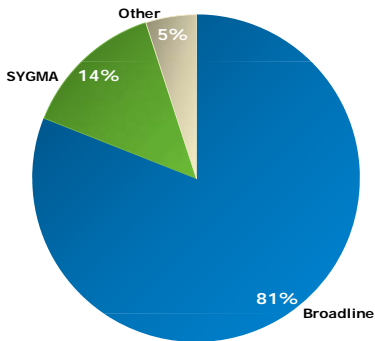
Market Leadership

- Leader in \$220 billion foodservice market in the U.S. and Canada
- Forty year history of consistent success
- Commitment to operational excellence
- Broad reach – approx. 400,000 customers
- Over 400,000 products, including approx. 40,000 Sysco Brand products
- 47,000 talented and committed employees
- Approximately 1.3 billion cases of food and related products delivered each year
- Only major public foodservice distribution company in the U.S.

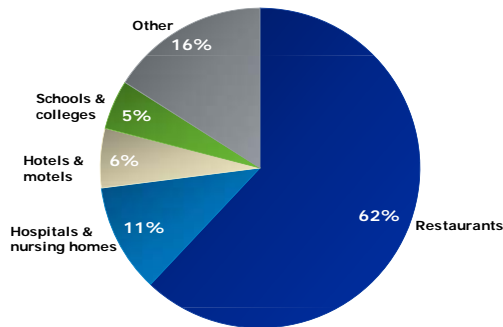
Geographic Coverage



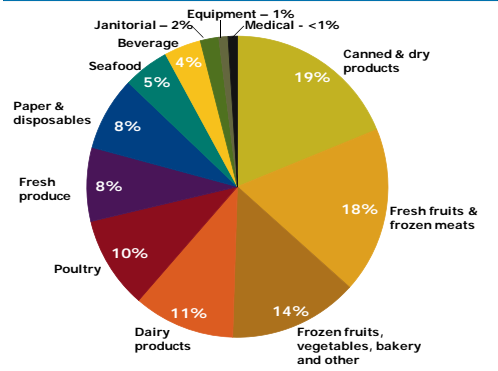
FY11 Sales by Business Segment



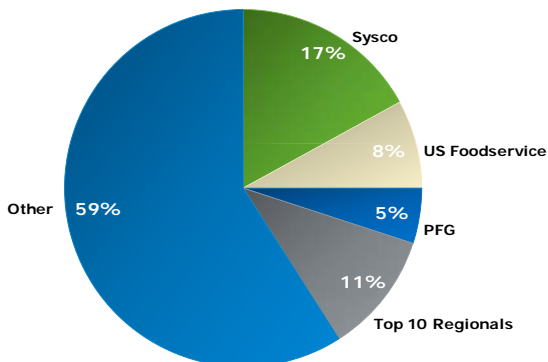
FY11 Sales by Customer Type



FY11 Sales by Product Type



Competitive Landscape



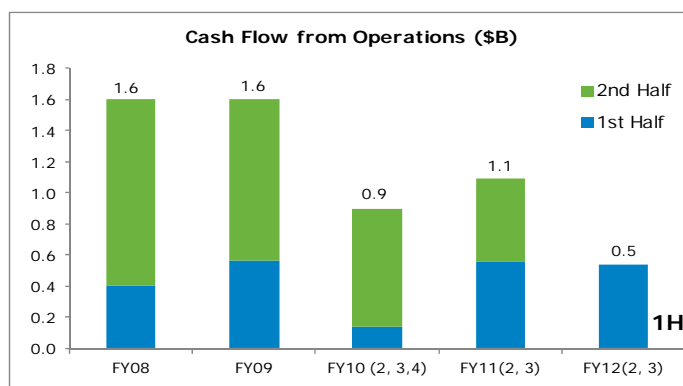
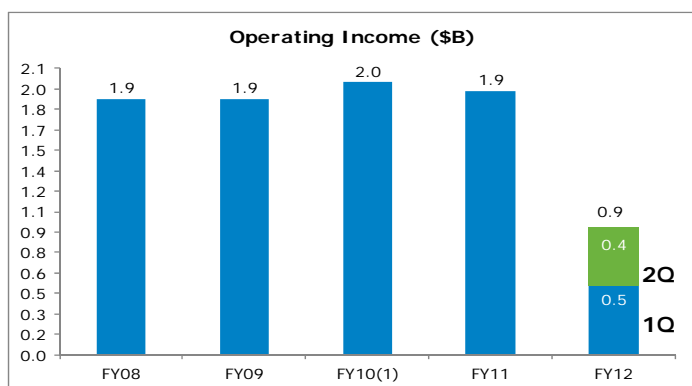
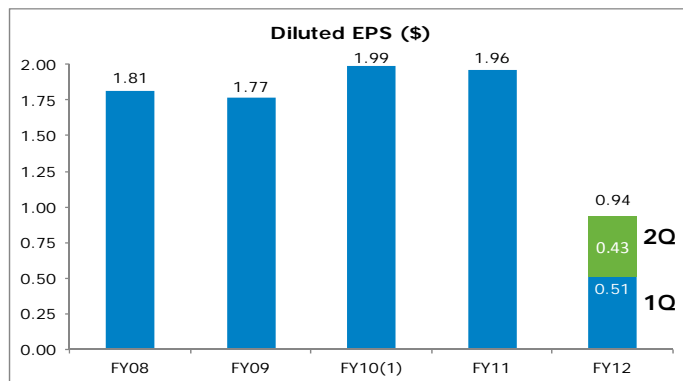
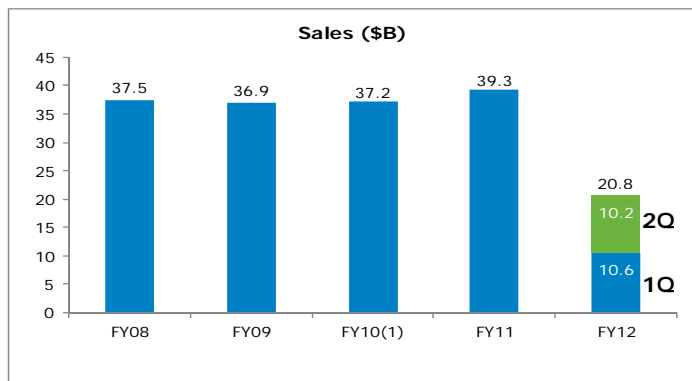
Competitive Advantages

- 17.5% market share in a highly fragmented industry
- More than 8,000 marketing associates
- Premiere customer service
- Approximately 58,000 business reviews in fiscal 2011
- Differentiated brand
- Continuous investment in the business
- Supply chain initiatives

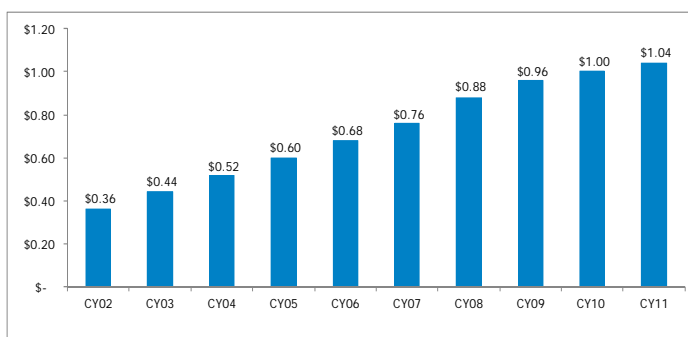
2Q FY12 Highlights

- Sales for the second quarter were \$10.2 billion, an increase of 9.2% compared to sales in the same period last year, and Sysco's highest second quarter on record. Food cost inflation, as measured by the estimated change in Sysco's product costs, was 6.3%.
- Operating income was \$427 million, a decrease of 2.3%, compared to last year's second quarter.
- Operating expenses in the second quarter increased \$94 million, or 7.1%, compared to the prior year period.
- Diluted EPS was \$0.43 which included a \$0.03 negative impact from gross business transformation expenses. Last year's second quarter EPS was \$0.44, which also included a \$0.03 negative impact from gross business transformation expenses, partially offset by a \$0.02 benefit from COLI.

Financial Performance

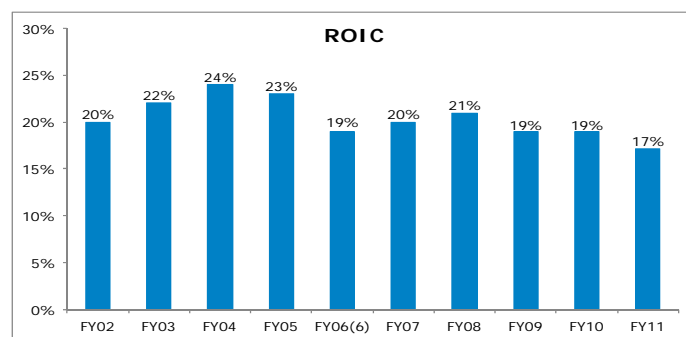


Dividend History⁽⁵⁾



- (1) The company estimates an extra week of operations during FY10 increased sales approximately \$739MM, increased operating income \$42MM and increased EPS by \$0.04.
- (2) Results are net of IRS settlement payments of \$528MM in FY10, \$212MM in FY11 and \$106M in 1H12.
- (3) Results are net of business transformation expenses (net of tax) of \$49MM in FY10, \$59MM in FY11 and \$18M in 1H12.

ROIC



- (4) Results reflect a \$140MM early pension contribution.
- (5) Dividends represent amount per share paid in the calendar year presented.
- (6) Implementation of stock option expensing.

Strong Balance Sheet

Debt Payments FY2012-16 (as of 7.2.11)

2012	\$207.0M
2013	\$258.2M
2014	\$211.9M
2015	\$3.5M
2016	\$1.9M

Credit Ratings

Corporate Rating	A+
S&P Rating	A+
Moody's Rating	A1

Forward Looking Statement

Certain statements made herein are forward-looking statements under the Private Securities Litigation Reform Act of 1995. They include statements regarding continuous investments in our business that will benefit the company over the long-term. These statements involve risks and uncertainties and are based on management's current expectations and estimates; actual results may differ materially. Weak economic conditions and lower consumer confidence, among other things, and the resulting pressure on consumer disposable income, can reduce our cash flows from operations. Also, rising costs, competitive market forces and the pricing pressures that affect our customer base may also have a material, adverse impact on our cash flows. Our investments in our business, such as the business transformation project, may not ultimately provide the anticipated benefits to the company within the expected timeframe, if at all, and we have experienced delays in our business transformation project and current plans regarding business investment are subject to change. For a discussion of additional factors impacting Sysco's business generally, see the Company's Annual Report on Form 10-K for the year ended July 2, 2011, as filed with the Securities and Exchange Commission. We do not undertake to update any forward-looking statements.