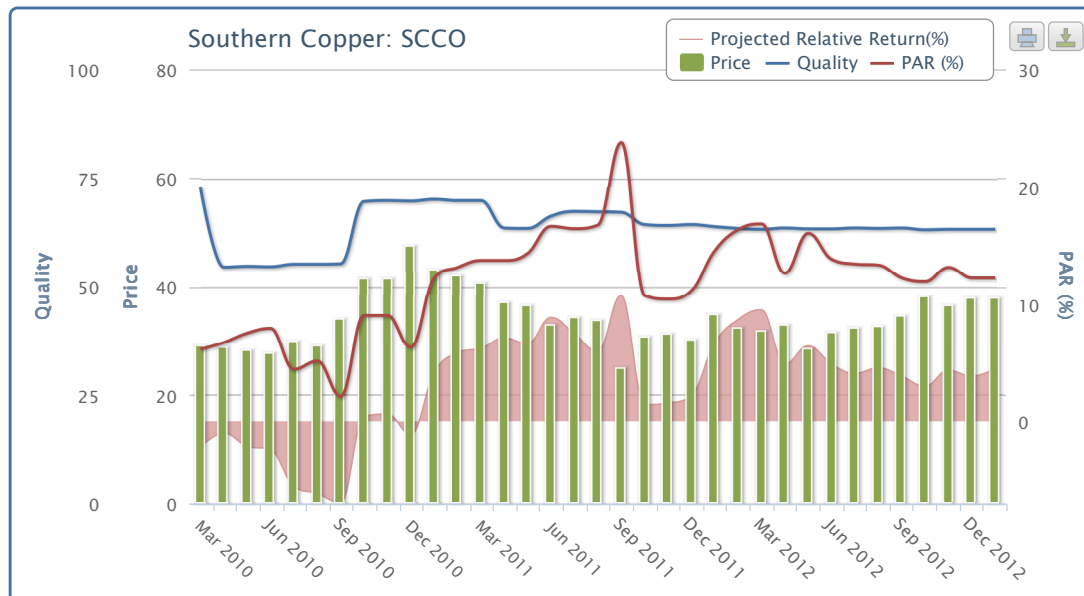


**Equity Analysis Guide: Southern Copper (SCCO)**

Company	Ticker	Sector   Industry	Quality	PAR
Southern Copper	SCCO	Materials   Metals & Mining	63.9	14.1%
Current Price (01/16)				\$40.37
CAPS Rating (Rate this stock on CAPS)				★★★★☆
<b>Expected Income Statement</b>				
Current Sales				8,014.7
Sales Growth Forecast				7.1%
Net Profit Margin				34.0%
Projected Shares Outstanding				842.35
EPS - Five year Forecast				\$4.55
Average P/E Ratio				15.0
Projected Average Price				\$68.25
Price Appreciation (Annualized)				11.1%
Annual Dividend Yield				3.0%
Projected Annual Return				14.1%
<b>Quality</b>				
Financial Strength			54	13.5
EPS Stability			47	11.8
Industry Sales Growth Rate			6.5%	13.6
Industry Net Profit Margin			6.9%	25.0
Calculated Quality Rating				63.9
<b>Fool CAPS</b>				
<b>Total Players</b>				
4155 Outperforms			162 Underperforms	
<b>All-Stars (1023)</b>				
994 Outperforms (97%)			29 Underperforms	

Fundamental Data Updated: 01/11/2013



Quality Legend:	
Blue	Excellent with quality greater than 65.
Green	Good with quality between 55 and 65.
Neutral	Average or below average with quality between 35 and 55.
Red	Poor with quality less than 35.
PAR Legend:	
Green	PAR is within the target range of MIPAR +5-10%, currently 12.7%-17.7%
Yellow	PAR is above the target range of MIPAR +10%, currently 17.7%
PAR	Projected Annual Return

MIPAR	7.7%
Sweet Spot	12.7%-17.7%

**Top in Industry:**

Metals & Mining		
Ticker	Quality	PAR
KGC	63.7	17.3%
FCX	61.3	19.0%
SCCO	63.9	14.1%
GNI	63.4	13.6%
ATI	47.6	14.5%

**Top in Sector:**

Materials		
Ticker	Quality	PAR
KGC	63.7	17.3%
KS	60.1	18.2%
GG	60.2	17.8%
FCX	61.3	19.0%
PKX	62.0	16.2%

MIPAR	The Manifest Investing Median PAR of all stocks in the database.
<b>Company Name Legend:</b>	
*	Not covered by Value Line Standard Edition.
b	Uses price-to-book value for valuation purposes.
P/CF	Uses price-to-cash flow for valuation.