

# **MicNova Watchlist**

**July 8, 2020**

## Club Dashboards: Watchlist

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<https://www.manifestinvesting.com/dashboards/public/GYQ6W6N>

07/08/2020

Company	Symbol	Shares	Price	Value	% of Total	Growth	Proj P/E	Proj Yield	Fin Str	EPS Stab	Qty	PAR
✓ Axos Financial* [was BOFI]	AX	0.00	\$20.17	\$0.00	NaN%	15.7%	9.0	0.0%	62%	84	96	21.9%
Schwab Charles	SCHW	0.00	\$33.89	\$0.00	NaN%	6.4%	18.0	1.4%	96%	78	84	17.8%
Western Alliance*	WAL	0.00	\$34.84	\$0.00	NaN%	15.4%	16.0	2.0%	69%	20	57	16.3%
Jones Lang LaSalle	JLL	0.00	\$103.85	\$0.00	NaN%	11.4%	12.0	0.4%	92%	57	74	15.6%
Texas Roadhouse	TXRH	0.00	\$49.01	\$0.00	NaN%	9.4%	20.0	1.7%	88%	77	94	14.7%
✓ Five Below	FIVE	0.00	\$98.50	\$0.00	NaN%	15.3%	35.0	0.0%	81%	75	98	14.4%
→ Abbvie	ABBV	0.00	\$99.35	\$0.00	NaN%	10.7%	11.0	3.6%	93%	91	90	14.0%
→ Raytheon Technologies	RTX	0.00	\$61.01	\$0.00	NaN%	10.0%	9.0	1.6%	99%	98	97	13.8%
→ Floor & Decor	FND	0.00	\$58.27	\$0.00	NaN%	17.1%	40.0	0.0%	74%	90	70	13.0%
Middleby	MIDD	0.00	\$74.48	\$0.00	NaN%	5.8%	14.0	0.0%	66%	98	88	11.5%
UnitedHealth Group	UNH	0.00	\$296.65	\$0.00	NaN%	10.5%	15.0	1.7%	94%	87	97	10.9%
General Dynamics	GD	0.00	\$145.18	\$0.00	NaN%	4.7%	14.0	2.1%	100%	97	91	10.5%
Albemarle Corp.	ALB	0.00	\$78.00	\$0.00	NaN%	4.0%	16.0	1.5%	61%	68	87	10.0%
Ulta Beauty	ULTA	0.00	\$202.93	\$0.00	NaN%	7.0%	22.0	0.0%	78%	74	84	9.8%
Intel	INTC	0.00	\$58.31	\$0.00	NaN%	4.7%	12.0	1.5%	99%	84	92	9.7%
→ Adobe Systems	ADBE	0.00	\$449.36	\$0.00	NaN%	15.1%	50.0	0.0%	85%	43	90	9.3%
HEICO Corp	HEI	0.00	\$97.76	\$0.00	NaN%	9.3%	36.0	0.3%	97%	67	99	8.5%
Costco Wholesale	COST	0.00	\$316.23	\$0.00	NaN%	7.1%	33.0	0.9%	100%	93	90	6.2%
Disney (Walt)	DIS	0.00	\$113.63	\$0.00	NaN%	8.1%	19.0	1.1%	100%	44	80	6.1%
Veeva Systems	VEEV	0.00	\$244.95	\$0.00	NaN%	18.8%	45.0	0.0%	54%	58	81	-0.1%

Start with Watchlist  
Sort by PAR

✓ PAR > 12%

✓ Growth > 12%

✓ Quality > 80

Only Two Companies  
Meet All Criteria

Open the Aperture

# **Initial Candidates**

## **Based on Screen of Watchlist**

- Axos Financial (AX)
- Five Below (FIVE)
- Abbvie (ABBV)
- Floor & Decor (FND)
- Adobe (ADBE)

**What Does the Market  
Think of Our Candidates?**

AX Axos Financial, Inc. NYSE

7-Jul-2020

Open 20.52 High 20.88 Low 20.03 Close 20.17 Volume 299.8K Chg -0.67 (-3.21%)

© StockCharts.com

RSI(14) 44.19

AX (Daily) 20.17

MA(50) 21.36

MA(200) 24.93

Volume 299,822

PAR 21.9%  
Quality 96  
Growth 15.7%

1.4M  
1.2M  
1.0M  
800K  
600K  
400K  
200K

21 28 Nov 11 18 25 Dec 9 16 23 2020 13 21 27 Feb 10 18 24 Mar 9 16 23 Apr 6 13 20 27 May 11 18 26 Jun 8 15 22 Jul 6

MACD(12,26,9) -0.242, -0.102, -0.140

1.0  
0.5  
-0.5  
-1.0  
-1.5  
-2.0  
-2.5  
-3.0

21 28 Nov 11 18 25 Dec 9 16 23 2020 13 21 27 Feb 10 18 24 Mar 9 16 23 Apr 6 13 20 27 May 11 18 26 Jun 8 15 22 Jul 6

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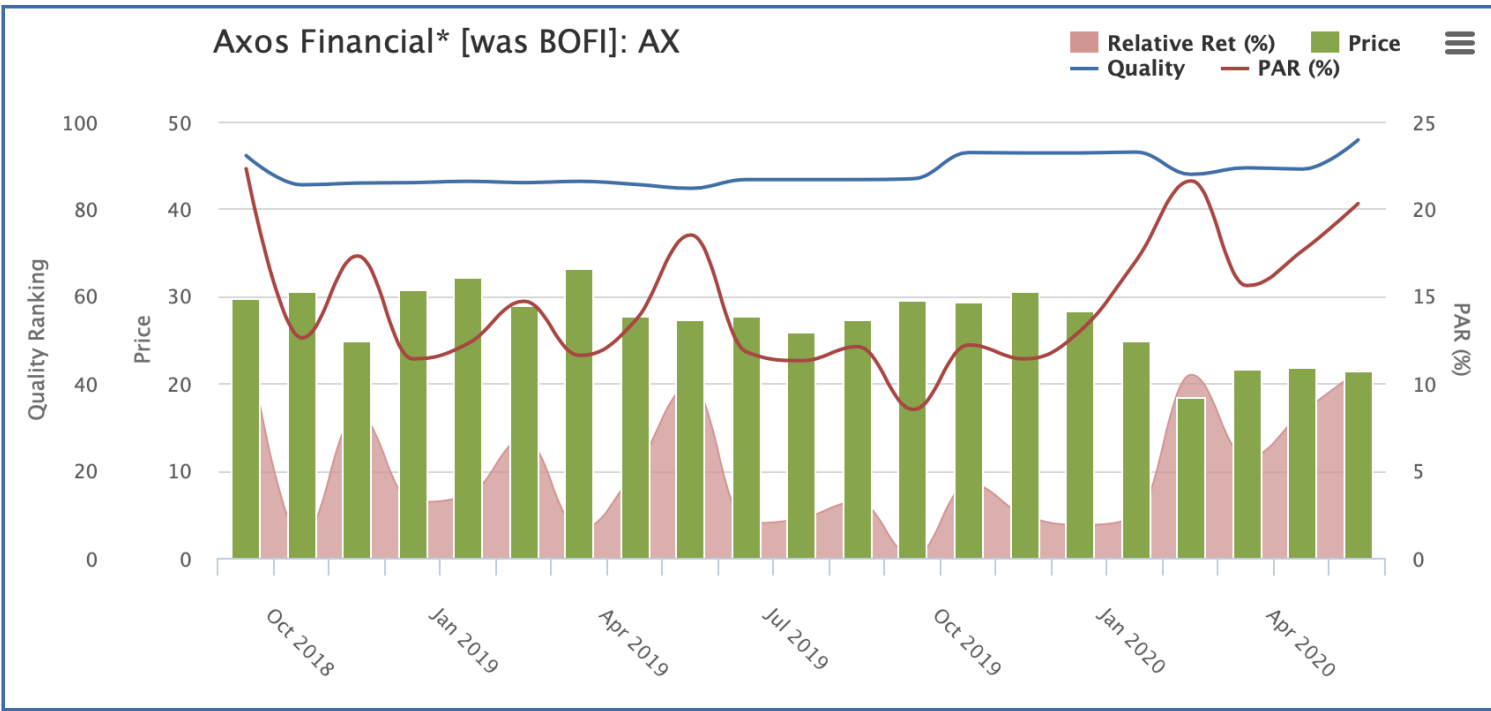
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### Axos Financial\* [was BOFI]: AX

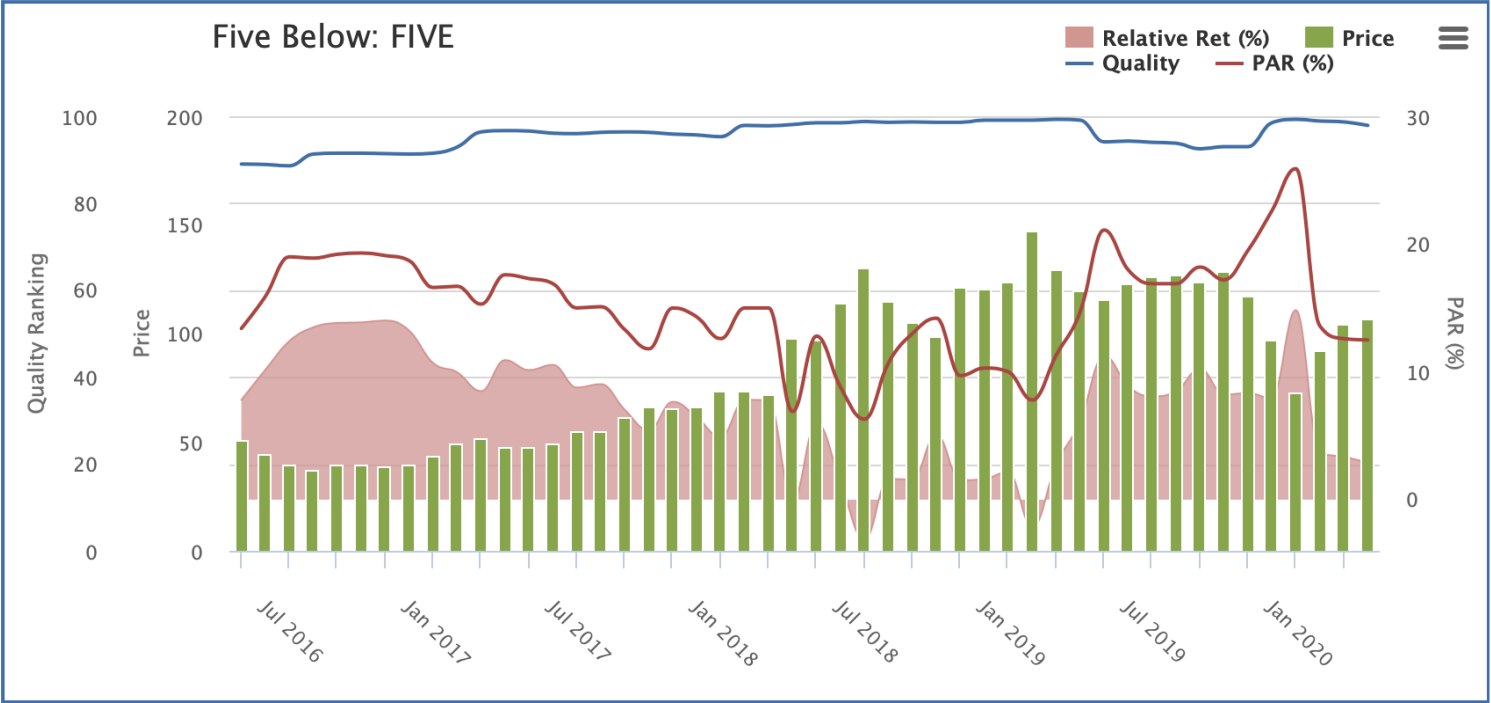








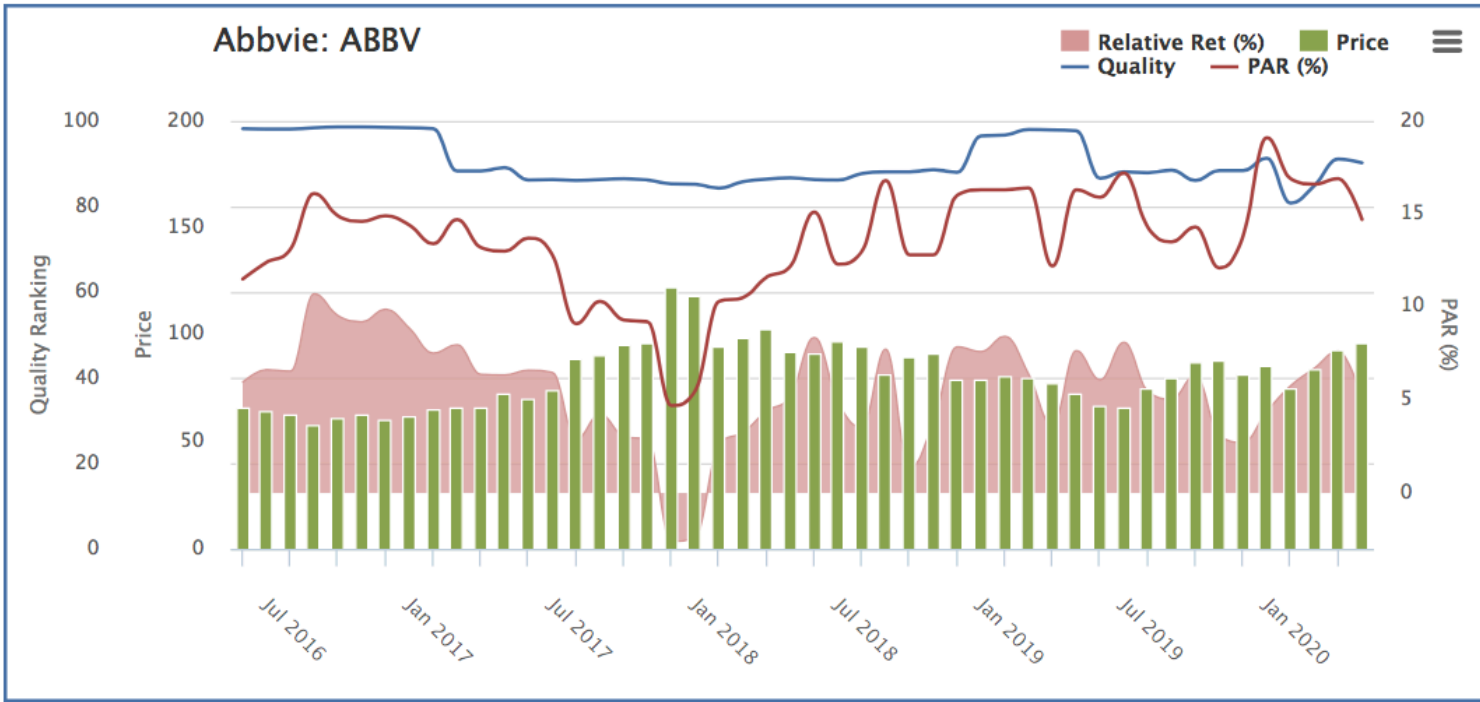
### Five Below: FIVE







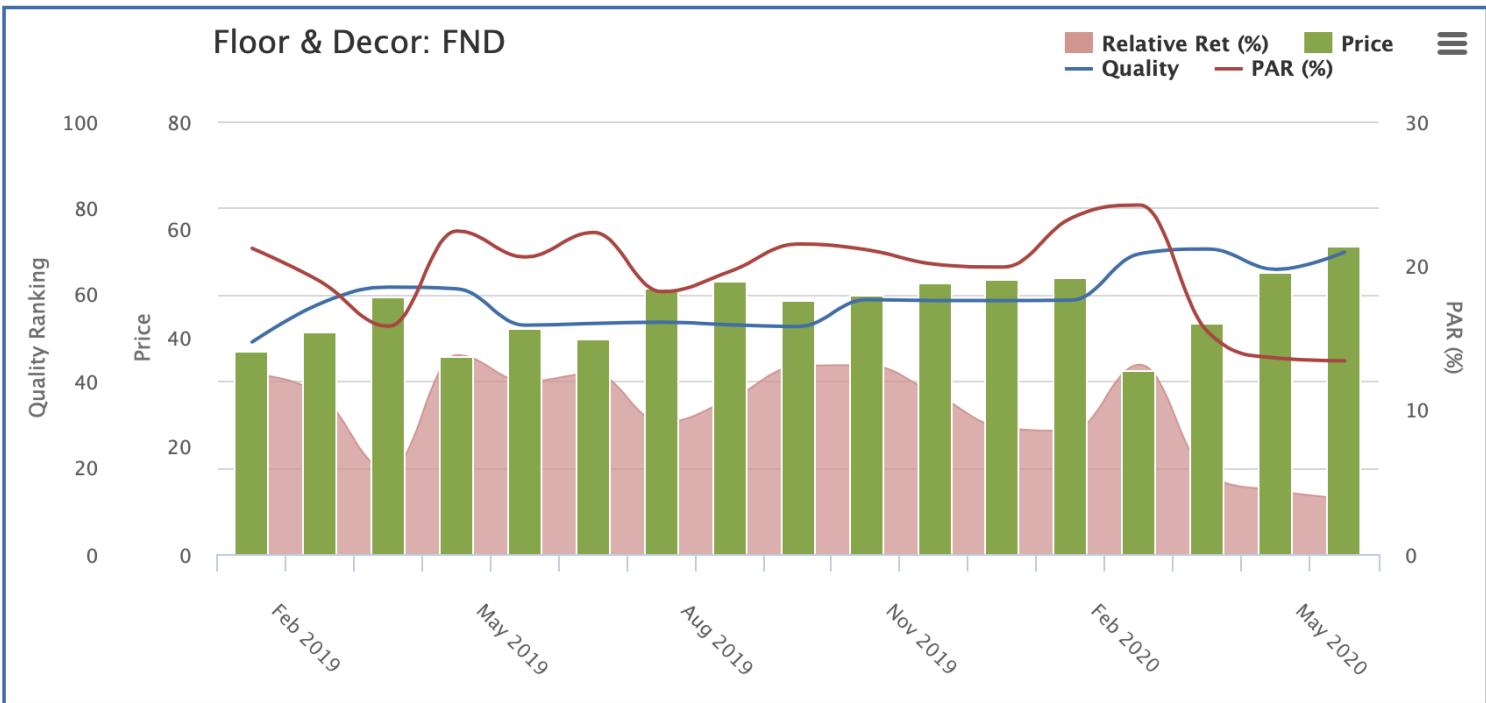
### Abbvie: ABBV







### Floor & Decor: FND





ADBE Adobe Systems, Inc. Nasdaq GS

7-Jul-2020

Open 452.59 High 459.44 Low 448.72 Close 449.36 Volume 2.7M Chg -3.23 (-0.71%)

© StockCharts.com

RSI(14) 68.29

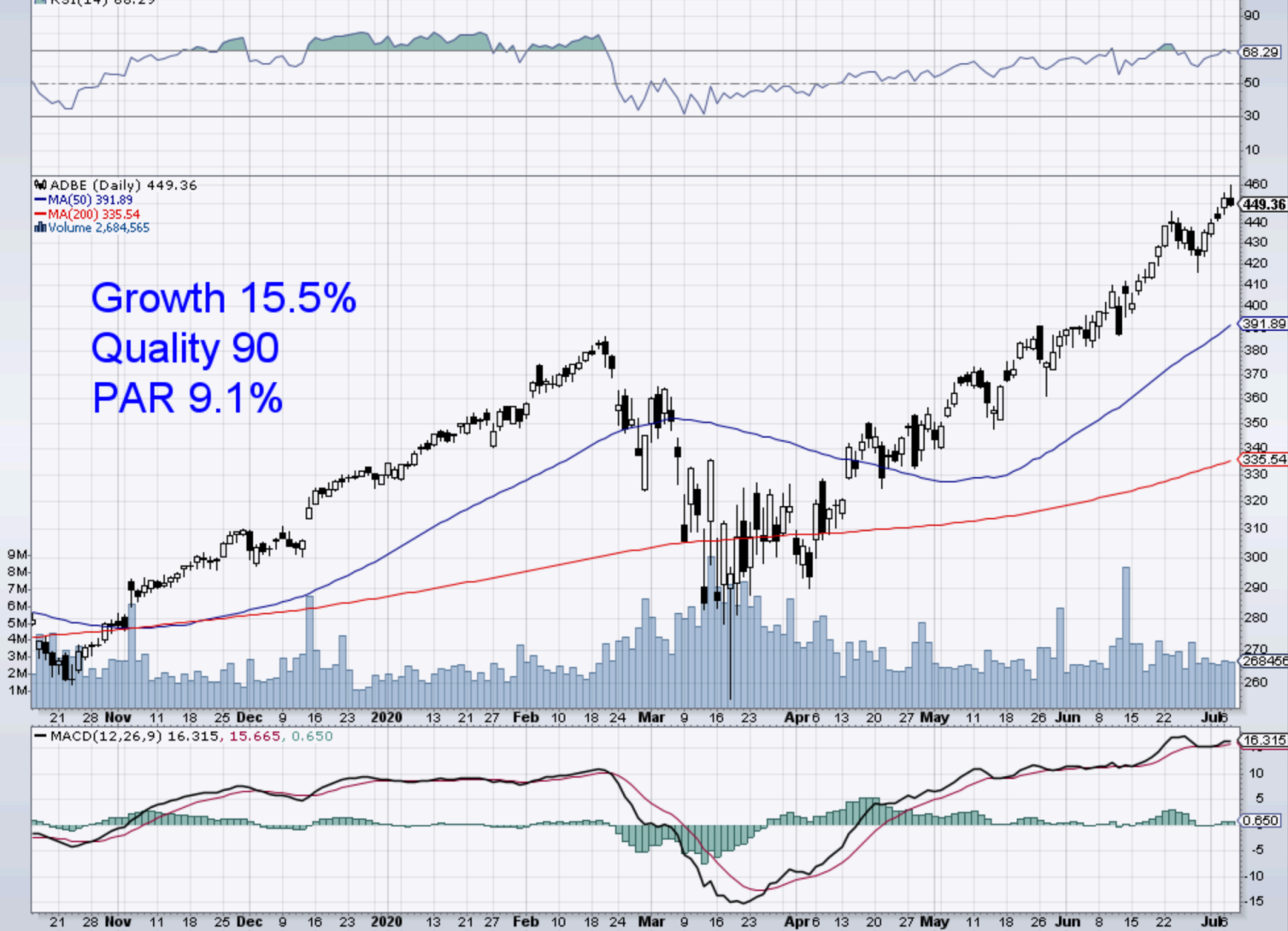
ADBE (Daily) 449.36

MA(50) 391.89

MA(200) 335.54

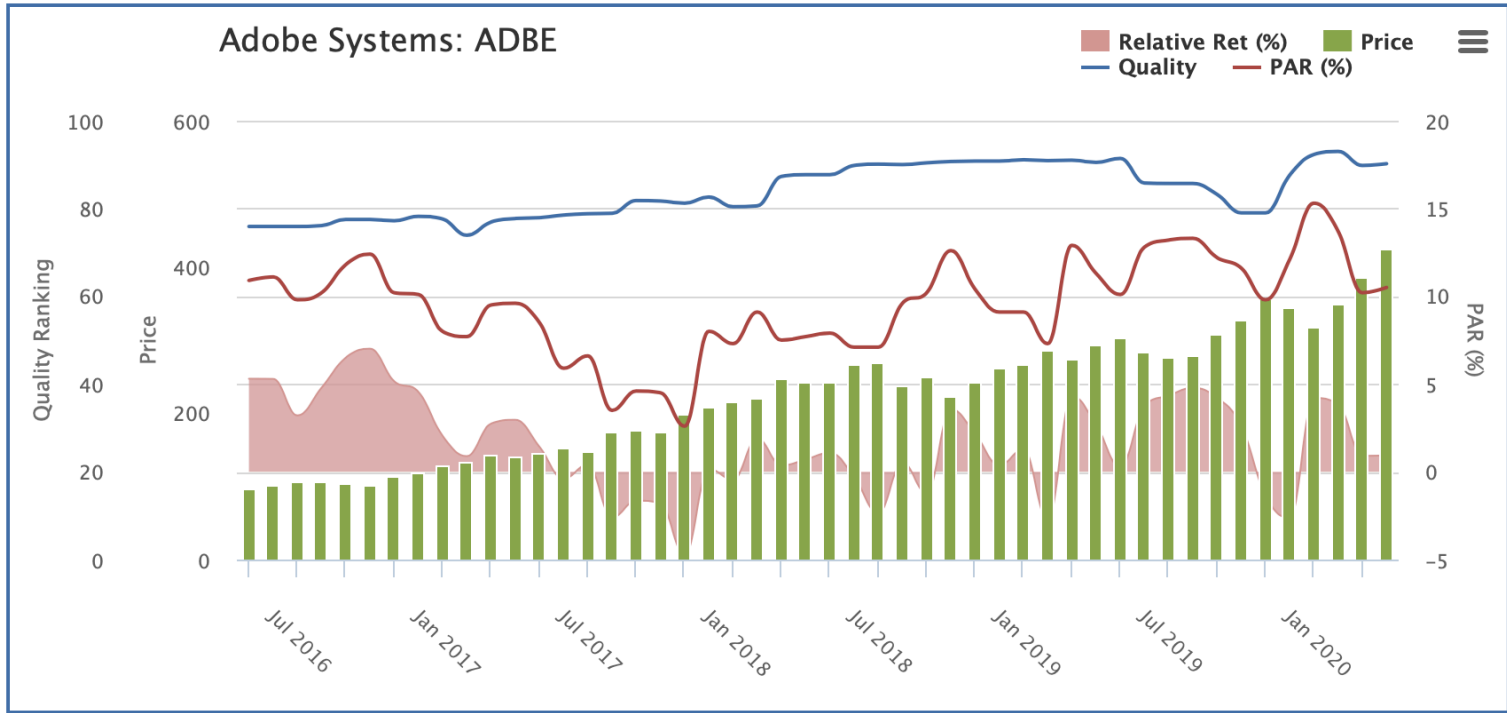
Volume 2,684,565

Growth 15.5%  
Quality 90  
PAR 9.1%





# Adobe Systems: ADBE



**Be Cautious with a High PAR**





# Final Candidates

Based on Screen of Watchlist and Price History

- ~~Axos Financial (AX)~~
- ~~Five Below (FIVE)~~
- **Abbvie (ABBV)**
- **Floor & Decor (FND)**
- **Adobe (ADBE)**

**Let's Look at the SSG**

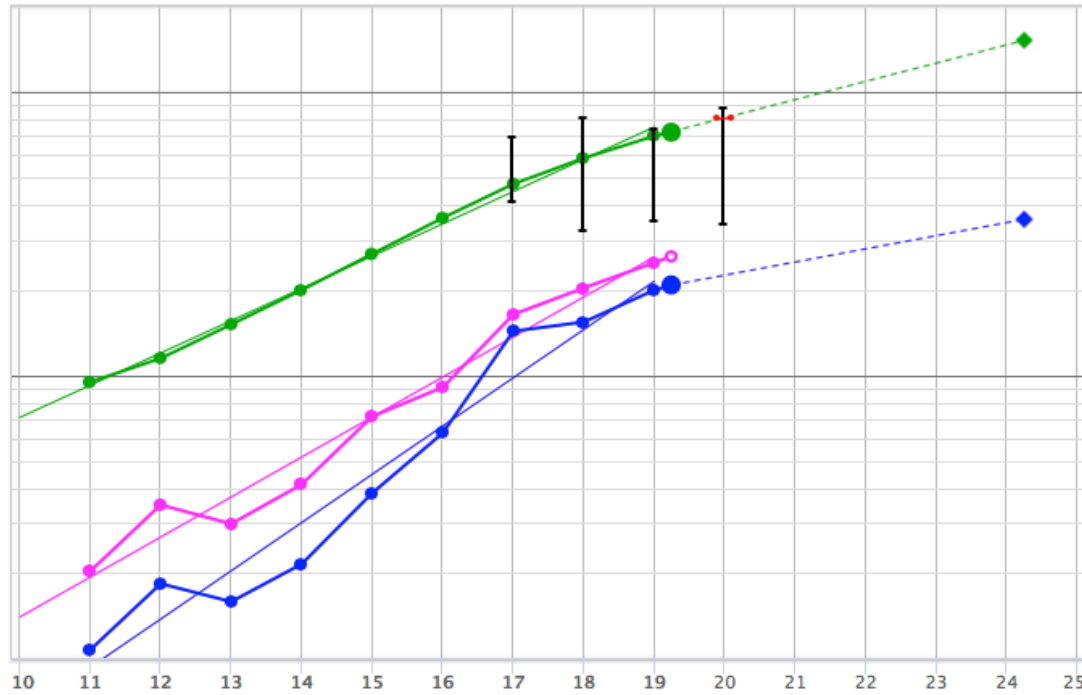


# Floor & Decor (FND)

Analyze Growth and Quality Valuation and Return Quarterly Data Ratios Notes

Company: Floor & Decor Hldgs (FND) Study Name: FND 7/8/20

Quick Navigation



**Projection Starting Point**  
 Annual  Quarter  Trend

**Recent Quarterly Figures**  
 FY2020 Quarter Ending (03/20)

	Sales	EPS
Latest Quarter	555	0.35
Year Ago Quarter	477	0.29
Percentage Change	16.3%	20.7%

**Analyst Consensus Estimates**  
 Sales 2 Year Estimate: ---  
 EPS Long Term Estimate: ---

**Legend**

- Sales
- Pre-Tax Profit
- Prices Hi/Lo
- EPS
- Book Value
- Free Cash Flow/Share
- Dividend
- Long-term Debt
- Net Income
- Shares Outstanding
- Sales Detailed Estimates
- EPS Detailed Estimates

Reset Chart Compare Peers

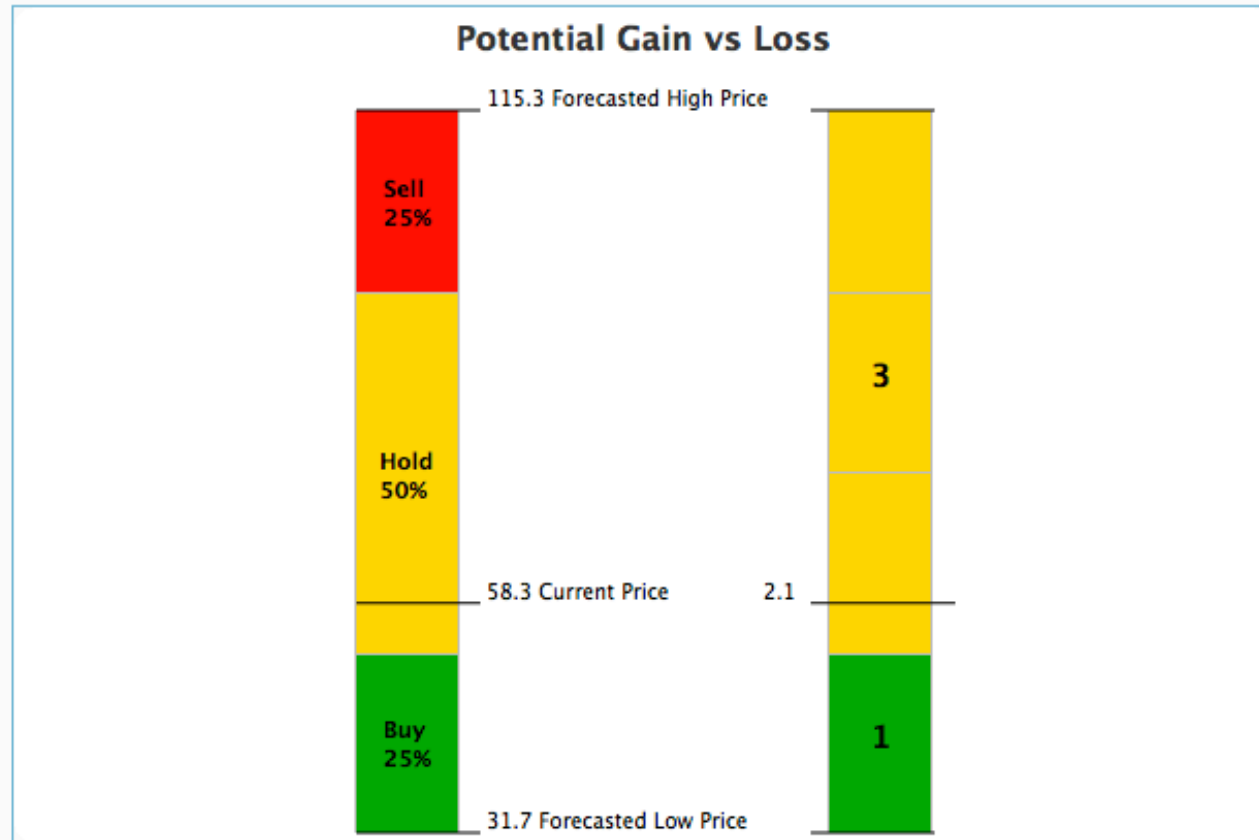
**Fundamental Company Data**

	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	Growth(%)	Forecast (%)	5 yr Est
Historical Sales (\$M)	---	276	335	441	585	784	1,051	1,385	1,710	2,045	30.1%	16	4,460
Historical EPS (\$)	---	0.08	0.13	0.11	0.15	0.28	0.45	1.03	1.11	1.44	48.1%	11.3	2.56
Pre-Tax Profit (\$M)	---	12	21	18	25	43	55	99	122	150	38.5%		

**Evaluate Management**

	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	5 Yr Avg	Trend
% Pre-Tax Profit on Sales	---	4.4%	6.2%	4.1%	4.2%	5.5%	5.2%	7.1%	7.2%	7.4%	6.5%	
% Return on Equity	---	---	---	---	---	---	---	25.3%	19.2%	20.2%	21.6%	
% Debt To Capital	---	---	24.8%	37.7%	35.1%	36.2%	74.4%	29.9%	19.9%	58.1%	43.7%	

# Floor & Decor (FND)



Evaluating Risk At A Glance	
Zone:	<b>HOLD</b>
Forecasted High Price:	115.3
Forecasted Low Price:	31.7
Closing Price (07/07/20):	58.27
Upside Downside Ratio:	2.1 To 1
Potential Price Appreciation:	97.8%

## D. UPSIDE DOWNSIDE RATIO (POTENTIAL GAIN VS. RISK OR LOSS)

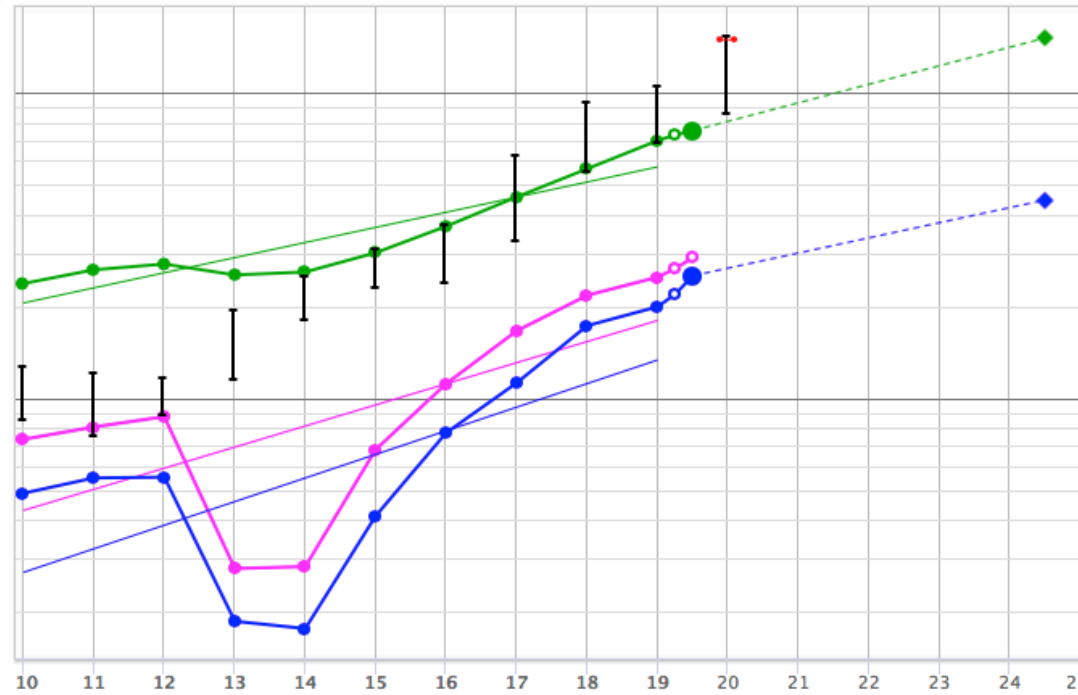
$$\frac{\text{Forecasted High Price} - \text{Closing Price}}{\text{Closing Price} - \text{Forecasted Low Price}} = \frac{(115.3 - 58.27)}{(58.27 - 31.7)} = \frac{57.02}{26.57} = 2.1 \text{ To } 1$$

# Adobe (ADBE)

Analyze Growth and Quality Valuation and Return Quarterly Data Ratios Notes: 3

Company: Adobe (ADBE) Study Name: ADBE 7/8/20

Quick Navigation



**Projection Starting Point**  
 Annual  Quarter  Trend

**Recent Quarterly Figures**  
 FY2020 QuarterEnding (05/20)

	Sales	EPS
Latest Quarter	3,128	2.27
Year Ago Quarter	2,744	1.29
Percentage Change	14.0%	76.0%

**Analyst Consensus Estimates**  
 Sales 2 Year Estimate: ---  
 EPS Long Term Estimate: ---

**Legend**

- Sales
- Pre-Tax Profit
- Prices Hi/Lo
- EPS
- Book Value
- Free Cash Flow/Share
- Dividend
- Long-term Debt
- Net Income
- Shares Outstanding
- Sales Detailed Estimates
- EPS Detailed Estimates

Reset Chart Compare Peers

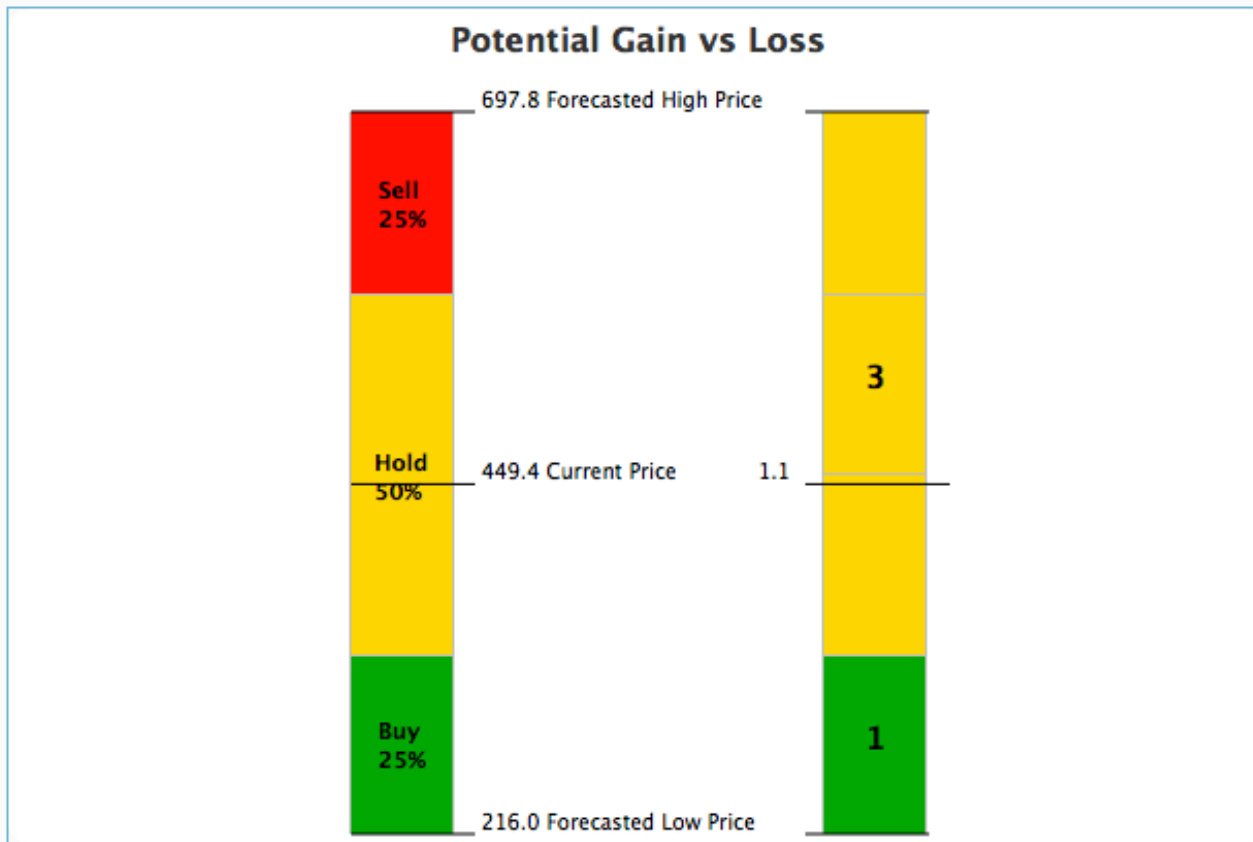
**Fundamental Company Data**

	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	Growth(%)	Forecast (%)	5 yr Est
Historical Sales (\$M)	3,800	4,216	4,404	4,055	4,147	4,796	5,854	7,302	9,030	11,171	12.1%	15	24,227
Historical EPS (\$)	1.47	1.65	1.66	0.56	0.53	1.24	2.32	3.38	5.20	6.00	19.5%	12.1	13.42
Pre-Tax Profit (\$M)	943	1,035	1,119	356	361	874	1,435	2,138	2,794	3,205	17.3%		

**Evaluate Management**

	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	5 Yr Avg	Trend
% Pre-Tax Profit on Sales	24.8%	24.6%	25.4%	8.8%	8.7%	18.2%	24.5%	29.3%	30.9%	28.7%	26.3%	
% Return on Equity	14.4%	14.0%	12.3%	4.1%	3.9%	9.0%	15.8%	20.4%	28.6%	28.2%	20.4%	
% Debt To Capital	22.7%	20.8%	18.5%	18.4%	18.3%	21.4%	20.4%	18.2%	30.6%	28.2%	23.8%	

# Adobe (ADBE)



SSG Results Summary	
Zone:	<b>HOLD</b>
Upside Downside Ratio:	<b>1.1 To 1</b>
Total Return (High P/E):	<b>9.2%</b>
Projected Return (Avg P/E):	<b>5.6%</b>
Buy price to satisfy US/DS of 3 to 1 and 15% total return:	<b>336.4</b>
Buy Below price based on zoning selection:	<b>336.4</b>
Closing Price (07/07/20):	<b>449.36</b>

## D. UPSIDE DOWNSIDE RATIO (POTENTIAL GAIN VS. RISK OR LOSS)

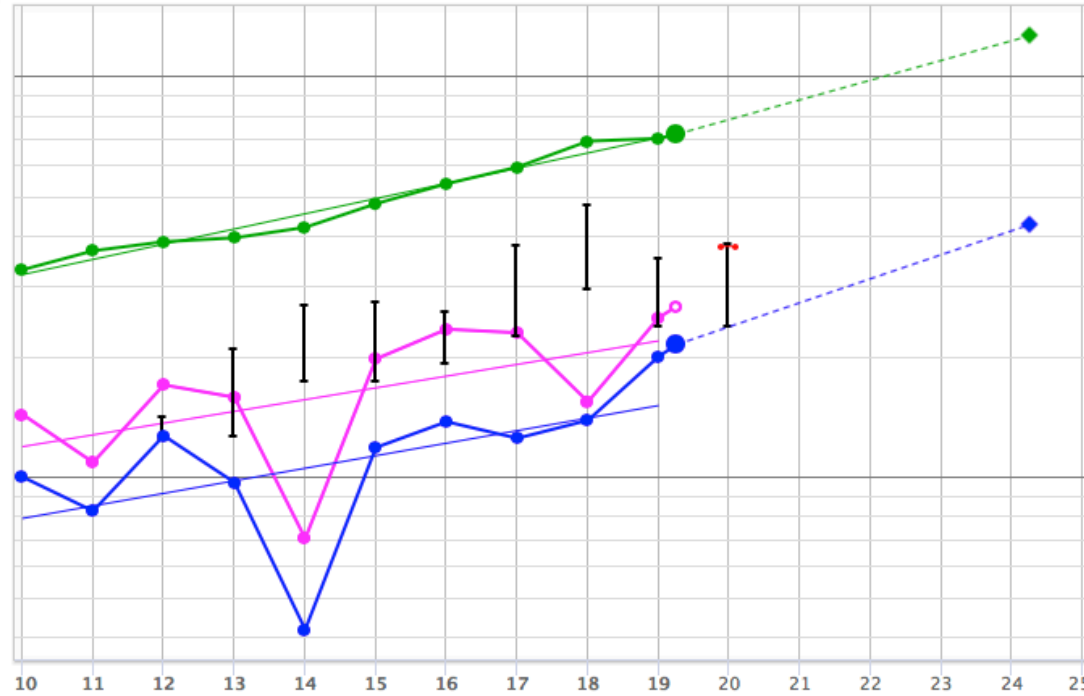
$$\frac{\text{Forecasted High Price} - \text{Closing Price}}{\text{Closing Price} - \text{Forecasted Low Price}} = \frac{(697.8 - 449.36)}{(449.36 - 216.0)} = \frac{248.39}{233.36} = 1.1 \text{ To } 1$$

# AbbVie (ABBV)

Analyze Growth and Quality Valuation and Return Quarterly Data Ratios Notes: 7

Company: AbbVie (ABBV) Study Name: ABBV 7/8/20

Quick Navigation



Projection Starting Point  
 Annual  Quarter  Trend

Recent Quarterly Figures

FY2020 Quarter Ending (03/20)

	Sales	EPS
Latest Quarter	8,619	2.02
Year Ago Quarter	7,828	1.65
Percentage Change	10.1%	22.4%

Analyst Consensus Estimates

Sales 2 Year Estimate: ---  
 EPS Long Term Estimate: ---

- Legend
- Sales
  - Pre-Tax Profit
  - Prices Hi/Lo
  - EPS
  - Book Value
  - Free Cash Flow/Share
  - Dividend
  - Long-term Debt
  - Net Income
  - Shares Outstanding
  - o Sales Detailed Estimates
  - o EPS Detailed Estimates

Reset Chart Compare Peers

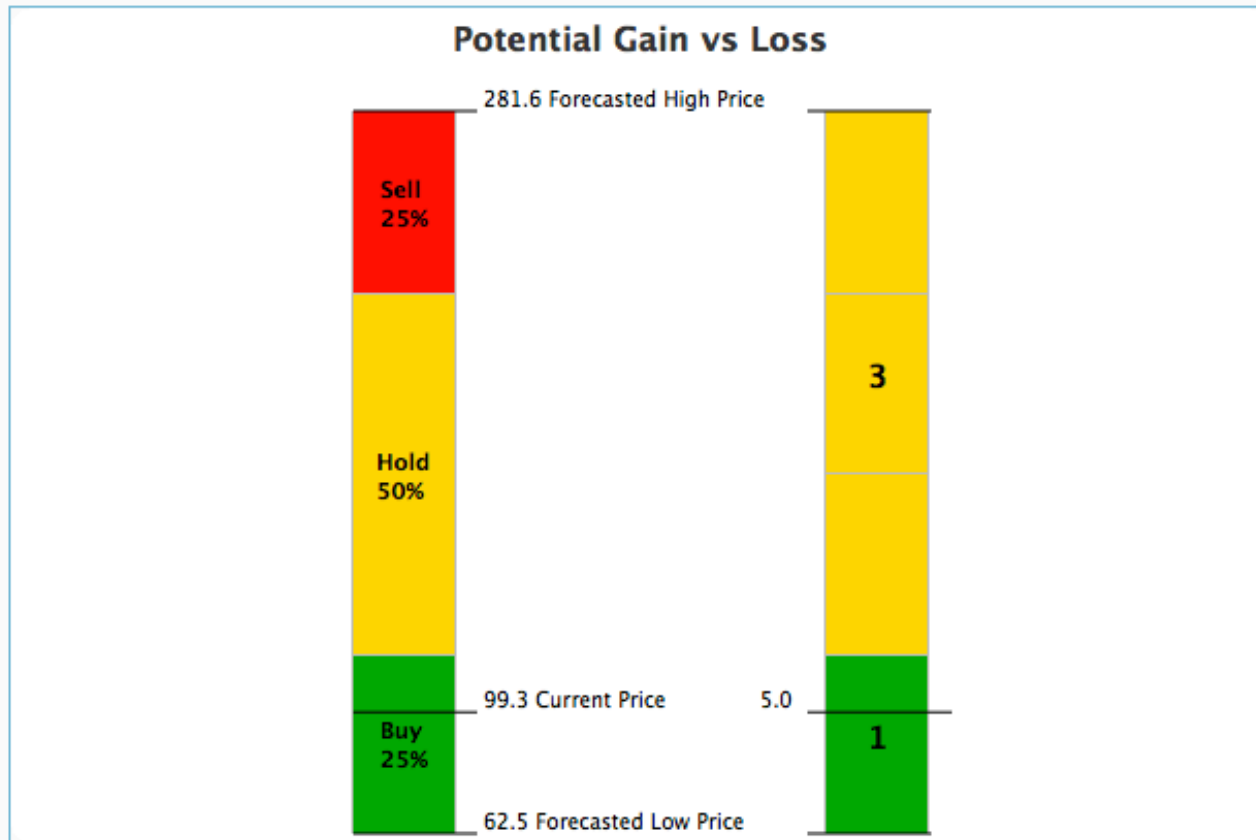
Fundamental Company Data

	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	Growth(%)	Forecast (%)	5 yr Est
Historical Sales (\$M)	15,638	17,444	18,380	18,790	19,960	22,859	25,638	28,216	32,753	33,266	9.1%	12	60,020
Historical EPS (\$)	2.64	2.17	3.35	2.56	1.10	3.13	3.63	3.30	3.66	5.28	7.5%	14.8	11.27
Pre-Tax Profit (\$M)	4,836	3,669	5,725	5,332	2,369	6,645	7,884	7,727	5,197	8,426	7.0%		

Evaluate Management

	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	5 Yr Avg	Trend
% Pre-Tax Profit on Sales	30.9%	21.0%	31.1%	28.4%	11.9%	29.1%	30.8%	27.4%	15.9%	25.3%	25.7%	
% Return on Equity	---	---	157.4%	113.6%	37.7%	103.6%	89.4%	78.6%	-185.3%	-94.9%	-1.7%	
% Debt To Capital	0.0%	0.0%	82.3%	76.6%	89.6%	88.9%	88.8%	88.0%	126.5%	114.0%	101.2%	

# AbbVie (ABBV)



SSG Results Summary	
Zone:	<b>BUY</b>
Upside Downside Ratio:	<b>5.0 To 1</b>
Total Return (High P/E):	<b>26.2%</b>
Projected Return (Avg P/E):	<b>22.1%</b>
Buy price to satisfy US/DS of 3 to 1 and 15% total return:	<b>117.3</b>
Buy Below price based on zoning selection:	<b>117.3</b>
Closing Price (07/07/20):	<b>99.35</b>

## D. UPSIDE DOWNSIDE RATIO (POTENTIAL GAIN VS. RISK OR LOSS)

$$\frac{\text{Forecasted High Price} - \text{Closing Price}}{\text{Closing Price} - \text{Forecasted Low Price}} = \frac{(281.6 - 99.35)}{(99.35 - 62.5)} = \frac{182.29}{36.80} = 5.0 \text{ To } 1$$

**And the Winner is?**