

Simpson Manufacturing <u>SSD TH McNOVA</u> <u>12/12/22</u> Medium Lumber & Wood Prod.. Count: 4	Fox Factory Hldg <u>FOXF 12/10/22</u> Medium Auto Parts Count: 3	Western Alliance <u>WAL SP McNOVA</u> <u>12/12/22</u> Medium Banks - Regional Count: 5		Industry averages:
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▶ Growth Comparisons

Hist. Sales Growth Rate - 10 YR (%)	9.6%	19.8%	21.2%		
Hist. Sales Growth Rate - 5 YR (%)	11.8%	26.8%	21.0%		
Estimated Sales Growth Rate (%)	10.0%	11.0%	10.0%		
Hist. Total Assets Growth Rate - 10 YR (%)	--	--	22.7%		
Hist. Total Assets Growth Rate - 5 YR (%)	--	--	28.2%		
Hist. Earnings/Share Growth Rate - 10 YR (%)	22.6%	25.5%	25.7%		
Hist. Earnings/Share Growth Rate - 5 YR (%)	31.6%	28.7%	25.3%		
Estimated Earnings Per Share Growth Rate (%)	9.6%	10.0%	9.8%		
Earnings Stability (R-squared) - 10 YR	.97	.93	.98		
Earnings Stability (R-squared) - 5 YR	.97	.80	.90		

▶ Management Comparisons

% Pretax Profit on Sales (Last 5 Year Average)	17.8%	13.8%	55.9%		
% Earned on Equity (Last 5 Year Average)	16.2%	20.3%	17.3%		
% Debt to Capital (Last 5 Year Average)	2.5%	25.2%	20.1%		
% Return on Avg Assets (Last 5 Year Average)	--	--	1.9%		

▶ Valuation Comparisons

Present Price	94.56	100.58	62.07		
Present Price / Estimated Total EPS	1.8	3.3	1.0		
Price Range (Last 5 Years)	39.82 - 141.26	25.25 - 190.29	20.90 - 124.88		
Current High P/E	23.1	36.5	14.4		
Average High P/E	27.3	38.1	13.5		
Average P/E	21.9	28.6	10.2		
Average Low P/E	16.5	19.1	7.0		
Current Low P/E	14.9	15.6	6.7		
Current P/E	11.8	22.5	6.6		
Lower Buy Price Zone (25%)	51.10 - 123.83	68.10 - 105.19	37.40 - 62.64		
Middle Hold Price Zone (50%)	123.83 - 269.29	105.19 - 179.36	62.64 - 113.12		
Upper Sell Price Zone (25%)	269.29 - 342.02	179.36 - 216.45	113.12 - 138.37		
Present Price Indicator	Buy	Buy	Buy		
Upside/Downside Ratio	5.7 to 1	3.6 to 1	3.1 to 1		
Relative Value	53.9%	78.7%	64.6%		
P/E: Projected Growth Rate (PEG)	1.1	2.0	0.6		

▶ Potential Return Comparisons

Present Yield	1.04%	0.00%	1.93%		
Avg. Percent Payout	28.37%	0.00%	14.67%		
Compound Annual Return - Forecast High P/E	30.4%	16.6%	18.9%		
Compound Annual Return - Forecast Avg P/E	25.2%	10.2%	11.4%		

▶ Other Comparisons

Sector	Basic Materials	Consumer Cyclical	Financial Services		
Industry	Lumber & Wood Production	Auto Parts	Banks - Regional		
Total Sales Last FY	1,573.2 (Medium)	1,299.1 (Medium)	1,844.4 (Medium)		
Total Assets Last FY	--	--	55,982.6 Medium		
Current Diluted Shares Outstanding (M)	42.9	42.4	107.9		
% Insider Ownership	16.3%	4.6%	2.5%		
% Institutional Ownership	90.6%	87.7%	94.7%		
Price Date	Dec 12, 2022	Dec 12, 2022	Dec 12, 2022		
Last Reported Quarter	Sep 30, 2022	Sep 30, 2022	Sep 30, 2022		
Judgment Date	Dec 13, 2022	Dec 13, 2022	Dec 13, 2022		
ADR	N	N	N		
Country	USA	USA	USA		

Comparison Notes

Subject Description