

Date 12/26/2003

DIV	COMPANY	% YLD	EST EPS	EPS		SALES		PRE-TAX PROFIT			TRAILING 12 MOS EPS		CUR P/E	PRICE	RV	5 YR AVE P/E RATIO			EST GROWTH RATE EPS	P/E AS % OF GROWTH RATE	US/ DS	% COMPD ANNUAL RATE OF RETURN	EST FIVE YEARS		
				QTR END	\$	% CHG	MILL \$	% CHG	MILL \$	% SALES	% CHG	\$				% CHG	HI	AVG					LOW	LOW PRICE	HIGH PRICE
0.00	AFFILIATED COMPUTER SVCS.	0.0	2.68	09/03	0.62	1,036.6	138.9	13.4%	2.31	20.1	53.87	90.8	28.9	16.0	125.4	3.9	21.1	31.9	140.5						
				09/02	0.50	882.6	111.1	12.6%	1.87		12/22/03		22.1												
					23.4%	17.4%	25.0%		23.8%				15.3												
0.56	AUTOMATIC DATA PROCESSING	1.5	1.82	09/03	0.32	1,720.3	311.3	18.1%	1.65	21.2	38.40	65.7	24.0	10.0	211.6	10.8	11.6	36.2	62.2						
				09/02	0.34	1,646.7	340.4	20.7%	1.78		12/22/03		21.0												
					-5.9%	4.5%	-8.6%		-7.3%				18.0												
0.12	CARDINAL HEALTH INC	0.2	3.67	09/03	0.76	15,388.7	507.6	3.3%	3.28	16.8	61.68	77.4	26.4	12.0	140.0	6.0	20.1	46.6	152.6						
				09/02	0.67	13,086.1	455.6	3.5%	2.76		12/22/03		21.7												
					13.5%	17.6%	11.4%		18.9%				17.0												
0.66	COMMERCE BANCORP INC /NJ	1.3	2.84	09/03	0.67	319.1	74.7	23.4%	2.47	18.3	52.12	88.2	25.4	15.0	122.3	2.5	20.6	22.2	126.2						
				09/02	0.53	266.4	57.4	21.5%	1.88		12/22/03		20.8												
					26.4%	19.8%	30.2%		31.4%				16.1												
0.11	CAPITAL ONE FINANCIAL	0.2	5.60	09/03	1.23	1,703.0	462.4	27.2%	4.87	10.8	60.52	51.7	17.2	15.0	72.1	3.0	22.9	24.1	168.4						
				09/02	1.13	1,568.5	417.5	26.6%	3.68		12/22/03		13.3												
					8.8%	8.6%	10.8%		32.4%				9.4												
1.80	FANNIE MAE	2.5	9.15	09/03	3.17	13,275.0	4,303.0	32.4%	8.17	8.0	73.45	49.5	19.3	12.0	66.9	12.7	32.9	57.4	277.9						
				09/02	1.08	13,319.0	1,439.0	10.8%	5.98		12/22/03		16.3												
					193.8%	-0.3%	199.0%		36.6%				13.2												
1.04	FREDDIE MAC	1.8	8.88	12/02	2.59	10,704.0	2,727.0	25.5%	7.93	6.4	56.99	42.2	18.5	12.0	53.5	8.5	37.1	33.4	258.6						
				12/01	1.87	9,460.0	1,983.0	21.0%	5.63		12/22/03		15.2												
					38.5%	13.2%	37.5%		40.9%				11.9												
0.16	HARLEY-DAVIDSON, INC	0.3	2.65	09/03	0.62	1,208.3	290.2	24.0%	2.40	17.8	47.17	58.9	26.9	10.7	166.9	3.0	18.1	27.6	106.8						
				09/02	0.54	1,191.2	251.9	21.1%	1.79		12/22/03		23.0												
					15.3%	1.4%	15.2%		33.5%				19.0												
0.08	INTEL CORPORATION	0.3	.77	09/03	0.25	7,833.0	2,280.0	29.1%	0.68	39.4	30.42	87.2	30.0	13.0	303.2	0.8	4.7	20.7	37.8						
				09/02	0.10	6,504.0	923.0	14.2%	0.43		12/22/03		25.0												
					143.7%	20.4%	147.0%		58.5%				20.0												
1.80	JOHNSON CONTROLS INC SP	1.6	7.90	09/03	2.31	5,999.7	325.5	5.4%	7.19	14.3	113.30	115.6	15.4	10.0	143.4	1.0	11.1	47.8	178.5						
				09/02	2.02	5,218.2	312.6	6.0%	6.34		12/22/03		12.5												
					14.4%	15.0%	4.1%		13.4%				9.5												
0.96	JOHNSON & JOHNSON	1.9	2.67	09/03	0.69	10,455.0	2,949.0	28.2%	2.42	18.9	50.48	66.2	27.7	10.5	179.8	4.1	18.9	36.0	110.5						
				09/02	0.57	9,079.0	2,393.0	26.4%	2.13		12/22/03		23.3												
					20.8%	15.2%	23.2%		13.7%				18.8												
0.12	LOWE'S COMPANIES INC	0.2	2.55	10/03	0.56	7,925.0	727.0	9.2%	2.24	21.2	54.18	78.3	30.9	14.0	151.6	2.7	19.9	24.8	133.2						
				10/02	0.43	6,414.8	541.9	8.4%	1.74		12/22/03		24.3												
					30.2%	23.5%	34.2%		28.7%				17.6												
1.48	MERCK & CO., INC.	3.3	4.26	09/03	0.83	5,762.0	2,604.8	45.2%	3.95	10.4	44.21	47.4	27.8	8.0	129.7	20.5	32.9	38.5	161.2						
				09/02	0.78	5,426.1	2,510.3	46.3%	3.71		12/22/03		21.9												
					6.0%	6.2%	3.8%		6.4%				16.0												

B C D E F G H I J K L M N O P Q R S T U V W X Y Z AA AB

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Portfolio Evaluation Review Technique

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DIV	COMPANY	% YLD	EST EPS	EPS		SALES		PRE-TAX PROFIT			TRAILING 12 MOS EPS		CUR P/E	PRICE	RV	5 YR AVE P/E RATIO			EST GROWTH RATE EPS	P/E AS % OF GROWTH RATE	US/ DS	% COMPD ANNUAL RATE OF RETURN	EST FIVE YEARS			
				QTR END	\$	% CHG	MILL \$	% CHG	MILL \$	% SALES	% CHG	\$				% CHG	HI	AVG					LOW	LOW PRICE	HIGH PRICE	
0.00	ORTHODONTIC CENTERS OF AM	0.0	1.16	09/03	0.25		92.7		19.9	21.5%		1.04	6.8	7.85	38.0	25.0	12.0	56.3	13.3	42.3	5.0	45.8				
				09/02	0.38		112.7		31.2	27.7%		1.30		12/22/03		17.8										
					-35.0%		-17.7%		-36.3%			-20.0%				10.6										
0.00	O'REILLY AUTOMOTIVE, INC.	0.0	2.02	09/03	0.54		412.2		47.2	11.4%		1.76	19.2	38.79	87.5	23.4	15.0	127.8	2.8	16.4	23.1	82.8				
				09/02	0.45		359.6		38.8	10.8%		1.48		12/22/03		19.3										
					20.0%		14.6%		21.8%			18.9%				15.1										
0.48	PAYCHEX, INC.	1.3	.91	08/03	0.21		309.3		119.0	38.5%		0.79	40.9	37.15	78.8	30.0	15.0	272.6	0.7	6.4	22.2	47.7				
				08/02	0.20		252.7		110.9	43.9%		0.74		12/22/03		21.0										
					5.0%		22.4%		7.4%			6.8%				12.0										
0.00	PATTERSON DENTAL COMPANY	0.0	2.15	10/03	0.51		477.5		55.9	11.7%		1.87	29.8	63.99	119.5	30.8	15.0	198.4	1.6	12.6	32.5	115.8				
				10/02	0.40		400.8		44.1	11.0%		1.53		12/22/03		25.0										
					27.5%		19.1%		26.6%			22.2%				19.1										
0.60	PFIZER INC	1.7	1.30	09/03	0.31	12,504.0	2,710.0	21.7%	1.16			1.16	26.3	34.30	98.5	32.0	12.0	219.3	4.8	13.7	28.9	60.2				
				09/02	0.36	7,996.0	3,014.0	37.7%	1.39			1.39		12/22/03		26.7										
					-12.8%	56.4%	-10.1%		-16.1%			-16.1%				21.4										
0.00	SUNGARD DATA SYSTEMS INC.	0.0	1.40	09/03	0.32		742.4		155.1	20.9%		1.23	19.5	27.29	76.3	29.6	14.0	139.6	4.6	20.7	18.1	69.9				
				09/02	0.29		659.9		140.6	21.3%		1.06		12/22/03		22.5										
					7.8%		12.5%		10.3%			16.0%				15.4										
B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB