

NAME :

TICKER	COMPANY NAME	DATE	PRICE	TOT P/E	REL RET	VAL	BUY U / D	SELL BLW	ABV	% Port	REC
ACS	AFFILIATED COMPUTE	12/22/03	53.87	23.3	23.61	105.4	3.9	59.1	113.4	5.26%	Buy
ADP	AUTOMATIC DATA PRO	12/22/03	38.40	23.3	12.33	72.4	10.8	42.7	55.7	3.00%	Buy
CAH	CARDINAL HEALTH IN	12/22/03	61.68	18.8	22.33	86.6	6.0	73.1	126.1	5.42%	Buy
CBH	COMMERCE BANCORP I	12/22/03	52.12	21.1	26.20	101.4	2.5	48.2	100.2	6.41%	
COF	CAPITAL ONE FINANC	12/22/03	60.52	12.4	29.26	59.3	3.0	60.1	132.3	6.50%	
FNM	FANNIE MAE	12/22/03	73.45	9.0	40.54	55.6	12.7	112.5	222.8	5.02%	Buy
FRE	FREDDIE MAC	12/22/03	56.99	7.2	46.54	47.4	8.5	89.7	202.3	4.62%	Buy
HDI	HARLEY-DAVIDSON, I	12/22/03	47.17	19.7	22.85	65.2	3.0	47.4	87.0	4.60%	Buy
INTC	INTEL CORPORATION	12/22/03	30.42	44.5	5.90	98.5	0.8	25.0	33.5	4.16%	
JCI	JOHNSON CONTROLS I	12/22/03	113.30	15.8	11.44	127.4	1.0	80.5	145.8	7.74%	
JNJ	JOHNSON & JOHNSON	12/22/03	50.48	20.9	22.80	73.3	4.1	54.6	91.9	3.45%	Buy
LOW	LOWE'S COMPANIES I	12/22/03	54.18	24.2	24.77	89.3	2.7	51.9	106.1	10.57%	
MRK	MERCK & CO., INC.	12/22/03	44.21	11.2	39.53	51.1	20.5	69.2	130.5	4.31%	Buy
OCA	ORTHODONTIC CENTER	12/22/03	7.85	7.6	55.00	42.7	13.3	15.2	35.6	2.37%	Buy
ORLY	O'REILLY AUTOMOTIV	12/22/03	38.79	22.0	20.73	100.5	2.8	38.0	67.9	6.81%	
PAYX	PAYCHEX, INC.	12/22/03	37.15	47.0	7.42	90.6	0.7	28.6	41.3	4.35%	
PDCO	PATTERSON DENTAL C	12/22/03	63.99	34.2	14.59	137.3	1.6	53.3	95.0	6.24%	
PFE	PFIZER INC	12/22/03	34.30	29.5	16.23	110.5	4.8	36.7	52.4	5.46%	
SDS	SUNGARD DATA SYSTE	12/22/03	27.29	22.3	26.33	87.1	4.6	31.1	57.0	3.73%	Buy